

City of Swartz Creek

AGENDA

Regular Council Meeting, Monday, July 13, 2026, 7:00 P.M.

Paul D. Bueche Municipal Building, 8083 Civic Drive Swartz Creek, Michigan 48473

THIS WILL BE A HYBRID MEETING, WITH IN PERSON ATTENDANCE BY COUNCIL MEMBERS.

1. **CALL TO ORDER:**
2. **INVOCATION & PLEDGE OF ALLEGIANCE:**
3. **ROLL CALL:**
4. **MOTION TO APPROVE MINUTES:**
 - 4A. Council Meeting of June 22, 2026 MOTION Pg. 44
5. **APPROVE AGENDA:**
 - 5A. Proposed / Amended Agenda MOTION Pg. 1
6. **REPORTS & COMMUNICATIONS:**
 - 6A. City Manager's Report MOTION Pg. 8
 - 6B. Staff Reports & Meeting Minutes Pg. 51
 - 6C. ERC Buyout Agreement Materials Pg. 79
 - 6D. Attorney Memorandum on Oath of Office Legislation Pg. 80
 - 6E. Woodchip Provision and Installation Bid Pg. 81
 - 6F. Concrete Installation Bid Pg. 93
 - 6G. Summer Newsletter Pg. 107
 - 6H. Aerial Equipment Quotes and Recommendation Pg. 111
 - 6I. 2025 MERS Actuarial Valuation Report Pg. 149
 - 6J. Wayfinding Sign Pricing Comparison Pg. 178
7. **MEETING OPENED TO THE PUBLIC:**
8. **COUNCIL BUSINESS:**
 - 8A. Ordinance 473: Curfew Ordinance Amendment RESO Pg. 34
 - 8B. Ordinance 474: Finance Ordinance Amendment RESO Pg. 36
 - 8C. Wood Chip Placement Bid Approval RESO Pg. 38
 - 8D. Concrete Work Bid Approval RESO Pg. 39
 - 8E. ERC Buyout Authorization RESO Pg. 39
 - 8F. Aerial Equipment Purchase RESO Pg. 41
 - 8G. Wayfinding Sign Source Approval RESO Pg. 41
9. **MEETING OPENED TO THE PUBLIC:**
10. **REMARKS BY COUNCILMEMBERS:**
11. **ADJOURNMENT:** MOTION Pg. 42

Next Month Calendar (Public Welcome at All Meetings)

Planning Commission:	Tuesday, July 7, 2026, 7:00 p.m., PDBMB
Downtown Development Authority:	Thursday, July 9, 2026, 6:00 p.m. PDBMB
City Council:	Monday, July 13, 2026, 7:00 p.m., PDBMB
Zoning Board of Appeals:	Wed., July 15, 2026, 6:00 p.m., PDBMB
Fire Board:	Monday, July 20, 2026, 6:00 p.m., Station #2
Park Board:	Tuesday, July 21, 2026, 5:30 p.m., PDBMB
Metro Police Board:	Wednesday, July 22, 2026, 11:00 a.m., Metro PD
City Council:	Monday, July 27, 2026, 7:00 p.m., PDBMB

City of Swartz Creek Mission Statement

The City shall provide a full range of public services in a professional and competent manner, assuring that the needs of our constituents are met in an effective and fiscally responsible manner, thus promoting a high standard of community life.

City of Swartz Creek Values

The City of Swartz Creek's Mission Statement is guided by a set of values which serve as a common operating basis for all City employees. These values provide a common understanding of responsibilities and expectations that enable the City to achieve its overall mission. The City's values are as follows:

Honesty, Integrity and Fairness

The City expects and values trust, openness, honesty and integrity in the words and actions of its employees. All employees, officials, and elected officials are expected to interact with each other openly and honestly and display ethical behavior while performing his/her job responsibilities. Administrators and department heads shall develop and cultivate a work environment in which employees feel valued and recognize that each individual is an integral component in accomplishing the mission of the City.

Fiscal Responsibility

Budget awareness is to be exercised on a continual basis. All employees are expected to be conscientious of and adhere to mandated budgets and spending plans.

Public Service

The goal of the City is to serve the public. This responsibility includes providing a wide range of services to the community in a timely and cost-effective manner.

Embrace Employee Diversity and Employee Contribution, Development and Safety

The City is an equal opportunity employer and encourages diversity in its work force, recognizing that each employee has unlimited potential to become a productive member of the City's team. Each employee will be treated with the level of respect that will allow that individual to achieve his/her full potential as a contributing member of the City staff. The City also strives to provide a safe and secure work environment that enables employees to function at his/her peak performance level. Professional growth opportunities, as well as teamwork, are promoted through the sharing of ideas and resources. Employees are recognized for his/her dedication and commitment to excellence.

Expect Excellence

The City values and expects excellence from all employees. Just "doing the job" is not enough; rather, it is expected that employees will consistently search for more effective ways of meeting the City's goals.

Respect the Dignity of Others

Employees shall be professional and show respect to each other and to the public.

Promote Protective Thinking and Innovative Suggestions

Employees shall take the responsibility to look for and advocate new ways of continuously improving the services offered by the City. It is expected that employees will perform to the best of his/her abilities and shall be responsible for his/her behavior and for fulfilling the professional commitments they make. Administrators and department heads shall encourage proactive thinking and embrace innovative suggestions from employees.

**CITY OF SWARTZ CREEK
VIRTUAL REGULAR CITY COUNCIL MEETING ACCESS INSTRUCTIONS
MONDAY, JULY 13, 2026, 7:00 P.M.**

The regular meeting of the City of Swartz Creek city council is scheduled for **July 13, 2026** starting at 7:00 p.m. and will be conducted in hybrid form. The meeting will be available virtually (online and/or by phone). Council members and staff must attend in-person. The general public may attend in-person or virtually.

To comply with the **Americans with Disabilities Act (ADA)**, any citizen requesting accommodation to attend this meeting, and/or to obtain the notice in alternate formats, please contact Amy Nichols, 810.635.4464, 48 hours prior to meeting,

Zoom Instructions for Participants

To join the conference by phone:

1. On your phone, dial the teleconferencing number provided below.
2. Enter the **Meeting ID** number (also provided below) when prompted using your touch-tone (DTMF) keypad.

Before a videoconference:

1. You will need a computer, tablet, or smartphone with speaker or headphones. You will have the opportunity to check your audio immediately upon joining a meeting.
2. Details, phone numbers, and links to videoconference or conference call is provided below. The details include a link to **“Join via computer”** as well as phone numbers for a conference call option. It will also include the 9-digit Meeting ID.

To join the videoconference:

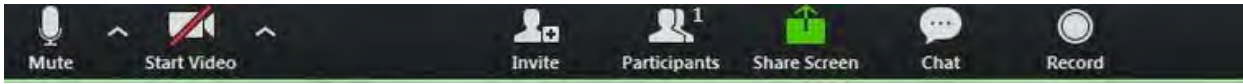
1. At the start time of your meeting, enter the link to join via computer. You may be instructed to download the Zoom application.
2. You have an opportunity to test your audio at this point by clicking on “Test Computer Audio.” Once you are satisfied that your audio works, click on “Join audio by computer.”

You may also join a meeting without the link by going to join.zoom.us on any browser and entering the Meeting ID provided below.

If you are having trouble hearing the meeting, you can join via telephone while remaining on the video conference:

1. On your phone, dial the teleconferencing number provided below.
2. Enter the **Meeting ID number** (also provided below) when prompted using your touchtone (DTMF) keypad.
3. If you have already joined the meeting via computer, you will have the option to enter your participant ID to be associated with your computer.

Participant controls in the lower left corner of the Zoom screen:



Using the icons in the lower left corner of the Zoom screen you can:

- Mute/Unmute your microphone (far left)
- Turn on/off camera (“Start/Stop Video”)
- Invite other participants
- View participant list-opens a pop-out screen that includes a “Raise Hand” icon that you may use to raise a virtual hand during Call to the Public
- Change your screen name that is seen in the participant list and video window
- Share your screen

Somewhere (usually upper right corner on your computer screen) on your Zoom screen you will also see a choice to toggle between “speaker” and “gallery” view. “Speaker view” show the active speaker.

The City of Swartz Creek is inviting you to a scheduled Zoom meeting.

Topic: Swartz Creek City Council Meeting

Time: July 13, 2026 at 7:00 PM Eastern Time (US and Canada)

Join Zoom Meeting

<https://us02web.zoom.us/j/83096401128>

Meeting ID: 830 9640 1128

One tap mobile

+13017158592,,83096401128# US (Washington DC)

+13126266799,,83096401128# US (Chicago)

Dial by your location

+1 301 715 8592 US (Washington DC)

+1 312 626 6799 US (Chicago)

+1 929 205 6099 US (New York)

+1 253 215 8782 US (Tacoma)

+1 346 248 7799 US (Houston)

+1 669 900 6833 US (San Jose)

Meeting ID: 830 9640 1128

Find your local number: <https://us02web.zoom.us/j/kz4Jb4etg>

If you have any further questions or concerns, please contact 810-429-2766 or email jforrest@cityofswartzcreek.org

A copy of this notice will be posted at City Hall, 8083 Civic Drive, Swartz Creek, Michigan.

CITY OF SWARTZ CREEK VIRTUAL (ELECTRONIC) MEETING RULES AND PROCEDURES

In order to conduct an effective, open, accessible, and professional meeting, the following protocols shall apply. These protocols are derived from the standard practices of Swartz Creek public meetings, Roberts Rules of Order, the City Council General Operating Procedures, and other public board & commission procedures. These procedures are adopted to govern participation by staff, councilpersons and members of the public in all City meetings held electronically pursuant to PA 228 of 2020. Note that these protocols do not replace or eliminate established procedures or practices. Their purpose is to augment standing expectations so that practices can be adapted to a virtual meeting format.

The following shall apply to virtual meetings of the city's public bodies that are held in accordance with the Open Meetings Act.

1. Meetings of the City Council, Planning Commission, Zoning Board of Appeals, Downtown Development Authority, Park Board, or committees thereunder may meet electronically or permit electronic participation in such meetings insofar as (1) the Michigan Department of Health and Human Services restricts the number of persons who can gather indoors due to the COVID-19 pandemic; (2) there is in place a statewide or local state of emergency or state of disaster declared pursuant to law or charter by the governor or other person authorized to declare a state of emergency or disaster.
2. All meetings held hereunder must provide for two-way communication so that members of the public body can hear and respond to members of the general public, and vice versa.
3. Members of the public body who participate remotely must announce at the outset of the meeting that he/she is in fact attending the meeting remotely and by further identifying the specific physical location (by county, township, village and state) where he/she is located. The meeting minutes must include this information.
4. Notice of any meeting held electronically must be posted at the City Offices at least 18 hours before the meeting begins and must clearly explain the following:
 - (a) why the public body is meeting electronically;
 - (b) how members of the public may participate in the meeting electronically, including the specific telephone number, internet address or similar log-in information needed to participate in the meeting;
 - (c) how members of the public may contact members of the public body to provide input or ask questions on any business that will come before the public body at the meeting;
 - (d) how persons with disabilities may participate in the meeting.
5. The notice identified above must also be posted on the City's website homepage or on a separate webpage dedicated to public notices for non-regularly scheduled or electronic

public meetings that is accessible through a prominent and conspicuous link on the website's homepage that clearly describes the meeting's purpose.

6. The City must also post on the City website an agenda of the meeting at least 2 hours before the meeting begins.
7. Members of the public may offer comment only when the Chair recognizes them and under rules established by the City.
8. Members of the public who participate in a meeting held electronically may be excluded from participation in a closed session that is convened and held in compliance with the Open Meetings Act.

MAINTAINING ORDER

Public body members and all individuals participating shall preserve order and shall do nothing to interrupt or delay the proceedings of public body.

All speakers shall identify themselves prior to each comment that follows another speaker, and they shall also indicate termination of their comment. For example, "Adam Zettel speaking. There were no new water main breaks to report last month. That is all."

Any participants found to disrupt a meeting shall be promptly removed by the city clerk or by order of the Mayor. Profanity in visual or auditory form is prohibited.

The public body members, participating staff, and recognized staff/consultants/presenters shall be the only participants not muted by default. All other members must request to speak by raising their digital hand on the virtual application or by dialing *9 on their phone, if applicable.

MOTIONS & RESOLUTIONS

All Motions and Resolutions, whenever possible, shall be pre-written and in the positive, meaning yes is approved and no is defeated. All motions shall require support. A public body member who reads/moves for a motion may oppose, argue against or vote no on the motion.

PUBLIC ADDRESS OF COUNCIL

The public shall be allowed to address a public body under the following conditions:

1. Each person who wishes to address the public body will be first recognized by the Mayor or Chair and requested to state his / her name and address. This applies to staff, petitioners, consultants, and similar participants.
2. Individuals shall seek to be recognized by raising their digital hand as appropriate on the digital application.
3. Petitioners are encouraged to appropriately identify their digital presence so they can be easily recognized during business. If you intend to call in only, please notify the clerk in advance of your phone number.

4. The city clerk shall unmute participants and the members of the public based upon the direction of the mayor or chair. Participants not recognized for this purpose shall be muted by default, including staff, petitioners, and consultants.
5. Individuals shall be allowed five (5) minutes to address the public body, unless special permission is otherwise requested and granted by the Mayor or Chair.
6. There shall be no questioning of speakers by the audience; however, the public body, upon recognition of the Mayor or Chair, may question the speaker.
7. No one shall be allowed to address the public body more than once unless special permission is requested, and granted by the Mayor or Chair.
8. One spokesperson for a group attending together will be allowed five (5) minutes to address the public body unless special permission has been requested and granted by the Mayor or Chair.
9. Those addressing the public body shall refrain from being repetitive of information already presented.
10. All comments and / or questions shall be directed to and through the Mayor or Chair.
11. Public comments (those not on the agenda as speakers, petitioners, staff, and consultants) are reserved for the two "Public Comment" sections of the agenda and public hearings.

VOTING RECORD OF PUBLIC BODIES

All motions, ordinances, and resolutions shall be taken by "YES" and "NO" voice vote and the vote of each member entered upon the journal.

City of Swartz Creek
CITY MANAGER'S REPORT

Regular Council Meeting of Monday, July 13, 2026 - 7:00 P.M.

TO: *Honorable Mayor, Mayor Pro-Tem & Council Members*

FROM: Adam Zettel, City Manager

DATE: July 8, 2026

ROUTINE BUSINESS – REVISITED ISSUES / PROJECTS

✓ **MICHIGAN TAX TRIBUNAL APPEALS** *(No Change of Status)*

The timeframe for appeals is open. As of writing, we do not have any. Generally, values have been increasing at a rate that is obviously in excess of our taxable value rate adjustments. However, this may be slowing down, and businesses may look to explore appeals again.

✓ **STREETS** *(See Individual Category)*

✓ **2025-2027 TRAFFIC IMPROVEMENT PROGRAM (TIP)** *(No Change of Status)*

We met with the engineers to review project plans for Elms Road. With the prospect for more federal funding, it is possible, even likely, that this project will be a 2028 project instead of 2027. However, we are proceeding with design and potential bidding at this point as if it may still be a 2027 project. So far, pricing appears in line with expectations. The previous report follows.

We have commenced a preliminary request for congressionally designated spending (Senate) and Community Promotion Funds (House) to add necessary funds to our projects. As of writing, it appears this request is to be combined with the county application for funds to improve Maple and Elms near the Advanced Manufacturing District. If these funds are awarded, we will likely need to push construction to 2028 and/or 2029..

The new table that includes the timeline, federal funding, and total costs is below. For greater detail and context, see the January 12, 2026 council report.

Section	Repair Type	Beginning	End	Year*	Total Cost	Federal	Local
Miller	Concrete Repair	East Springpoint of Elms	475' East of Tallmadge	2028 (2028)	\$668,502	\$534,802	\$133,700
Elms	Asphalt Resurfacing	South City Limits	North City Limits	2027 (2027)	\$730,313	\$470,800	\$259,513
Miller	Asphalt Resurfacing	Morrish	Elms	2028 (2029)	\$1,287,581	\$747,384	\$540,197
Miller	Asphalt Resurfacing	Tallmadge	Dye	2028 (2029)	\$1,524,916	\$1,114,256	\$410,660

*Years in () are payment years.

\$4,211,312 \$2,867,242 \$1,344,070

✓ **STREET PROJECT UPDATES** *(No Change of Status)*

This is a standing section of the report on the status of streets as it relates to our dedicated levy, 20-year plan, ongoing projects, state funding, and committee work. Information from previous reports can be found in prior city council packets.

Recent reports indicate that several Michigan tax revenue sources intended to support the new road funding package are performing below original projections. In particular, marijuana tax revenues appear to be significantly lower than anticipated. Because local road agencies, including cities, receive funding after other allocations are made, any shortfall in overall collections can have a disproportionate effect on the amount ultimately distributed to local governments.

At this point, I do not believe there is cause for alarm, but the revenue trends warrant close monitoring. If collections continue to fall short of projections, the anticipated increase in local road funding may be substantially reduced and, in some scenarios, local agencies could receive little or no net benefit from the program. Some analysts and commentators have questioned whether the original revenue estimates were overly optimistic, suggesting that projected collections may not have been fully aligned with actual market conditions.

Until more data becomes available, it would be prudent to view future road funding projections with caution and avoid relying on the full anticipated increase when making long-term financial plans.

Intensive rehabilitation has been approved for Church and Frederick Streets. We do not have a timeline for commencement yet.

Road cores are being ordered up per the proposal approved on March 23rd. This will provide valuable information regarding road and road base profiles, which will be used to provide rehabilitation options for many major and local streets. We are going to ensure the filling of the core holes is done properly.

Crack fill pricing is approved for 2026, and we plan to cover the entire city. Road markings will follow.

✓ **I-69 MDOT WORK** *(No Change of Status)*

There was a pre-construction meeting on March 9th, and there are progress meetings twice a month. We have been told that Elms shall be subjected to a hard close for three days in early April, but the roads have remained open so far. Traffic is noticeably higher, especially on Miller Road, west bound, but it is manageable.

It appears MDOT is going to be with us until the end of 2027.

-The scope of work includes various levels of restoration of all bridges from Elms to I-75. This does include the Elms and Miller overpasses

-Closures of some of the Morrish and Miller interchanges are proposed for 2026. It appears this includes all east-bound Miller traffic and east-bound Morrish on-ramp only. The approximate date and duration is not known.

-The Bristol Road interchange is to be closed for some or most of 2027, with all traffic being directed to the Miller Road ramps in the city.

-No ramp surfacing, highway surfacing, or expansions are proposed.

✓ **WATER – SEWER ISSUES PENDING** (See Individual Category)

✓ **SEWER REHABILITATION PROGRAM** (Update)

Dependable has started working in the city. This work only includes the original ~3 miles of pipe that were approved. The mobilization fee to work in the back yards of the Village needs to be agreed upon prior to engaging the rest of the work. However, it appears they can return this fall to inspect another seven of the approximate fifteen miles of collection line this fall without doing so. The previous report follows.

Based on the projected budget, we are going to look to expand our 2026 program from ~3 miles of inspections (1/8th of the 24 miles), to include the entire system not yet cleaned or inspected (televised). We expect this to cost an additional \$300,000 plus a Winchester Village mobilization/access charge to work in the rear yards. This has not been negotiated yet.

The previous report follows.

The following work is approved for 2026. The contractor agreement has been executed and we await a timeline for commencement.

2026 Sewer Cleaning and Televising

Sewer Section	Footage
Otterburn Heights	
Jennie Ln	1657
Yarmy Dr.	1079
Abbey Ln.	872
Total	3608
Bristol Rd. 7335 West to Elms	3587
Total	3587
Parkridge	
Parkridge to Elms	2461
Hickory to Parkridge	426
Birch to Parkridge	417
Mountain Ash to Parkridge	412
Red Oak to Parkridge	403
Locust to Parkridge	403
Silver Maple to Parkridge	343
Total	4865
East Entrance to Kroger	277
Total	277

Springbrook East						
Alex Marin to Russell						393
Lindsey to Russell						558
Russell from Alex Marin to Kroger Dr.						716
7260 Lindsey to Russell						860
Kroger Dr. to Miller Rd.						506
Maya to Miller						1378
Maplecrest Circle						186
Total						4597
2026 Total						16934

This is an ongoing program in which the city cleans and inspects about three miles of collection system each year, over a six to eight year cycle. Areas that require additional attention will be noted during the inspection and included in a rehabilitation or replacement program. With most of the 1950s era clay pipes already lined, we are not coming across many areas that require lining or replacement.

See the January 13, 2025 report for historic and conceptual details regarding the city's eight year inspection program.

✓ **WATER PLANS** *(No Change of Status)*

Our water Risk and Resiliency Study draft is complete. OHM will look to submit this to the state this month. In addition, we have taken a first look at the water system dashboard, which is the online information depository that will be the basis for our master plan. We are pleased with the data provided, our progress on the system, the modeled system function, and the recommendations for 5 and 20 year improvements. In short, the city is in a good spot, and there is not much, if anything, that will require investment in the coming years.

In addition to all of the water plans that are currently in the works, we will need to assess the water tower again in early 2027. We have been conducting an inspection every five years as a best practice to ensure structural safety and preservation. I expect to have a proposal before the council in the fourth quarter of this year.

The previous report follows.

OHM is working on the water plans and studies that are required by EGLE and the EPA. These include the Water Reliability Study (WRS), General Plan, Asset Management Plan (AMP), Emergency Response Plan (ERP), and Risk and Resilience Assessment (RRA).

The RRA should be done around June 1 (complete), with the ERP to follow those findings. The current findings for the WRS modeling are resulting in some additional field work. Work on this and the AMP will continue independent of the RRA/ERP and result in the practical guide to water system improvements in the coming years.

✓ **SEWER ASSET MANAGEMENT PLAN** *(Update)*

We have three flow meters that are going to be available for three years to measure actual flows in our sewer districts. This will help plan any future expansions and to track inflow and infiltration. We affirmed that our first round of monitoring in districts 1, 2, & 4. This includes a Miller Road connection to the interceptor that includes Heritage Village to the north; the Elms Road connection that includes the commercial area at Miller; the First Street connection that includes Morrish and parts of downtown and the raceway. This should be online in July. The previous report follows.

DLZ has added much detail to our GIS system. We are now at a point in which we are troubleshooting some anomalies or inconsistencies in the mapped data. We are doing so with field work. In addition, we expect them to be able to produce the first system-wide maps that indicate lining and inspection data, which will be very helpful in assessing the system and optimizing ongoing maintenance.

After mapping of the system if found to be accurate, DLZ will proceed with documenting a 20 year asset management plan. This will include a redistricting of our system based on system changes over the last twenty years. The document will also make a determination of theoretical flows based upon changes to the system since the last districting process.

For complete details on this topic, see the June 23, 2025 report.

✓ **SEWER INFLOW MITIGATION** (*No Change of Status*)

As an alternative to removing individual footing drains as a means to reduce peak sewer flows during storm events, we have approached the county about the installation of an underground storage tank that could essentially function like a stormwater detention pond for our sewer. They are open to this idea. If we can create a concept that would store enough liquid during peak times, we might be able to manage all of our peak storm flows with one project instead of 100s of individual footing disconnects. The previous report follows.

We may pause proceeding with the program as it relates to financially supported footing drain disconnects. At the last Water and Wastewater Advisory meeting, we learned that the treatment costs and penalties relating to the 2025 storm events would likely only amount to \$1,000 to \$6,000 in charges to the city.

The good news is that this level of charges/penalties is extremely small. The other ramification is that, with footing drain disconnects estimated to average around \$10,000 each, it is difficult to justify a program that actively funds the disconnection of these from the system. We will spend the winter months working with the county to explore more options. See the October 27, 2025 packet for greater details on the purpose and methods of our potential program.

✓ **HYDRANTS** (*Update*)

We will be conducting live amendments to our GIS database during hydrant painting/work. The previous report follows.

Giant has been authorized to sand blast and paint 125 hydrants, about 1/3 of our system. This should cover the hydrants missed by the previous contractor and those

that have demonstrated immediate rusting. If necessary, we can look to continue with the painting of hydrants on an annualized and incremental basis moving forward.

Their anticipated start date is August 17th.

✓ **GENESEE COUNTY WATER & SEWER MATTERS** *(No Change of Status)*

The Drain Commissioner gave a verbal update at the Water and Waste Services Advisory Committee meeting on May 20th related to the storm impact from April 3-5, which totaled up to 5" of rain in some areas. They indicated that they were able to process about 75M gallons per day (up from 50M gallons per day for such storm events). However, they experienced about 150M gallons per day demand on the system, which means that half of the flow (mostly rain water) was treated as wet weather flow.

The good news is that they were able to manage the system without backups or spills, despite the Swartz Creek and others being out of their banks. The bad news is that the state may look to discontinue their permit to treat excess water as 'wet weather flow.' This would mean that the county would need to find storage capacity for that excess water and treat it like they do normal sewer. We are told that this storage would cost about \$2 per gallon. The math makes this cost very painful.

They will be advocating a position against this with EGLE based upon data. They indicated that of the 4,000 testing points for treated sewer effluent, they are in parameters for all of them for dry and wet weather flow. We shall see what the state determines. If they allow wet weather treatment to continue, I am confident that we have a regional system that can manage 50 year storm events (such as the most recent one) without damage to property, the system, or the environment. If the state disagrees, the regional will look to invest 100s of millions to provide storage.

The county still intends to present some data as it relates to wet weather flows in specific areas (like Swartz Creek City). Using the same metering methods as our community, they are going to report how communities fared when it comes to inflow and infiltration (I&I). This information will help us plan for future I&I activities, potential added charges, and system constraints.

Our surface water monitoring and permit agreement with the Genesee County Drain Commissioners office is expected to expire this year. We were told to expect a renewal agreement in the coming months.

The previous report follows.

In other news, we learned that EGLE may be requiring salt monitoring and removal from the treated system. WWS takes issue with this because only a very small fraction of salts are placed into the river from the treated water supply. Most of the salts that wash in during winter and spring months are from streets and parking areas that are washed clean of ice melting salts. We are told that private salt application is up by a factor of four because of a recent court decision that overruled Michigan's standing "Open and Obvious" defense for slippery surfaces in winter. This is pushing many retailers and

property managers to make 'always black' parking lot salting the norm (oversalting). The previous report follows.

We will not be getting any water or sewer rate increases from the county in 2026. However, early indications are that sewer rates will go up in January of 2027. This rate jump will likely be substantial because the county passes five-year rates as a standard practice. This results in front-loaded budget surpluses in the early years and deficits in the later years for the county. The upside is stability. The downside is that we experience larger incremental increases.

I am hopeful that, depending on our findings with our sewer inspection program, we will be able to absorb much of this increase into our existing budget, which is functioning well in the black.

The county also informed us that state legislation for water affordability is back in the Senate. I strongly oppose this legislation, which we have reviewed in the past. In short, the legislation would prohibit water shut offs and fee recovery assessments in incidents of non-payment OR it would require the city to charge between \$1.25 to \$3.00 per account per month so the state could redistribute those funds to users that qualify for assistance. This scenario also greatly limits, if not practically eliminates, water shut offs as well.

Our staff and most municipalities are strongly opposed because this state program would use local units to collect funds as the state directs to support wealth redistribution between customers and between municipalities. It also would greatly limit, if not prohibit, collection of overdue accounts through assessment or shut off, which we believe would ultimately destroy the long-term solvency of our water utility.

I have detailed this legislation and its impact in previous reports. If movement continues, I recommend we revisit this. For the time being, my understanding is that the House is not likely to pass this.

See prior reports (May 28, 2024) for updates on PFAS. At a meeting of the WWS Advisory Committee in December, it was again stressed that there is not a good solution for PFAS effluence. The county may be forced to devise a plan for incineration as land application and landfill disposal becomes more problematic. This could result in future added costs.

✓ **HERITAGE VACANT LOTS** (*No Change of Status*)

Another privately owned lot is having a new home built. The water service could not be located, so the city provided one at our expense.

The city also has two more lots that were acquired through the tax reversion process. There is interest by the builder to proceed with acquisition and construction. In addition, the association manager reached out about permitted designs and builders for the subdivision. There could be renewed interest in some building. This would finally clear us of the subdivision and put the association in a better position to build membership and dues for their operations.

Though the city cannot retain funds in addition to expenses for these lots, we are still expected to sell them at market value. Listings in Heritage for vacant units are \$10,000-\$12,000, and none of them are moving. I propose a price of \$10,000 for each lot. If there is no objection, I will bring this back to the council for the first step of the sale process.

✓ **NEWSLETTER (Update)**

The summer newsletter is out. Let me know if you have comments.

✓ **CONSTRUCTION & DEVELOPMENT UPDATE (See Individual Category)**

This will be a standing section of the report that provides a consolidated list for a brief status on public and private construction/developmental projects in the city. Many of these briefs are covered in more detail elsewhere in this report

1. We met with the owner of the **Raceway** and the Genesee Economic Alliance on December 3rd to explore the potential of the site for reuse. There is potential for economic development funds from third parties to be used to prepare the site for future uses. This might include further environmental, topographical, or planning studies.
2. **Street repair in 2026.** Frederick and Church are to be rehabilitated this summer. We also have some repairs to do related to winter water main repair. Crack filling should be complete in July, with pavement markings to follow.
3. **(Update)** The **Brewer Condos** project submitted an incentive application to complete the remaining twelve units. The DDA review committee met on June 9th with a generally favorable view of the application. Further deliberation with the applicant occurred on June 24th. The full DDA board will then deliberate the matter, followed by a city council review. Filed documents indicate that they have until early 2027 to continue.
4. The current phase of **Springbrook East is substantially complete.** We did not get the easement dedication for the street and utilities to the council in time for the state deadline. We still need proper survey instruments and affirmation of the ownership, which we have been seeking for many months. The homeowners association has taken concrete steps to resolve these issues, including the retainage of FSE. Mr. Vertie Brewer with the HOA is very competent and determined.
5. The **southwest corner of Elms & Miller** was seeing some increased activity. I have not heard anything in many months, and I see much of list area listed as a combined sale for ~\$1,900,000.
6. **Park Projects.** We have a signed agreement for construction services for Otterburn, and have been given the notice to proceed. We expect pickleball court expansion at Elms and numerous maintenance updates at Abrams, including a new drinking fountain. We are working with the historical society on new interpretive signs for some of our park facilities.
7. **New Businesses.** The former Trecha Building on Holland has sold and is for lease. The downtown bookstore is open! The property across from Gil-Roys in Clayton continues to gain new activity. I met with two commercial property representatives in May. One is looking to expand an office, the other is looking to construct a small building.
8. **(Update) Mundy Megasite (Advanced Manufacturing District).** Another offer was provided to the schools to sell Morrish Elementary. The timeline is pretty short;

ending on the 9th I believe. The Genesee Economic Alliance maintains efforts to find a user and continues acquisition and demolitions. Multiple parties are seeking to improve and increase capacity for Maple Avenue and Elms Road through specific state and federal funding plans. This might include the city's portion of Elms, south city limit to Miller.

9. **(Update) The Holland Square** order for the primary structure has been placed. Public Spaces, Community Places (Crowdfunding) concluding at the end of the day on July 10th. The goal has been met! The DDA is having final design of the lighting and sound done.
10. **(Update) Wayfinding & Branding Signs** are in both the city's and DDA's budget. We should see some strong movement on this in 2026 and 2027. Jacob has put together a comprehensive pricing package from three vendors that I wish to have the council review (see below). If approved, a procurement plan of specific signs and purchasing will follow.
11. **(Update)** The DDA has an active committee to consider a **Social District**. They have a steering committee, which met on June 1st and June 23rd. If you have concerns, please make me or the committee aware so they can be addressed early in the process.
12. **(Update) Old Methodist Church** abatement is complete. There was an add-on change order for additional clean-up for flooring, wall materials, and kitchen debris. In addition, there will likely be added costs for third party monitoring. We were able to recover about half of these costs from the abatement company because the work took longer than the bid specifications allowed. There was a slight reduction related to a decrease in window work. Due to the fragility of some windows, some caulk will remain in place. Our consultant indicates that this is not uncommon, unsafe, or costly. In addition, I am exploring brick restoration options.

✓ **REDEVELOPMENT READY COMMUNITIES** *(No Change of Status)*

I am hearing rumblings that this program may be in the crosshairs of budget cuts, programming changes, or other reductions in service. I hope this does not occur. We would be very far behind where we are today without these resources.

Locally, nothing is actively cooking with RRC and the city and the moment. Recent efforts include the abatement research and marketing of the church. See the April 27, 2026 report for details. We will see where 2027 takes us.

✓ **CDBG (Update)**

B.P. Surface Solutions LLC, was awarded the concrete bid for the amphitheater improvements. They bid \$12/a square foot (\$16,800). The CDBG budget is \$24,633 so we worked with the Fine Arts group to expand the drop off circle to 2,001 sf (\$24,012). The work is complete and paid for. We will look to close the project with the county.

This project is being done in partnership with the Swartz Creek Fine Arts Association to develop a design and bid to complete work related to an ADA drop-off and viewing area.

In addition, I expect an agreement to formally extend the CDBG partnership between the city and the Genesee County Metropolitan Planning Commission. The council resolved to remain in the program for an additional three years earlier this summer. The county indicates that a formal agreement will be sent in mid-July.

✓ **OTTERBURN PARK** *(No Change of Status)*

We received notice on June 2 that HUD is going to release funds. Our engineer is seeking some updates to our contractor timeline and insurance. Then we can issue a notice to proceed and get this project underway! The previous report follows:

Our project is still awaiting final environmental approval for the release of funds by HUD. In addition, our consultant and HUD have been discussing the appropriate degree of inclusion of Section 3 provisions in the bid and contract documents for us, Mundy, and Grand Blanc Township. Section 3 ensures that employment, training, and contracting opportunities generated by certain HUD financial assistance are directed to low- and very low-income individuals.

HUD has not audited or officially opined on the matter, and our consultant was having concerns about the proper way to address these provisions. After a meeting with the other recipients, Rowe PSC, Genesee County Parks, and HUD, we are opting to proceed with the best good-faith effort to address the program goals and to document efforts.

Grand Blanc Township has already proceeded. We are working with Rowe and the contractor to address the program goals and guidance as best as we can, then we will proceed as well. The previous report follows.

The previous report follows.

The city accepted the low bid from Glaeser Dawes in the amount of \$574,025.15. The DNR has provided a notice to proceed. However, we are holding our notice to proceed for the contractor until we can verify that HUD funds are delivered to Genesee County Parks. Mundy Township and Grand Blanc Township, as co-recipients of the same funds, are in the exact same position. The previous report follows.

We have sufficient funds from the DNR, HUD, and donations to cover all proposed construction expenses. Preliminary and construction engineering services have previously been approved and budgeted by the city.

The engineer expects substantial completion on July 1, with full completion on July 30th. The previous report follows.

The water service and sewer services have been installed.

The project now includes a pavilion, restrooms, a path, bike station, gates, sign, and ADA parking. The estimated total cost is close to \$600,000. Our grants include \$283,000 from HUD and \$290,000 from the DNR, in addition to donations. This concept includes all original work items, excluding the disc golf and sledding hill (now complete), as well as a secondary pavilion on the far north side of the site, which is not affordable.

✓ **WAYFINDING PROJECT** *(Update)*

Both the City and DDA have set funds aside to move forward with community-wide branding and wayfinding signage in 2026 and 2027. Jacob has taken the lead on compiling

a pricing scheme for the sign family from three different sign vendors. This is included in the packet.

We started with the initial installations with Signs by Crannie (which included one jurisdictional marker, the Abrams Park sign, and the trail signs), but the pricing for similar signs jumped up quite a bit in the last year. We have found that a different fabricator, Signature Signs, is much more competitive.

Jacob's comparison shows the unit cost and extended costs for all sign types that we are likely to purchase this year. This includes installation, which is by a third party in the case of Signature, with Outdoor Accessories Unlimited (OAU) providing that service. As you can see, Signature is the lowest by far and can produce signs that match or are sufficiently comparable to the sign designs that were created by our consultant.

Outdoor Accessories Unlimited, which is providing sign installation for \$375 to \$670 per sign depending on whether the signs are direct bury/anchored and whether they are one/two poles. This price IS ALREADY included in the unit cost.

We are recommending that we proceed with authorizing procurement of signs from Signature Streetscapes, installed by OAU. Procurement will be in accordance with funds budgeted by the city and DDA and will be subject to specific sign provisions. This means that we will need to create a specific sign order based on sign type, location, and copy (message). This can alter the design and cost slightly if there is a need for a double-sided sign, specific installation provisions, longer poles, etc.

We will then procure as many of the signs as the budget allows, starting with jurisdictional markers, downtown signs, and primary street wayfinding. If budget permits, we will do it all, but I suspect this will take a couple budget years.

Note that we are not proposing to do any monument signs or civic campus signs at this time. The one exception might be to provide for a Public Safety Building Sign, which does not currently exist. The sign cost for the signs as proposed and illustrated is estimated to be \$88,858.80 as split by the city and DDA. Again, this does not include many components of the master sign plan, but it will conclude the bulk of all wayfinding needs until existing signs require replacement (city offices, Elms Park, etc.).

Please see the consultants original design work [here](#) and the original sign location plan [here](#).



Signature Streetscape Sign Example

✓ **SOCIAL DISTRICT (Update)**

The DDA formed a steering committee to create a draft social district program for downtown Swartz Creek. This will be presented to the DDA and city council, with the intent to move something forward, at least on a trial basis. The committee has recommended a plan that they believe offers the best options for hours of operation, rules, and procedures. Overall, they were highly in favor of having a district.

The DDA was expected to consider the social district plan in its entirety at their July 9 meeting, but this was cancelled due to a lack of quorum. If you have concerns or input, please look to engage with DDA, or myself sooner than later so the group can adjust accordingly!

The park board, at their June 16 meeting, voted to support including Bicentennial Park in the common area. The previous report follows.

With Bella's Book Nook due to open soon and the Pergola at Holland Square coming in 2026, the DDA is going to revisit this issue, likely at their May meeting. The April 13 packet included an article that illustrates how Davison is approaching this. You will notice how the days, times, and geography can all be controlled. In addition, many allowances can be limited to sanctioned events. Please share any thoughts or questions on the matter. The prior report follows.

The DDA had a discussion about the potential for a social district in the downtown area. There is some potential for this to have a positive impact by attracting events and visitors to encourage commerce and desirable activities in the community. There is also the potential for this to generate undesirable nonsense, bad behavior, litter, etc. The DDA did not act on this. They intend to independently consider how a district might impact the community, be received by the residents, and support businesses. See the April 8, 2024 packet for more details.

✓ **HOLLAND SQUARE CROWDFUNDING PROJECT (Update)**

Crowdfunding is ending at the end of the day on July 10th. The goal will be met!

The primary structure should start going up in July. We do expect some change orders because of some additional footing work, but it should not be detrimental.

Phase II lighting and sound should be a go for the fall!

The DDA has approved final design of lighting and sound, which will be installed using crowdfunding proceeds after the structure is up.

See the February 23, 2026 packet for prior project details.

✓ **SPRINGBROOK STREET DEDICATION INQUIRY (No Change of Status)**

Resurfacing of Cross Creek Drive has occurred. Our engineer conducted many inspections, recommended specific repairs, and documented the work. The HOA was great to work with and altered their plans during construction to ensure road base issues were addressed.

The previous report follows.

The HOA was not able to meet on May 13th as planned, but was able to convene on May 20 to discuss next steps. It sounds like they are desirous of taking formal steps to consider city ownership of the streets. I recommended that they send a written request to the city council, signed by the homeowners association, that indicates their conceptual terms and conditions for such a potential transfer. The council can then review this and decide if and how to proceed. The previous report follows:

I met with the HOA street committee on February 24th and March 24th along with Councilmember Spillane. The group is proceeding with rehabilitation of Cross Creek, using the best practices recommended by our engineer. They are also interested in continued in-kind services during final planning and construction to ensure project quality. If the city is still open to taking these streets, I recommend this support be given to ensure the assets are optimized.

Beyond their 2025 work, there is still much discussion, and I do not see this moving forward very quickly. They have a lot of questions about winter maintenance, solicitation control, sidewalks, and costs. The previous report follows.

The HOA completed three cores on Cross Creek Drive to better understand the pavement cross section that is there. It appears the road is generally built of 10" thick asphalt on clay instead of 5" asphalt on 10" of aggregate. Leadership from the HOA met with our engineers and staff to go over the implications of this finding on January 21st.

For the time being, they are taking the informal advice of our engineers and adjusting some of their plans for the 2025-2026 construction years. Though there is not any further movement towards a potential street transfer, they appear to be proceeding with street maintenance and rehabilitation in a manner that would meet city standards.

I expect to be meeting with the group regularly moving forward. See the October 14, 2024 report for all the details of this request, as well as a historical and contextual narrative.

✓ **GENESEE COUNTY FORECLOSURES** (*No Change of Status*)

The Genesee County Land Bank has taken possession of Wade Street property. Some of us were able to tour the site on April 21st. While the building appears to be structurally sound (floor, most of the roof, walls, etc.), we believe a massive amount of work (funds) would be needed to bring this building into a state of environmental and code compliance, even for storage.

I am following up with other Land Bank contacts regarding the potential for a demolition or sale, to us or another party. They were initially unresponsive. After some political prodding, I received a trio of calls from the Land Bank the week of May 11th, indicating that they would respond to our inquiries. Since then, we have been asked to submit an offer form. We did so with the understanding that there is not a committed offer, and they require this as a formality to proceeding with discussions. We have not heard anything of substance from them since.

I have lost nearly all confidence in the Land Bank to properly administer this site from an environmental, maintenance, or sale/disposition perspective.

Despite this, we will continue to seek environmental information and to work with the Land Bank for a future use strategy. Based on prior discussions, we are working with neighborhood stability being the top priority (noise, appearance, contaminants from the site). Potential use by the city is also a priority. Potential use/taxes by a third party comes in as a lower priority.

✓ **PARKRIDGE DRIVEWAYS** (*No Change of Status*)

We should get full compliance on this issue. One owner that met this action in court has agreed to a consent judgement to correct the issue. The remaining owners have done so voluntarily or are on voluntary timelines for compliance. See the September 22, 2025 packet for full details.

✓ **CONSUMERS ENERGY FRANCHISE** (*Update*)

I cannot describe how little cooperation we are getting from Consumers Energy. The actions of the company, inconsistencies in what is communicated, and lack of accountability are so extreme that one questions if it is being done on purpose. I cannot fathom an organization being so poorly run in concept, but it is happening in real time. It is getting worse.

With that said, they finally responded to our request to reimburse the city for the Hill Road damages that occurred last November as a result of a CE gas crew excavation. They place the fault with the city for not marking the water lines properly. However, they still indicate a desire to split the cost.

I have instead directed Chris Stritmatter to prepare a claim for the Michigan Public Service Commission and a court of jurisdiction (if appropriate). While the cost of this specific matter is important, I believe it is more important to disrupt the pattern of behavior from CE in which they deny fault and place blame elsewhere for all (or nearly all) right of way conflicts. As such, I believe the breaking of this cycle as the norm has immense value to our community and all similarly situated communities in Michigan.

In short, our repeated attempts to normalize a relationship with CE based on shared responsibility, respect for assets, prompt communication, and fair expectations has fallen short. I do not see the situation improving and the results drain our staff time, financial resources, and ability to efficiently use the city's right of way. I will work with the city attorney to pursue an improvement in the relationship. I will also look to liaise with area municipalities and Protec to further advocate for institutional changes to the treatment of right of ways. If council members wish to discuss this further, please let me know and we can add this as a discussion or business item at any time.

Note that CE did reach out on July 9 to further discuss the specific issues and to hear concerns about the larger pattern of behavior. I have no reason to believe this will meaningfully alter the partnership at this time.

The previous report follows.

As our attorney reviews their request, we have actually had some difficulty with CE. Notably, their crews hit a marked water service and culvert on Hill Road this winter, which we repaired at a cost of over \$25,000. I have been having discussions with CE about this specific issue (seeking reimbursement), as well as the issues we face in sharing utility corridors with CE in general.

The previous report follows.

The franchise agreement that the city has with Consumers Energy to set the terms and conditions under which they provide electric and gas service in the city expires this year. They have requested to renew this, and I have our attorney's office reviewing that request. I am seeking to ensure we have the most favorable terms as it relates to ensuring proper service to residents and to ensuring appropriate use of our right of ways.

✓ **CONGRESSIONALLY DESIGNATED SPENDING** *(No Change of Status)*

Our project has been consolidated into a matching application for the previously mentioned Build Grant that the Genesee County Road Commission is pursuing to improve Maple Avenue and Elms Road. Subsequent and amended applications have been submitted. It appears the combined projects are listed as fundable in congressional reports, but the amounts are lower. I will keep the council informed. The previous report follows.

I have submitted a preliminary request to Representative McDonald Rivet's office for Community Promotion Funds. These are the funds that our elected officials can often look to provide through established federal programs, such as the HUD funds for Otterburn. In the Senate, they are referred to as Congressionally Designated Spending.

I believe our best and most fundable project is the road work for Miller and Elms Roads. This set of projects is partially funded already, has regional impact, is very visible, and is nearly shovel-ready status. Because of the proximity to the Advanced Manufacturing District, this submission should carry some positive weight. We will likely be working with Senator Peters as well so that there is a working advocate in both the Senate and the House.

✓ **REGIONAL TRAIL PLAN** *(Update)*

I met with our recreational engineers (Rowe), as well as the Genesee County Metropolitan Planning Organization. We will continue conversations to best understand how situate our community to expand our priority recreational network, starting with the segment from Miller/Elms to downtown, along the creek. The previous report follows.

A few months back, I reported that our creek trail (Elms to downtown) was noted as a relatively high priority regional trail for the region in their new plan. Given our current commitments for recreational spending and grants, we have not elevated the acquisition of easements or design for this segment based on that alone. However, the Mott Foundation announced \$25M in funding for this trail plan, with apparent commitments for additional funds in the future.

This is huge. If the city can work with grant funds to support much of the trail, we may be able to move this quickly and without the known obstacles of dealing with federal funds. As such, I have started conversations with Rowe PSC regarding preliminary engineering.

I also have reached out to one of the more prominent land owners along that route to set the table for easement discussions.

This project could move quickly or not at all, but we will be prepared for those scenarios and all the space in between. I will keep the council informed.

✓ **GAINES FIRE DEPARTMENT (Update)**

I have not gotten any correspondence or new information since the last report, which follows.

The Gaines Township Fire Department is going through a period of transition that is stressing their resources. Recently, the township board hired a new chief, and this apparently resulted in many resignations. My understanding is that the department is still staffed and functional, operating with 8-10 members (SCAFD operates with about 25 in recent times).

Recent events have resulted in a lot of political statements, social media chatter, and so on. Notably, statements have been made that Gaines Fire is no longer responding to calls and SCAFD is doing everything. Chief Plumb assures me that this is not the case. Gaines is still deploying for runs, and our department backs them up through automatic mutual aid (AMA) as necessary. Given the circumstances, this has been more frequent in recent months due to staffing anyway (SCAFD was deployed to a brush fire in Gaines because only two members were able to respond BEFORE the resignations).

Moving forward, Chief Plumb is focusing on meeting AMA obligations and separating his staff, the department, and our communities from the political currents of the situation. However, some officials from Gaines Township have reached out to myself and Chief Plumb, and they indicate that there may be an official interest petitioning Clayton and Swartz Creek to expand the fire board to include Gaines Township.

Procedurally, any discussion about providing contractual services or expanding the authority will be a decision by Clayton and Swartz Creek at the legislative level. I recommend the fire board and city remain as observers only until and if a formal request for such service or inclusion is received from the township (village). If such a request is received, I DO recommend that the city work with Clayton to consider this as a serious option that could provide enhanced fire service for all three communities.

Chief Plumb's initial finding is that the potential to contract services to Gaines in the interim and to evaluate the potential for board expansion are very feasible. If township leadership in Gaines pursues this, our communities could begin to explore shared services while under a short term service provision agreement, with final findings available in about 12-18 months.

Some additional notes to consider: Gaines used to participate in the department but withdrew years ago. Consolidation has many benefits, especially with lower paid-on-call participation than ever before. The politics of the current situation may or may not have the requisite degree of permanence. Gaines Village apparently contracts with Gaines Township and will require representation at some level.

I will keep the council informed.

✓ **TOWER LEASE PURCHASES** (*No Change of Status*)

There is another company seeking information that will likely lead to an offer to buy the city's telecom leases. In the past, this has never been worth it financially, nor was it viewed as wise to subrogate owner rights in our public places such as the civic campus or Elms Park. If we get a formal offer, I will forward this to the city council for review.

✓ **WEB CONTENT ACCESSIBILITY GUIDELINES** (*No Change of Status*)

The Department of Justice (DOJ) has adopted new accessibility requirements under Title II of the Americans with Disabilities Act (ADA) that apply to local government websites, mobile applications, and other public-facing digital services. Communities with populations under 50,000, including the City of Swartz Creek, must comply by April 26, 2028.

The new rule requires public-facing digital content to meet the Web Content Accessibility Guidelines (WCAG) 2.1 Level AA standard. This includes City websites, online forms, payment portals, agendas and packets, downloadable documents, and other digital services provided to the public.

If you are not familiar with WCAG, please watch this [video](#). These guidelines are put in place to enable web users with disabilities to access content and services. Primary examples include the need for a screen reader to be able to read all text and describe imagery to a blind user, or for meetings to include closed captioning for a deaf user. In practice, this would mean that our budget book and council packets would have to be formatting appropriately in word for reading, each image or graph would need to contain an embedded description, and scans of any content would need to be converted to digitally readable and describable content.

These document and form augmentations are not something we currently provide. We are not alone and are probably better situated than most comparable cities because of our new website, reliance on Formstack, and digital document creation techniques. While certain limited exemptions exist for archival records, older social media content, and some third-party materials, the majority of City-provided digital content will be expected to meet accessibility standards.

Staff's initial review indicates the City's website was redesigned with accessibility considerations in mind; however, accessibility of PDF documents and other posted materials will require additional attention. Given the volume of agendas, packets, reports, and historical records maintained by the City, compliance efforts may require significant staff time and/or software solutions to ensure documents are properly formatted and accessible.

Over the coming months, staff will continue evaluating current practices, reviewing available compliance tools, and identifying any budgetary or operational impacts associated with implementation. While this sounds daunting, I suspect third party AI tools and services will greatly assist in enabling implementation and/or allowing end users to garner accessibility themselves (e.g. AI is becoming more advanced and will likely be able to interpret old scans, text, and images without additional interpretation or formatting). We

will start with ensuring our primary vendors are compliant and look for conversion tools from existing providers, such as our online ordinance codification service.

Additional updates and recommendations will be provided to Council as more guidance and resources become available.

✓ **OTHER COMMUNICATIONS & HAPPENINGS** *(See Individual Category)*

✓ **MONTHLY REPORTS** *(Update)*

Monthly reports are included.

✓ **NEWSLETTER** *(Update)*

The summer newsletter is included. Council members should all receive these through the mail, but not all council packet recipients do.

✓ **2025 MERS ANNUAL ACTUARIAL VALUATION REPORT** *(Update)*

I am including the annual defined benefit retirement report. The news is outstanding and unprecedented. Honestly, this report should be framed and accompanied by trumpets. For the first time in the city's history (to my knowledge), all accrued liabilities (retirement commitments) are accounted for. Restated, the City of Swartz Creek no longer has any unfunded accrued liabilities. In fact, there is a reported surplus of \$161,503.

This benchmark is great news for the reliability of the city's pension system. It also symbolizes decades of prudent employment and fiscal policy. The result will ultimately be a more efficient government that no longer has to budget or expend for prior employee service.

In practice, I recommend that we continue to make payments to MERS as budgeted. This exceeds \$10,000 a month between funds. Given the volatility of the marketplace and our experience with changing actuarial assumptions, doing so will ensure that a cushion remains in place for future of the fund and the city. In the long run, this will likely result in a refund from MERS once the pension fund purpose is fulfilled.

If the fund continues to perform as predicted in the short and mid-term, MERS will likely refuse to accept additional contributions once the fund achieves a 120% funding ratio (it is 103% as of this report). When and if payments are elected to or forced to cease, the city will be able to allocate such funds elsewhere in the city's operations.

I know actuarial reports can be complicated. If you have questions, do not hesitate to reach out prior to or at the meeting. Again, all numbers aside, our community is in a very sound and enviable fiscal position here.

✓ **BOARDS & COMMISSIONS** *(See Individual Category)*

✓ **PLANNING COMMISSION** *(Update)*

The planning commission did not meet in June or July. Their next meeting is scheduled for August 4th.

✓ **DOWNTOWN DEVELOPMENT AUTHORITY** *(Update)*

The DDA last met on June 11th. They discussed updates on the Social District, Brewer Townhomes, and Holland Square. They considered and approved a proposal to begin design of the pergola lighting and sound.

The DDA was scheduled to meeting on July 9 to review social district recommendations and to potentially consider the wayfinding plan, but there was not a quorum. I am attempting to get them together for July 23rd.

The August meeting is set for August 13th.

✓ **ZONING BOARD OF APPEALS (Update)**

There was a variance request for an accessory structure that was petitioned to the ZBA at their regular meeting of June 17th. A property owner seeks to combine a residential parcel with a single family home on Morrish with adjacent, vacant property on Mason, for the purpose of constructing an accessory structure. A strict interpretation of the ordinance does not permit this. As such, they pursued a variance to construct the accessory structure (garage). The ZBA granted the variance with conditions at their meeting. For full details, see attached minutes and the [ZBA packet](#).

There will not be a July meeting. Their next regular meeting date is August 19, 2026.

✓ **PARKS AND RECREATION COMMISSION (No Change of Status)**

The park board met on June 16th. I am including their minutes. In short, the board recommends taking action to reduce crowd sizes and the resulting disorder that seems to accompany popular park usage days. They recommend limiting electricity to pavilions with reservations only, closing the park to vehicle traffic earlier on weekends/holidays, limiting additional cooking grills/equipment, adding some police shifts, limiting capacity, and expanding pickleball.

The board supported the inclusion of Bicentennial Park in the draft social district plan.

Ongoing maintenance and the potential for an aggregate path at Abrams are still under consideration.

The next regular meeting is set for July 21st. The slip and slide is set for July 25th at Elms Park.

✓ **BOARD OF REVIEW (Update)**

The Board of Review meets on July 21st to review qualified errors and poverty exemptions.

✓ **CLERK'S OFFICE/ELECTION UPDATE (Forrest) (Update)**

- ❑ 2026 August Primary ballots have been proofed and sent to the printers. I am expecting them to arrive at any time.
- ❑ Additional election training provided by Flint Township on June 16th- June 18th has been extremely helpful for our election workers to refresh on the electronic pollbook and all election procedures. Thank you, Flint Township Deputy Clerk, Tracey Tucker for reaching out to extend this training to our election workers.

- ❑ Solicitation/Food Truck permits are still increasing with summer activities on the rise. Our vendor list is being updated weekly/daily on our website. We have seven vendors' total; Fiber Fellows, Frontier Communications, Renewal by Anderson, EcoShield Pest Solutions, Mr. Twist, Action Communities, and Triple Threat.
- ❑ On a side note, the City of Swartz Creek is an extremely awesome place to be and work!

✓ **DEPARTMENT OF COMMUNITY SERVICES UPDATE (Bincsik) (Update)**

- ❑ DPS continues to GPS water and sewer assets.
- ❑ DPS continues to update water meter transponders, registers and meters as needed.
- ❑ In Parkridge you may notice some cones in the green belt marking a sink hole in the green belt. We have a 36" storm sewer that is taking the dirt where a connection to a backyard drain has failed. Ordinarily we would probably dig up a storm and fix it but this particular storm is approximately 10' deep and beyond our ability. Dawe's is giving us a quote on this repair. Received quotes from Dawes. DPS has asked for quotes from 2 more contractors.
- ❑ At the entrance to Parkridge on Elms we have a storm sewer manhole failing and taking dirt. The manhole is sitting on a large diameter storm sewer (72"-96") that runs north and south on Elms Rd. The manhole was constructed out of manhole block and it appears the block and mortar are failing from salt damage. We are planning to try to repair it with a precast manhole structure, which should prove to last longer. The precast will need to be custom made. We may be able to use previously bid unit pricing on this repair from the project on Don Shenk and Cappy. Received quote and solicited 2 other quotes.
- ❑ DPS has identified another sink hole caused from a storm sewer on Raubinger Rd near the creek. DPS is waiting on a quote to repair it. Received quote and solicited 2 others.
- ❑ Routine annual sanitary sewer cleaning and televising has started. Dependable sewer is working in Otterburn Heights, Parkridge and Springbrook East neighborhoods currently.
- ❑ DPS rented a skid steer and forestry mulcher to clean up some areas around Pajitas Theater, Public Safety building and Abrams Park.
- ❑ DPS is gathering quotes on trailer jetties.
- ❑ DPS has scheduled mosquito and tick control for Otterburn Park Disc Golf. APM will start next week.

✓ **TREASURER UPDATE (Nichols) (Update)**

Audit prep for FY26 is underway, with the tentative date of the audit being the week of August 24th. The FY27 budget is complete and summer property tax bills have gone out. Routine operations include, but are not limited to, processing payments for utility bills, tax bills, delinquent personal and qualified real taxes, building permits, daily/weekly/monthly journal entries, bank wires, review/approval of accounts payable invoices, issuance of building permits and rental inspection collections, processing payroll, accounting for grants and projects and other financial matters impacting the city.

✓ **ECONOMIC DEVELOPMENT UPDATE (Dietrich) (Update)**

- ❑ Met with Congressional Staff to submit letters of support from Sen Cherry, Flint & Genesee Economic Alliance and Curbco for a City and Genesee County joint request through Congresswoman McDonald Rivet for \$900,000 in federal funding to support

expanded roadway improvements along Miller Road. This request is currently being debated in committee.

- ❑ Senator Peters has included our Miller Road appropriation request and has been included in the THUD Committee in the THIP line item in the amount of \$4M.
- ❑ Volunteer groups are signing up to support Family Movie Night, which began in June.
- ❑ We are working with Dort on options to apply non-conventional financing to some of the non-traditional projects in downtown.

NEW BUSINESS / PROJECTED ISSUES & PROJECTS

✓ **ENERGY REDUCTION COALITION BUYOUT OPTION** (*Business Item*)

Based on the conversation at the last June meeting, I have pursued the buyout option from ERC. The agreement instrument and a resolution are included in the packet. The final buyout amount is \$66,915.64. I have the city attorney reviewing the agreement, and if there are any comments or concerns, I will pass them along. Under these conditions, we break even in about five years depending on market investment rates available to the city. I think we should proceed.

The previous report follows.

The ERC program was engaged by the city to update all lighting to LED to reduce energy consumption. This program originally enabled the city to convert all lighting to LED with no up-front expense (the expense of \$95,079.47 was covered by ERC). This resulted in dramatic energy savings and a decrease in labor/materials to manage traditional lighting assets. A portion (a large portion) of the savings was converted to a monthly payment to ERC to pay for the initial investment and ongoing lighting maintenance costs (they continue to provide lighting replacements, labor, and disposal costs). While effective at saving the city some money initially, is probably not in our long-term best interests given the circumstances.

Basically, we are paying less than we used to for energy and the ERC payment combined, but we could be doing better if we had made the investment ourselves. This was a daunting prospect given the lack of knowledge regarding the specifics of a conversation and the fund balance the city maintained at that time.

As time goes on, so does the monthly ERC payment. We have opened this agreement up for inspection and believe it may be time to pay off the remaining balance on the lighting costs and move on. This will require a lump sum up front, but it will eliminate the ERC payment completely. We will no longer be receiving LED lights and wage reimbursement for outages, but this should be a small matter given the longevity of LED's and the fact that the supporting infrastructure is already in place.

I have learned that ERC has evaluated the current cost of our LED's in today's market, amortized that cost, and reduced our lump sum accordingly. E.g. if the lights cost \$95,079 in 2019, technology has reduced those costs to \$64,098.03, including amortization. Given our observed interest rate of ~4%, our breakeven point between making that payment and continuing with monthly ERC payments (\$1,149.08) is 61.8 months or about five years.

Summarily, we would cut a check for \$64,098.03 and cease to make the monthly payments that total \$13,788.36 annually. We would also be on the hook for ongoing maintenance/replacement of LED lights. Given their longevity, I do not expect this to strain our resources. Since our lights are spread over all municipal assets. The charge would be between all major funds, though most would be the general fund.

I do not have a formal buyout option to approve. However, I wanted to gauge the interest of the city council before we continue. Based on the information we have currently, I believe this is worth pursuing. If council is agreeable, I can probably have a formal buy out letter for the next meeting. The approval would take the form of a budget change expense from all impacted funds.

✓ **CURFEW ORDINANCE AMENDMENT (*Business Item*)**

Based upon discussion on June 22nd, I am including a resolution to amend the curfew ordinance. As discussed, there is only one change, which will be to enable the city council to set hours of the curfew by resolution instead of having the hours explicitly stated in the code. The previous report follows.

When the ordinance was adopted, it was at the request of Hometown Days and included specific times for the curfew (7pm to 6am). With the ending times for Hometown Days and other potential events being subject to change, I recommend we adjust this to reflect something along the lines of “as resolved by the city council”.

✓ **FINANCE ORDINANCE AMENDMENT (*Business Item*)**

Based on discussion from the June 22nd meeting, I am including an ordinance amendment for our finance ordinance. This includes increasing the bid threshold amount from \$3,000 to \$4,000 and the bid threshold amount from \$7,500 to \$10,000. The emergency threshold is increasing from \$5,000 to \$10,000, since this has not been amended in about two decades. The previous report follows.

Our finance ordinance sets the parameters by which staff and council proceed with procurement for goods and services. The ordinance outlines administrative expectations, formal bidding/council approval expectations, and special conditions (such as local purchase preference).

Currently, we are observing a practical difficulty in procuring routine works, products, and services. For example, street break repairs for watermain are typically handled expeditiously through an administrative purchase order that may or may not require quotes. We are now getting to the point where very basic repairs and maintenance to things like restoration, fencing, park implements, and routine services are pushing or passing the limits on quotes and bids. This is adding to our timelines, as well as to our administrative capacity. In addition, the bidding process itself can be cumbersome for many contractors that handle small projects, eliminating them from the process.

The last time our quote and bidding thresholds were updated was five years ago (September of 2021). Given inflation rates during this time, especially on construction, it is no surprise that we are finding many goods and services to be crossing the thresholds for their respective levels of scrutiny.

While I am not seeking an amendment of the ordinance at this meeting, I am including a potential amendment for consideration. Based upon council feedback, we will see if this is something that comes back at the July meeting. Using inflationary adjustments for durable goods (~25.5%) and construction (~35%) as a basis, I recommend we increase the quote threshold from \$3,000 to \$4,000 and increase the bidding threshold from \$7,500 to \$10,000. These adjustments are 33.3%, which is a reasonable increase that will be practical to work with for staff and vendors.

I am not recommending any changes to the percentage or dollar values for local preference.

I am recommending an increase in the emergency expenditure section (from \$5,000 to \$10,000). This section was last updated in 2000, but we seldom invoke it.

✓ **OATH OF OFFICE LEGISLATION (Update)**

The state has passed legislation that alters the term start dates for local councils. This will have the effect of extending current terms and delaying the start of new terms for the coming election cycle in November. Where our newly elected officials typically take office at the meeting following the election, the state law provides that such terms will now start after the 1st of December.

In addition to extending the current terms, this will also result in the extension of appointed board and commission positions that are typically proposed by the Mayor at the second November meeting. I am including some correspondence with the city attorney on the proper procedure for managing these term extensions, as well as a statement by the Michigan Municipal League (below).

"Following overwhelming bipartisan support, Governor Whitmer signed the long-awaited Oath of Office legislation. HBs 4358–4359 and SBs 240 and 241 are now Public Acts 17-20.

Together, the package addresses a conflict between state law and some municipal charters because of Proposal 2 implementation. Clerks must account for ballots that come in six days following an election and as a result, municipalities with language in their charters requiring newly elected local officials to be seated the week following an election would be doing so prior to actual certification.

Public Acts 17-20 are intended to create a more uniform term start date and ensure that elected officials are not sworn in until voting results are certified. Specifically, term start dates are to commence no earlier than 12 PM on the first day of the month following an election.

The legislation has no impact on municipalities that already seat their officials on or after this date. No municipal charter amendments are required." -Dave Hodgkins, MML

✓ **PARK WOODCHIP PURCHASE (Business Item)**

Last year, Rob and I observed a contractor distributing woodchips on school play areas using a type of blowing machine. The initial estimates for this product, installed, were favorable. Since our parks are in desperate need, we bid the addition of woodchips at Elms

and Abrams. A couple bids were received, with the lowest being the air flow application company. For about \$11,000, we should be able to get a nice bed of woodchips on the Elms playscape and Abrams tot lot. I am including the bid specs, summary, and resolution. We recommend approval.

✓ **CONCRETE BIDS (*Business Item*)**

We solicited quotes to repair and replace some sidewalk on city properties, including a pavilion at Abrams park, a street repair caused by water main break (Luea Lane), a new drinking fountain pad at Abrams Park, and general 6" and 4" pricing for additional work.

We have had many issues soliciting bids for this type of work in recent years. Some of the issues were related to federal funding requirements (not applicable here). The other issue is that this scale of work is generally overlooked by larger flat work contractors, while the independent contractors tend to avoid formal bidding processes.

For this bidding cycle, we received only one bid, which is for the company that has been working in the community on the amphitheater project. I am including the bid tab and the complete bid from B P Surface Solutions, as well as a resolution to proceed. Based on current rates observed in the industry, we are pleased with this pricing.

✓ **BS&A SOFTWARE UPDATES (*Update*)**

Our office, like most municipalities on Michigan, operates largely off of a proprietary set of software programs offered by BS&A. This platform is hosted locally on our server and is serviced by a company out of Bath, Michigan. The modules that we use include cash receipting, utility billing, payroll, timesheets, assessing, building, general ledger, accounts, payable, fixed assets, tax, and purchase orders.

Currently, we pay an annual subscription for these modules. In total, this is about \$12,500. Moving forward, BS&A will stop supporting this platform in favor of a cloud-based system that integrates all of these services into a single platform. This is expected to occur towards the end of 2027.

The transition to BS&A cloud has been ongoing, with about 1/3rd of municipalities in some stage of onboarding. We have been observing this to gauge the operability of the platform, the smoothness of the transition, and any other options that may exist.

We sat down with BS&A on July 6th to go over our options. Conversation to the cloud system is expected to result in a one-time migration and training fee of \$50,000. Annual subscriptions are expected to increase to \$45,000, with automatic 5% annual adjustments.

We are not pleased with this change in pricing. In addition, we have heard some mixed reviews about operations. While the cloud will enhance field operations and improve security/redundancy, it appears to slow many routine tasks.

Our options are limited. While many platforms exist for common functions like payroll and utility billing, there is literally only ONE platform approved by the state for assessing, and that is BS&A. So, yes, we are quite literally facing a monopoly. While we may be able to divide our software platform, we will be stuck with BS&A for some functions.

Our plan is to tentatively look to migrate to the cloud in April and May of 2027. We do not wish to wait until migration is forced, nor do we wish to migrate during high demand times like winter assessing or summer tax/auditing. This WILL result in a budget amendment and added costs for this service moving forward.

I will be checking on alternates for some or all services. Like many decisions, there is not a right or wrong answer, but there are tradeoffs. Splitting platforms can result in their own host of issues that result from dissimilar datasets and platforms. New, unproven platforms that the state MAY approve could also be disastrous.

The next steps on this issue will not be necessary for many months, but I wish to give the council a long timeline. Baring any new entrants into this software space, we are almost certain to be signing up for the new platform this fall, with a late spring onboarding.

✓ **AERIAL & SWAPLOADER (Business Item)**

Within the 2027 Budget Book, a provision was made to acquire a swap loader with some attachments. This would replace the wood chipping truck, provide a small dump, and fill the void we have with aerial access. The cost was projected to be \$200,000.

Rob has been doing some work on provisioning the equipment. He has come across two important findings. First, the swap loader with those attachments is pricing in at \$251,077, with a minimum of \$221,127 for the truck and bucket module. Second, he has come across some 2024 unused Ford F-550 aerial lift trucks that can be acquired for \$149,900-\$159,000. This is a heavy discount of about \$80,000.

I am including the 2024 aerial pricing, swap loader pricing, and contemporary aerial pricing for a similar F600 aerial. I am also including a letter from Rob on the matter.

In short, while the swap loader has a lot of potential, the higher-than-expected aerial module cost, combined with the availability of an affordable new aerial, changes the landscape a bit. He recommends we proceed with procuring one of the 2024 aerials instead of a swap loader. I would like to proceed with this sooner than later so we have the vehicle prior to the fall/holiday work in the community. The budget impact will be near \$0 with this transaction, since the total purchase price is lower, but the city will not be selling the F-350 chipper truck. This is still an improvement over the acquisition of a swap loader at \$50,000 than the budget price.

I am including a resolution to proceed. If the council is not comfortable with this change in strategy or the timing, let me know.

✓ **GATEWAY SIGN AT 9091 MILLER ROAD (Update)**

We conducted a title search and confirmed that there is NOT any formal instrument or record that enables the city to control the 200' triangle piece at Miller and Seymour that we use for the gateway sign. The current owner verbally indicated that it is a legacy clear vision area, which she is ok with the city continuing to use/mow.

I do not think that we should construct a new sign without formal control of this area. I also do not believe this is worth it, especially considering the costs of these signs (\$20,000 to \$60,000 depending upon materials and size).

Our plan is to scrape this site of the sign and any affiliated plantings and materials. I think it is best to abandon this corner as a primary sign gateway since we do not have control and there are likely more suitable areas for such a presentation (e.g. the island in front of GM, downtown, etc.). Once the site is cleared, I will look to discontinue electric service and mowing.

If the city wishes to maintain and presence here, let me know. We will need formal rights in order to establish such a presence, especially if the investment is substantial.

Council Questions, Inquiries, Requests, Comments, and Notes

Orienteering Course: I am working with Walt to replace these medallions. We appear to be close to getting new material in the ground.

Fortino's Store and Parking Lot: Our understanding is that the ownership issue is getting closer to being resolved. We have observed that the storm issue in the parking lot is being addressed through the direct efforts of the owners. In addition, previously engaged this property for review by the code officer. There were no clear violations during the April inspection.

**City of Swartz Creek
RESOLUTIONS**

Regular Council Meeting, Monday, JULY 13, 2026, 7:00 P.M.

Motion No. 260713-4A

MINUTES – JUNE 22, 2026

Motion by Councilmember: _____

I Move the Swartz Creek City Council approve the Minutes of the Regular Council Meeting held Monday, June 22, 2026, to be circulated and placed on file.

Second by Councilmember: _____

Voting For: _____

Voting Against: _____

Motion No. 260713-5A

AGENDA APPROVAL – JULY 13 2026

Motion by Councilmember: _____

I Move the Swartz Creek City Council approve the Agenda as presented / printed / amended for the Regular Council Meeting of July 13, 2026, to be circulated and placed on file.

Second by Councilmember: _____

Voting For: _____

Voting Against: _____

Motion No. 260713-6A

CITY MANAGER'S REPORT

Motion by Councilmember: _____

I Move the Swartz Creek City Council accept the City Manager's Report of July 13, 2026, including reports and communications, to be circulated and placed on file.

Second by Councilmember: _____

Voting For: _____

Resolution No. 260713-8A

**RESOLUTION TO ADOPT ORDINANCE 473, AN ORDINANCE
TO AMEND ARTICLE IX OF CHAPTER 10 OF THE CODE OF
ORDINANCES BY AMENDING SECTION 10-310, SPECIAL
EVENT CURFEW FOR MINORS**

Motion by Councilmember: _____

WHEREAS, the city authorizes special events from time to time within the city and on city controlled properties, and;

WHEREAS, such events are often of a scale that makes crowd control difficult given the availability of resources that the city has access to, and;

WHEREAS, the city council, in consultation with Metro PD and community event providers, finds that large groups of unaccompanied minors and their peers under the age of 21 have been responsible for many of the disturbances at such events in recent years, and;

WHEREAS, the city council desires flexibility in the establishment of curfew hours on an event by event basis.

THEREFORE, I MOVE the City of Swartz Creek ordains:

**CITY OF SWARTZ CREEK
ORDINANCE NO. 473**

An ordinance to amend the Code of Ordinances: Article IX of Chapter 10 of the Code of Ordinances of Swartz Creek by amending of Section 10-310

THE CITY OF SWARTZ CREEK ORDAINS:

Section 1. Amendment of Article IX of Chapter 10 of the Code of Ordinances of the City of Swartz Creek by amending of Section 10-310.

Section 10-310 of Article IX of Chapter 10 of the Code of Ordinances is amended to read as follows:

Sec. 10-310 – Special Event Curfew for Minors.

1. The presence of unsupervised minors 17 or under at special public events within the City creates a nuisance and health and safety hazard. Unsupervised minors create disorderly and potentially dangerous circumstances at these events. Due to incidents at special public events prior to the passing of this ordinance the City finds that there is a need to restrict the presence of unsupervised minors at such events as the City Council deems necessary from time to time to preserve the health, safety, and welfare of the public. The provisions of this section shall extend the curfew hours for minors 17 or under during special public events as deemed necessary by the City Council to protect the health, safety, and welfare of the public.
2. During special public events, during hours set by resolution of the city council, it shall be unlawful for an unsupervised minor 17 or under to be on designated public places specifically identified in a public notice issued by the City.
3. Any individual found in violation of this section shall be guilty of a misdemeanor punishable by imprisonment in jail for up to 93 days, a fine of \$500, or both.

4. A minor 17 or under found in violation of Section 10-310 will be prima facie evidence that the minor's parent or guardian is in violation of Section 10-308 by aiding and abetting the minor in violating the ordinance.
5. The following activities shall be exempt from the curfew requirements of this Section where the minor is:
 - a. Accompanied by their parent, guardian, or any other person 21 years of age or older authorized by a parent as the caretaker for the minor;
 - b. In attendance at an official school, religious or other recreational activity sponsored by the city, a civic organization or another similar entity that takes responsibility for the minor, or going to or from such an activity, without any detour or stop, and supervised by adults;
 - c. Engaged in a certain employment activity, or going to or from employment, without any detour or stop.
6. For purposes of this section, a "special event" means a sports event, pageant, celebration, historical reenactment, entertainment, exhibition, parade, fair, festival, or similar activity that the City sanctions or approves according to its Special Event Policies and Regulations.

Section 2. Effective date.

This Ordinance shall take effect thirty (30) days following publication.

Second by Councilmember: _____

Voting For: _____

Voting Against: _____

Resolution No. 260713-8B

RESOLUTION TO ADOPT ORDINANCE 474, AN ORDINANCE TO AMEND THE PURCHASING ORDINANCE

Motion by Councilmember: _____

WHEREAS, the city maintains a purchasing policy to ensure efficiency in spending of public dollars, transparency in purchasing choices, accountability of staff and council, and a degree of administrative autonomy related to timely actions; and

WHEREAS, periodic review of the ordinance to review purchasing thresholds is required to ensure the impacts of inflation are accounted for.

THEREFORE, I MOVE the City of Swartz Creek ordains:

**CITY OF SWARTZ CREEK
ORDINANCE NO. 474**

An ordinance to amend the Code of Ordinances Section 2-402 and Section 2-405 to remove and replace certain sections related to purchasing requirements

THE CITY OF SWARTZ CREEK ORDAINS:

Section 1. Removal and replacement of Section 2-402 (a) of the Code of Ordinances.

The City hereby removes Section 2-402 (a) from the Code of Ordinances and replaces it with the following:

(a) It is the intent of this policy to provide for competitive pricing involved in all purchases and contracts, except as specifically provided for in this division. The purchasing agent shall prepare rules concerning purchasing for the city.

(1) Transactions less than \$10,000.00. The purchasing agent, subject to budgetary appropriations, is authorized to make purchases of materials and equipment; and contract for labor or materials in an amount not to exceed \$10,000.00, without further approval of the city council.

Except for those situations requiring the need for sealed bids, the purchasing agent, shall consider all circumstances surrounding the purchase to be made or the service to be provided. If it is in the best interest of the city, the purchasing agent shall deal with sources within the city.

a. Quotations. The purchasing agent shall secure or cause to be secured quotations from no less than two sources in all transactions involving expenditures of \$4,000.00 or more and less than \$10,000.00. The purchasing agent shall maintain a written record of the quotations received.

b. Other. Transactions involving expenditures less than \$4,000.00 may be authorized by the purchasing agent in such manner and from such source as the purchasing agent may determine.

(2) Transactions of \$10,000.00 or more. The purchasing agent shall secure sealed bids in all transactions involving an expenditure of \$10,000.00 or more.

a. Sealed bids shall not be required in the following instances:

1. Where the subject of the purchase or contract is other than a public work or improvement and the product or material to be transacted for is not competitive in nature, provided that in no instance shall such product or material be transacted for without prior council approval.

2. The city council may, at the request of the city manager, authorize the city manager to negotiate a contract for the purchase of any product, material or service with a provider of such product, material or service without regard to the requirements of this section relative to purchases where the city council finds:

i. Due to circumstances beyond the control of the city, the market for such product, material or service is not competitive even though such product, material or service is normally competitive in nature; and

- ii. The economic interests of the city are best served by negotiating a contract with a provider of the product, material or service without requesting sealed bids.
- 3. In the employment of professional services, provided that in no instance shall such professional service be contracted for without prior council approval.
- 4. If the city elects to use city personnel.

Section 2. Removal and replacement of Section 2-405 of the Code of Ordinances.

The City hereby removes Section 2-405 from the Code of Ordinances and replaces it with the following:

If an emergency or an apparent emergency endangering the public peace, health and/or safety of the city should arise, and the delay of established purchasing procedures would vitally affect the welfare of the city, the purchasing agent, finance officer, or any department head may purchase directly any supplies, materials, or equipment that the department head deems to be immediately necessary. Within three working days from the time of purchase, the purchaser shall file in writing with the purchasing agent a detailed explanation of the necessity for any purchases, in addition to a request for such purchases. If the emergency transaction is \$10,000.00 or more, the purchasing agent shall submit the statement to the council no later than its next regular meeting before payment thereof may be authorized.

Section 3. Effective date.

This Ordinance shall take effect thirty (30) days following publication.

Second by Planning Commission Member: _____

Voting For: _____

Voting Against: _____

Resolution No. 260713-8C

RESOLUTION TO APPROVE A BIDS FOR THE PURCHASE AND APPLICATION OF WOODCHIPS TO ELMS AND ABRAMS PARK

Motion by Councilmember: _____

WHEREAS, the City of Swartz Creek owns, operates, and maintains park play equipment that requires a safety surface suitable to reasonably protect children from falls; and

WHEREAS, there is a recognized need to apply additional protective barrier to the play areas, since the woodchip product degrades over time; and

WHEREAS, the city finds that the engineered wood fiber chips that have been used in the past to be the most practical product; and

WHEREAS, the city has created specifications and received bids for the purchase and application of the product.

NOW, THEREFORE, BE IT RESOLVED, the Swartz Creek City Council accepts the low bid from Superior Groundcover in the amount of \$10,120, as included in the July 13, 2026 city council packet, as a unit cost bid.

BE IT FURTHER RESOLVED, the Swartz Creek City Council directs the city manager to create a standard contractor’s agreement and execute such agreement on behalf of the city.

Second by Councilmember: _____

Voting For: _____

Voting Against: _____

Resolution No. 260713-8D

RESOLUTION TO APPROVE CONCRETE REPAIR AND INSTALLATION BIDS

Motion by Councilmember: _____

WHEREAS, the city maintains a system of concrete infrastructure on public property, within parks, and on or across other various properties and rights of way in the city; and

WHEREAS, there is a need to remove and replace existing sidewalk, to replace a pavilion pad, to add a fountain pad, and to replace concrete damaged during a water main repair; and

WHEREAS, the city solicited sealed bids related to the completion of said work; and

WHEREAS, the low bid was submitted in the amount of \$14,570 by BP Surface Solutions Inc, a company found to be in good standing by the city.

NOW, THEREFORE, BE IT RESOLVED the City of Swartz Creek hereby approves the bid from BP Surface Solutions as included in the July 13, 2026 city council packet, as a unit cost bid.

BE IT FURTHER RESOLVED the City of Swartz Creek directs the City Manager to execute a standard contractor agreement with the bidder and further directs the Treasurer to appropriate funds as appropriate.

Second by Councilmember: _____

Voting For: _____

Voting Against: _____

Resolution No. 260713-8E

RESOLUTION TO APPROVE THE TERMINATION OF THE LIGHTING CONVERSION PROGRAM AGREEMENT, PURCHASE OF LIGHTING ASSETS, AND AUTHORIZATION OF PAYMENT

Motion by Councilmember: _____

WHEREAS, the City of Swartz Creek entered into a Lighting Conversion Program Agreement with Energy Reduction Coalition effective December 13, 2018, for the installation and financing of LED lighting improvements; and

WHEREAS, Section 32 of the Agreement permits the City to terminate the Agreement by purchasing the lighting equipment upon payment of the applicable Excess Benefits and Buyout Cost; and

WHEREAS, Energy Reduction Coalition has presented a Termination of the Lighting Conversion Program Agreement and Transfer of Title to ERC Products providing for payment of \$66,915.64 during July 2026, consisting of all Excess Benefits due and the applicable Buyout Cost; and

WHEREAS, upon receipt of payment, Energy Reduction Coalition shall transfer to the City all right, title, and interest in the lighting equipment and both parties shall mutually release one another from any further claims, obligations, or liabilities arising under the Agreement; and

WHEREAS, the City Council finds that exercising the buyout option is in the best interests of the City.

NOW, THEREFORE, BE IT RESOLVED, that the City Council of the City of Swartz Creek hereby approves the termination of the Lighting Conversion Program Agreement with Energy Reduction Coalition pursuant to Section 32 of the Agreement.

BE IT FURTHER RESOLVED, that the City Council authorizes payment in the amount of Sixty-Six Thousand Nine Hundred Fifteen Dollars and Sixty-Four Cents (\$66,915.64), or such adjusted amount as may be required if payment occurs after July 2026 in accordance with the Agreement, such payment to be apportioned as directed by the City Treasurer.

BE IT FURTHER RESOLVED, that the City Manager is authorized and directed to execute the Termination of the Lighting Conversion Program Agreement and Transfer of Title to ERC Products, together with any other documents necessary to complete the transaction.

BE IT FURTHER RESOLVED, that upon completion of the transaction, the lighting equipment shall become the sole property of the City of Swartz Creek, free of any further obligations under the Lighting Conversion Program Agreement.

Second by Councilmember: _____

Voting For: _____

Voting Against: _____

Resolution No. 260713-8F

A RESOLUTION TO APPROVE THE PURCHASE OF AN AERIAL LIFT BUCKET TRUCK FOR THE DEPARTMENT OF PUBLIC SERVICES

WHEREAS, the City Council has appropriated funds within the Motor Pool Fund (Fund 661) in the FY 2026-2027 budget for the replacement of Department of Public Services equipment, including funds originally designated for the purchase of a swap loader system with aerial attachment; and

WHEREAS, the Director of Public Services has evaluated available equipment options and determined that purchasing a dedicated aerial lift bucket truck provides greater operational flexibility, immediate availability, and a substantially lower acquisition cost than a swap loader system equipped with an aerial module; and

WHEREAS, MTech has offered a 2024 AxionLift AT4313i aerial lift bucket truck package, including a Ford F-550 4x4 diesel chassis, Stahl reinforced steel utility body, and 44.3-foot telescopic articulated aerial lift, at a discounted purchase price of \$149,900 through the CoPro+ Cooperative Purchasing Contract #2023-JC-060-M; and

WHEREAS, staff recommends purchasing the steel body configuration based upon its operational suitability and lower purchase price; and

WHEREAS, sufficient funds are available within the Motor Pool Fund (Fund 661), utilizing funds previously budgeted for the swap loader replacement project.

NOW, THEREFORE, BE IT RESOLVED, that the City Council of the City of Swartz Creek hereby authorizes the purchase of one (1) 2024 AxionLift AT4313i aerial lift bucket truck with steel utility body from MTech in the amount of One Hundred Forty-Nine Thousand Nine Hundred Dollars (\$149,900.00) through CoPro+ Cooperative Purchasing Contract #2023-JC-060-M.

BE IT FURTHER RESOLVED, that the City Council authorizes the expenditure from the Motor Pool Fund (Fund 661), utilizing funds budgeted for the swap loader replacement, and authorizes the City Manager to execute all purchase documents and take all actions necessary to complete the acquisition.

Second by Councilmember: _____

Voting For: _____

Voting Against: _____

Resolution No. 260713-8G

RESOLUTION TO APPROVE A SIGN FABRICATOR AND INSTALLER FOR THE CITY'S BRANDING AND WAYFINDING PLAN

Motion by Councilmember: _____

WHEREAS, the City of Swartz Creek and the Swartz Creek Downtown Development Authority desired to provide for citywide wayfinding and branding signs; and

Voting For: _____
Voting Against: _____

**CITY OF SWARTZ CREEK
SWARTZ CREEK, MICHIGAN
MINUTES OF THE REGULAR COUNCIL MEETING
DATE June 22, 2026**

The meeting was called to order at 7:00 p.m. by Mayor Henry in the Swartz Creek City Council Chambers, 8083 Civic Drive.

Invocation and Pledge of Allegiance.

Councilmembers Present: Spillane, Gilbert, Hicks, Krueger, Knickerbocker, Henry.

Councilmembers Absent: Melen

Staff Present: City Manager Adam Zettel, Clerk Jacquie Forrest.

Others Present: Fire Chief Plumb, Corwin Matthews.

Others Virtually Attended: Lania Rocha,

APPROVAL OF MINUTES

Resolution No. 260622-01 (Carried)

Motion by Councilmember Spillane
Second by Councilmember Gilbert

I Move the Swartz Creek City Council approve the Minutes of the Regular Council Meeting held Monday June 8, 2026 to be circulated and placed on file.

YES: Spillane, Gilbert, Hicks, Krueger, Knickerbocker, Henry.
NO: None. Motion Declared Carried.

APPROVAL OF AGENDA

Resolution No. 260622-02 (Carried)

Motion by Councilmember Krueger
Second by Councilmember Gilbert

I Move the Swartz Creek City Council approve the Agenda as printed for the Regular Council Meeting of June 22, 2026, to be circulated and placed on file.

YES: Gilbert, Hicks, Krueger, Knickerbocker, Henry, Spillane.
NO: None. Motion Declared Carried.

CITY MANAGER'S REPORT

Resolution No. 260622-03

(Carried)

Motion by Councilmember Mayor Pro Tem Hicks
Second by Councilmember Gilbert

I Move the Swartz Creek City Council accept the City Manager's Report of June 22, 2026, including reports and communications to be circulated and placed on file.

Discussion Ensued.

YES: Hicks, Krueger, Knickerbocker, Henry, Spillane, Gilbert.
NO: None. Motion Declared Carried.

MEETING OPENED TO THE PUBLIC:

Dave Plumb – EMS changes/ 911 policy.

COUNCIL BUSINESS:

RESOLUTION TO APPROVE THE MAYOR TO EXECUTE A LETTER OF SUPPORT FOR THE MASS TRANSPORTATION AUTHORITY'S INFRASTRUCTURE PROJECTS AUTHORITY FUND TRANSFORMATIONAL TRANSIT APPLICATION

Resolution No. 260622-04

(Carried)

Motion by Councilmember Gilbert
Second by Councilmember Mayor Pro Tem Hicks

WHEREAS, the Mass Transportation Authority has applied for funding through the Infrastructure Projects Authority Fund (IPAF) Transformational Transit Program for its proposed Genesee Connect microtransit project; and

WHEREAS, the proposed project would expand transportation options within Genesee County through the implementation of technology-enabled, on-demand public transit services designed to improve mobility, accessibility, and connections to existing fixed-route transit services; and

WHEREAS, the City Council recognizes the value of accessible and efficient transportation services in supporting residents, businesses, employment opportunities, healthcare access, and overall quality of life throughout the region; and

WHEREAS, the City Council wishes to express its support for the application and authorize the Mayor to execute a letter conveying that support.

NOW, THEREFORE, BE IT RESOLVED, that the City Council of the City of Swartz Creek hereby supports the Mass Transportation Authority's Infrastructure Projects

Authority Fund Transformational Transit application for the Genesee Connect microtransit project.

BE IT FURTHER RESOLVED, that the Mayor is hereby authorized and directed to execute the attached letter of support, and any non-substantive revisions thereto, on behalf of the City of Swartz Creek.

BE IT FURTHER RESOLVED, that the City Clerk is directed to maintain a copy of the executed letter with the records of the City.

Discussion Ensued.

YES: Krueger, Knickerbocker, Henry, Gilbert, Hicks.
NO: Spillane. Motion Declared Carried.

Recess 7:38 p.m. – 7:43 p.m.

RESOLUTION TO APPROVE COMMISSION APPOINTMENTS

Resolution No. 260622-05

(Carried)

Motion by Councilmember Knickerbocker
Second by Councilmember Mayor Pro Tem Hicks

WHEREAS, the laws of the State of Michigan, the Charter and Ordinances of the City of Swartz Creek, interlocal agreements in which the City of Swartz Creek is a member, and previous resolutions of the City Council require and set terms of officers for various appointments to City boards and commissions, as well as appointments to non-city boards and commissions seeking representation by City officials; and

WHEREAS, there exists multiple vacancies in such positions; and

WHEREAS, said appointments are Mayoral appointments, subject to affirmation of the City Council.

NOW, THEREFORE, BE IT RESOLVED, the Swartz Creek City Council concur with the Mayor and City Council appointments as follows

#260622-8D1	<u>MAYOR APPOINTMENT:</u> Surface Water Advisory Committee – Staff Delegate Two year term, expiring June 30, 2028	Adam Zettel
#260622-8D2	<u>MAYOR APPOINTMENT:</u> Surface Water Advisory Committee – Staff Alternate Delegate Two year term, expiring June 30, 2028	Robert Bincsik
#260622-8D3	<u>MAYOR APPOINTMENT:</u> Planning Commission Three year term, expiring June 30, 2029	Betty Binder
#260622-8D4	<u>MAYOR APPOINTMENT:</u> Planning Commission	Tom Wyatt

#260622-8D5	Three year term, expiring June 30, 2029 <u>MAYOR APPOINTMENT:</u> Board of Review - Alternate Three year term, expiring June 30, 2029	Belinda Wright
#260622-8D6	<u>MAYOR APPOINTMENT:</u> Board of Review Three year term, expiring June 30, 2029	Tammy Parenteau
#260622-8D7	<u>CITY COUNCIL APPOINTMENT:</u> Zoning Board of Appeals Three year term, expiring June 30, 2029	Ronald Smith
#260622-8D8	<u>CITY COUNCIL APPOINTMENT:</u> Zoning Board of Appeals Alternate Three year term, expiring June 30, 2029	Kenneth Brill

Discussion Ensued.

YES: Knickerbocker, Henry, Spillane, Gilbert, Hicks, Krueger.
NO: None. Motion Declared Carried.

RESOLUTION TO APPROVE FISCAL YEAR 2026 BUDGET AMENDMENTS AND ADJUSTMENTS

Resolution No. 260622-06 (Carried)

Motion by Councilmember Spillane
Second by Councilmember Krueger

WHEREAS, Act 621 of P.A. 1978 provides for a uniform budgeting system for local units of government; and

WHEREAS, Act 275 of P.A. of 1980 further prohibits deficit spending by local units of government; and

WHEREAS, the City Council has reviewed the City's 2025 - 2026 Fiscal Year Budget and comparative year-to-date balance sheet of expenses and revenues, and finds that it is not in deficit; however, certain department activity line items may be in deficit.

WHEREAS, the City Council has received a Budget Amendment Summary; and

WHEREAS, new budget amounts necessitate adjustments to the original adopted budget; and

WHEREAS, said supplemental documentation shows the new proposed revenue and expenditures changes by account number.

NOW, THEREFORE BE IT RESOLVED, the Swartz Creek City Council hereby authorizes and directs the city manager or their designee to make all necessary end-year budget adjustment amendments to all city funds in accordance with the supplemental documentation (pages 74 to 135) attached.

BE IT FURTHER RESOLVED, the Swartz Creek City Council hereby authorizes and directs the City Manager or their designee to make all necessary year-end budget adjustment amendments.

Discussion Ensued.

YES: Henry, Spillane, Gilbert, Hicks, Krueger, Knickerbocker.

NO: None. Motion Declared Carried.

RESOLUTION TO APPROVE THE 2026-2027 COUNCIL MEETING SCHEDULE

Resolution No.260622-07

(Carried)

Motion by Councilmember Krueger

Second by Councilmember Gilbert

WHEREAS, Act 261 of the Public Acts of the State of Michigan of 1968, as amended, requires a public notice of the schedule of regular meetings of the Swartz Creek City Council be given once each calendar year or fiscal year and that said notice shall show the regular dates and times for the meeting and the place at which meetings are held; and

WHEREAS, the Act directs that notice be posted prominently at the principle office of the City of Swartz Creek or at the public building at which meetings are held or published in the newspaper of general circulation in Swartz Creek,

NOW, THEREFORE, pursuant to the Act, public notice is hereby given that regular meetings for fiscal year 2026-2027 shall be held twice each month, and further, that all meetings shall be held in the Paul D. Bueche Municipal Building Council Chambers located at 8083 Civic Drive, Swartz Creek, Michigan, unless otherwise provided in advance by the City Council, and further, meetings shall commence at 7:00 P.M. on the following dates:

July 2026:	Monday – 13th Monday – 27th
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August 2026:	Monday – 10th Monday – 24th
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September 2026:	Monday – 14th Monday – 28th
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October 2026:	Monday – 12th Monday – 26 th
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November 2026:	Monday – 09th Monday – 23rd	
December 2026:	Monday – 07th Monday – 14th	Two weeks earlier
January 2027:	Monday – 11th Monday – 25th	
February 2027:	Monday – 08th Monday – 22nd	
March 2027:	Monday – 08th Monday – 22nd	
April 2027:	Monday – 12th Monday – 26th	
May 2027:	Monday – 10th Monday – 24th	
June 2027:	Monday – 14th Monday – 28th	

BE IT FURTHER RESOLVED that the Clerk is hereby directed to post a copy of this resolution in a prominent place in the City Offices of the City of Swartz Creek.
BE IT FURTHER RESOLVED that the City Clerk is hereby directed to supply forthwith, upon request, a copy of this resolution to any newspaper of general circulation in the political subdivision in which the meeting will be held and/or to any radio or television station that regularly broadcasts into the City of Swartz Creek

Discussion Ensued.

YES: Spillane, Gilbert, Hicks, Krueger, Knickerbocker, Henry.
 NO: None. Motion Declared Carried.

MEETING OPENED TO THE PUBLIC:

None.

REMARKS BY COUNCILMEMBERS:

Councilmember Spillane: Historical society car show, inquiring about Priority Waste services.

Councilmember Gilbert: No rain tomorrow morning.

Councilmember Knickerbocker: Will be on vacation next council meeting.

Mayor Pro Tem Hicks: none

Councilmember Krueger: Contacts for Priority waste

Mayor Henry: Tuesday concert and Friday movie night is Rocky IV

ADJOURNMENT

Resolution No. 260622-08

(Carried)

Motion by Councilmember Gilbert
Second by Councilmember Krueger

I Move the Swartz Creek City Council adjourn the regular meeting at 8:15 p.m.

Unanimous Voice Vote.

Nate Henry, Mayor

Jacquie Forrest, City Clerk

06/26/2026 CHECK REGISTER FOR CITY OF SWARTZ CREEK
CHECK DATE FROM 06/01/2026 - 06/30/2026

Check Date	Check	Vendor Name	Description	Amount
Bank DORT DORT FINANCIAL CREDIT UNION				
06/04/2026	11358	FIDELITY SECURITY LIFE INSUR/EYEMED	RETIREE VISION JUNE 2026	30.76
06/09/2026	11359	MI MUNICIPAL WORKERS COMP FUND	MML WORKER'S COMP COVERAGE RENEWAL 7/1/2	5,818.00
06/12/2026	11360	REBECCA BOSAS	DRINKING WATER TRAIN & CERTIFY	95.00
06/12/2026	11361	BOWDEN, JERRY	UB refund for account: 0006717800	57.15
06/12/2026	11362	JASON BOYD	BOYDS LAWN & LANDSCAPING 6/3/26	1,060.00
			BOYDS LAWN & LANDSCAPING 6/10/26	1,200.00
				2,260.00
06/12/2026	11363	CITY OF SWARTZ CREEK	DDA DONATION FOR HOLLAND SQUARE PERGULA	10,000.00
06/12/2026	11364	CONSUMERS ENERGY	TRAFFIC LIGHTS 1781	562.00
06/12/2026	11365	CONSUMERS ENERGY	5441 WHITNEY CT PAVILLION	29.50
06/12/2026	11366	CONSUMERS ENERGY	5015 HOLLAND DR LOT LIGHTS	40.49
06/12/2026	11367	CONSUMERS ENERGY	4510 MORRISH RD	42.38
06/12/2026	11368	CONSUMERS ENERGY	8059 FORTINO DR	62.59
06/12/2026	11369	CONSUMERS ENERGY	8499 MILLER RD	32.89
06/12/2026	11370	CONSUMERS ENERGY	8083 CIVIC DR	694.33
06/12/2026	11371	CONSUMERS ENERGY	5257 WINSHALL DR	29.50
06/12/2026	11372	CONSUMERS ENERGY	5361 WINSHALL DR 8369	32.68
06/12/2026	11373	CONSUMERS ENERGY	SIRENS TRAFFIC LIGHTS 1997	36.35
06/12/2026	11374	CONSUMERS ENERGY	5361 WINSHALL DR #2 RESTRMS 9987	38.85
06/12/2026	11375	CONSUMERS ENERGY	8095 CIVIC DR	753.47
06/12/2026	11376	CONSUMERS ENERGY	5121 MORRISH RD	409.75
06/12/2026	11377	CONSUMERS ENERGY	8011 MILLER RD	29.50
06/12/2026	11378	CONSUMERS ENERGY	9099 MILLER RD	36.27
06/12/2026	11379	CONSUMERS ENERGY	48473 LED LIGHT RD WORCHESTER/CHESTERFIE	7,875.15
06/12/2026	11380	CONSUMERS ENERGY	4524 MORRISH RD	81.98
06/12/2026	11381	CONSUMERS ENERGY	STREET LIGHTS 1294	2,832.99
06/12/2026	11382	CONSUMERS ENERGY	ELMS PARKING LOT AREA LIGHTS 2300	51.07
06/12/2026	11383	CONSUMERS ENERGY	8100 CIVIC DR	898.57
06/12/2026	11384	CONSUMERS ENERGY	8301 CAPPY LN	438.52
06/12/2026	11385	CONSUMERS ENERGY	5361 WINSHALL DR NP	34.15
06/12/2026	11386	CONSUMERS ENERGY	5033 HOLLAND DR	112.68
06/12/2026	11387	CONSUMERS ENERGY	4125 ELMS RD 4353	57.41
06/12/2026	11388	CONSUMERS ENERGY	6425 MILLER PARK & RIDE	74.59
06/12/2026	11389	CONSUMERS ENERGY	4125 ELMS RD PAVILION 4437	33.48
06/12/2026	11390	CUSHMAN CREEK SUPPLY	5 GALLONS HV1 FOR TREES	660.00
06/12/2026	11391	DLZ MICHIGAN INC	2025 -2026 MS4 SERVICES	1,300.00
			FOG PROGRAM ADMIN/ MISC CONSULTING SERVI	660.00
			1000 GIS UPGRADES THRU 5/8/2026	160.00
				2,120.00
06/12/2026	11392	DORNBOS SIGN & SAFETY INC	(5) NO PARKING THIS SIDE OF SIGN (SHIPPI	11.42
06/12/2026	11393	FAMILY FARM AND HOME INC	MONTHLY INVOICES MAY 2026	1,090.81
06/12/2026	11394	FARMER'S GARDEN LLC	CITY FLOWERS 2026	5,476.00
06/12/2026	11395	FLEX ADMINISTRATORS	MONTHLY FSA ADMIN FEE THRU 05/01/2026 -	40.00
06/12/2026	11396	FLINT WELDING SUPPLY	CYLINDER COMPRESSED OXYGEN (3) @ 6.50 MA	20.25
06/12/2026	11397	GENESEE CTY DRAIN COMMISSIONER	NPDES PHASE II APRIL 1, 2026 THRU JUNE 3	451.32
06/12/2026	11398	GILL ROYS HARDWARE	MAY 2026 INVOICES LESS DISCOUNT	686.46
06/12/2026	11399	HYDRO DESIGNS INC	CROSS CONNECTION PROGRAM FY2026 JULY-JAN	1,379.85
			CROSS CONNECTION PROGRAM FY2026 JULY-JAN	371.28
				1,751.13
06/12/2026	11400	JAY'S SEPTIC TANK SERVICE	PORT-A-JON RENTAL ELMS RD PARK 5/29/26	540.00
			PORT-A-JON RENTAL ABRAMS PARK 6/2/26 -	260.00
				800.00
06/12/2026	11401	KCI	PROPOSAL EST. POSTAGE FOR 2026 SUMMER TA	932.78
06/12/2026	11402	LEGACY ASSESSING SERVICES INC	ASSESSING SERVICES FROM 9/1/25 - 8/31/26	2,975.64
06/12/2026	11403	MOLLY MAID OF METAMORA LLC	CLEANING CITY HALL 6/5/26 @191	191.00

06/12/2026	11404	OHM ADVISORS	ELMS ROAD REHAB PE SERVICES RENDERED THR	4,550.00
			PROFESSIONAL SERVICES RENDERED THROUGH 5	806.00
			WATER SYSTEM GENERAL PLAN SERVICES THROU	9,192.00
			ONGOING PLANNING AND ECONOMIC DEVELOPMEN	3,454.50
			CAGE FIELDHOUSE CONSTRUCTION OVERSIGHT S	267.50
			DON SHENK RD CAPPY LANE CE SERVICES THRU	4,208.00
			ELMS ROAD REHAB PE SERVICES RENDERED THR	9,078.03
			CAGE FIELDHOUSE CONSTRUCTION OVERSIGHT	161.08
				31,717.11
06/12/2026	11405	PRIORITY WASTE LLC	PRIORITY WASTE JULY 1 2025 - JUNE 30 20	26,970.84
06/12/2026	11406	JUSTIN GOODSELL	ELMS PARK PAVILION \$2 ON 6/7/26	200.00
06/12/2026	11407	TIFFANY ALSTON	ELMS PARK PAVILION #4 ON 6/7/26	200.00
06/12/2026	11408	DENIKA DALTON	ELMS PARK PAVILION #2 ON 6/7/26	200.00
06/12/2026	11409	MARIAN ALLINGER	ELMS RD PAVILION #1 ON 6.7.26	200.00
06/12/2026	11410	SCOTT WRIGHT	ELMS RD PAVILION #2 ON 6/5/26	200.00
06/12/2026	11411	BIO-SERV CORPORATION	PEST CONTROL - CITY HALL/LIBRARY-SR CTR	160.00
06/12/2026	11412	SHILA KIANDER	SHILA KIANDER FOR ASSESSING CLASS VIA ZO	25.00
06/12/2026	11413	SIMEN FIGURA & PARKER PLC	MONTHLY INVOICE MAY 2026	2,084.00
06/12/2026	11414	STATE OF MICHIGAN-DEQ WTR	DRINKING WATER LAB 5/19/26 SCHOOL TESTI	48.00
06/12/2026	11415	SUBURBAN AUTO SUPPLY	OIL CHANGE FOR 9-24 & 8-24	133.84
			OIL CHANGE FOR 7-15/ 7-22/ 10-18	131.92
				265.76
06/12/2026	11416	SUPER FLITE OIL CO INC	FUEL - DPW MAY 2026	2,310.79
06/12/2026	11417	SWANK MOTION PICTURE INC.	MOVIE 6/26/26 - 6/26/26 ROCKY IV	605.00
06/12/2026	11418	SWARTZ CREEK AREA FIRE DEPT.	MONTHLY RUNS FIRE & EMS MAY 2026	3,425.55
06/12/2026	11419	TAYLOR & MORGAN CPA	FINANCIAL SERVICES PROVIDED BY SHERI SP	3,020.00
06/12/2026	11420	VC3 INC	FIREWALL SHIPPED	10.64
06/12/2026	11421	VERMEER OF MICHIGAN	SUND SWITCH RO	130.25
06/12/2026	11422	JAMS MEDIA LLC	26-27 BUDGET PUBLIC HEARING/ ZBA PUBLIC	128.00
06/12/2026	11423	VISUAL EDGE IT	CONTRACT DATES - 4/22/26 - 5/22/26	310.62
06/26/2026	31(E)	RICK CLOLINGER	RICK CLOLINGER RETIREE MEDICAL REINBURS	828.40
06/26/2026	32(E)	ERC-LED, LLC	EXCESS BENEFIT PAYMENT JULY 2026	1,149.08
06/26/2026	11424	AMERICAN SEWER CLEANERS	5137 FAIRCHILD 6/8/26	310.00
06/26/2026	11425	ROBERT W LAMSON PHD	PSYCH EVALUATION -BELLANT PLUS ADDITONAL	770.00
06/26/2026	11426	JASON BOYD	BOYDS LAWN & LANDSCAPING 6/17/26	1,000.00
			BOYDS LAWN & LANDSCAPING 6/24/26	1,220.00
				2,220.00
06/26/2026	11427	CISLO TITLE COMPANY	9091 MILLER RD TITLE SEARCH - EASEMENT I	500.00
06/26/2026	11428	CONSUMERS ENERGY	4484 MORRISH RD	159.82
06/26/2026	11429	DELTA DENTAL PLAN	RETIREE BENIFIT JULY 2026	357.38
06/26/2026	11430	JASON BELLANT	REIMBURSE MILAGE FOR EXAM J BELLANT	316.10
06/26/2026	11431	GEN CTY ROAD COMMISSION	SIGNAL MTCE & OPERATIONS @ MILLER & MORR	768.39
06/26/2026	11432	GENESEE COUNTY	GIS AERIAL	739.66
06/26/2026	11433	GENESEE CTY DRAIN COMMISSIONER	4/29/26 - 5/27/26 MAY 2026 BULK WATER-	108,992.46
06/26/2026	11434	GRIFFEN EQUIPMENT RENTAL	EQUIPMENT RENTAL DISC MULCHER & COMPACT	3,000.00
06/26/2026	11435	KINCAID CONSTRUCTION	PORTA JOHN FOR PAJTAS THEATER 6/16/26 -	97.95
			PORTA JOHN FOR PAJTAS THEATER 7/1/26 - 7	84.93
				182.88
06/26/2026	11436	KNAPHEIDE TRUCK EQUIPMENT	OUTFITTING TRUCK 2026 GMC 2500 HD	9,847.00
06/26/2026	11437	MIKEL LEAVITT	CLOTHING ALLOWANCE - LEAVITT MEIJER	103.86
06/26/2026	11438	LVT SYSTEMS INC	INSTALL (1) 24" DISPLAY IN 6 LOCATIONS	1,479.00
06/26/2026	11439	MERCURY SOUND AND LIGHTING	DESIGN SERVICE HOLLAND SQUARE PERGOLA PR	1,250.00
06/26/2026	11440	MOLLY MAID OF METAMORA LLC	CLEANING CITY HALL 6/19/26 @191	191.00
06/26/2026	11441	PARAGON LABORATORIES INC	WATER SAMPLES WO SWARTZ CREEK 5121 MORR	702.00
06/26/2026	11442	PRINTING SYSTEMS	VOTER INSTRUCTION SHEETS	56.14
			VOTER INSTRUCTION SHEETS	91.06
				147.20
06/26/2026	11443	JACOB OSTERWYK	TRAVEL MILAGE FOR SOCIAL DISTRICT	45.31

06/26/2026	11444	THOMAS ANDERSON	ELMS RD PAVILION #2 6/13/26	200.00
06/26/2026	11445	ERNEST JOHNSON	ELMS RD PAVILIUN #4 6/20/26	200.00
06/26/2026	11446	IANA HARRINGTON	ELMS RD PAVILION #2 6/19/26	200.00
06/26/2026	11447	VANESSA DAVIS	ELMS RD PAVILION #4 6/13/26	200.00
06/26/2026	11448	NELSON COPELAND	ELMS RD PAVILION #2 6/20/26	200.00
06/26/2026	11449	SHARON THERIAULT	ELMD RD PAVILION #2 ON 6/14/26	200.00
06/26/2026	11450	JACQUELINE GILLESPIE	ELMS RD PAVILION #1 6/20/26	200.00
06/26/2026	11451	JAMES PACKER	ELMS RD PAVILION #1 ON 6/13/26	200.00
06/26/2026	11452	BRAD PETRUCHA	ELMS RD PAVILOIN #3	200.00
06/26/2026	11453	BIO-SERV CORPORATION	PEST CONTROL - PUBLIC SAFETY BLDG 6/1/29	75.00
06/26/2026	11454	ROWE PROFESSIONAL SERVICES CO	\$80,600 OTTERBURN PARK IMPROVMENTS THRU	3,645.00
06/26/2026	11455	SPARTAN BARRICADING & TRAFFIC CONTR	BARRICADES FOR HOMETOWN DAYS 5/23/26	2,229.80
06/26/2026	11456	STANDARD INSURANCE COMPANY	RETIREE LIFE INSURANCE JULY 2026	102.81
06/26/2026	11457	SWARTZ CREEK AREA FIRE DEPT.	BUDGET BILLING	72,625.49
06/26/2026	11458	VC3 INC	MICROSOFT BUSNS STANDARD/EXCHANGE ONLINE	324.31

DORT TOTALS:				
Total of 103 Checks:				337,862.37
Less 0 Void Checks:				0.00
Total of 103 Disbursements:				337,862.37

REVENUE AND EXPENDITURE REPORT FOR CITY OF SWARTZ CREEK
PERIOD ENDING 06/30/2026

GL NUMBER	2025-26 ORIGINAL BUDGET	2025-26 AMENDED BUDGET	YTD BALANCE 06/30/2026	AVAILABLE BALANCE	% BDGT USED
Fund 101 - General Fund					
000.000 - General	2,878,608.00	2,964,505.29	2,895,989.71	68,515.58	97.69
172.000 - Executive	0.00	415.00	414.57	0.43	99.90
215.000 - Administration and Clerk	0.00	14.00	14.00	0.00	100.00
253.000 - Treasurer	0.00	116.00	116.19	(0.19)	100.16
301.000 - Police Dept	2,000.00	10,406.00	12,491.34	(2,085.34)	120.04
336.000 - Fire Department	0.00	36,285.00	36,285.00	0.00	100.00
345.000 - PUBLIC SAFETY BUILDING	22,500.00	21,924.00	23,901.55	(1,977.55)	109.02
371.000 - Building/Zoning/Planning	60,275.00	159,713.00	161,446.00	(1,733.00)	101.09
444.000 - Sidewalks	0.00	7,315.00	7,315.00	0.00	100.00
448.000 - Lighting	15,700.00	18,500.00	16,984.92	1,515.08	91.81
450.000 - Forestry Program	9,000.00	9,000.00	9,890.00	(890.00)	109.89
523.000 - Grass, Brush & Weeds	1,500.00	1,500.00	2,100.00	(600.00)	140.00
694.000 - Community Development f	16,000.00	3,519.00	3,519.00	0.00	100.00
780.000 - Parks & Recreation	0.00	15.00	15.00	0.00	100.00
780.500 - Mundy Twp Park Services	16,605.00	13,219.00	11,864.12	1,354.88	89.75
782.000 - Facilities - Abrams Park	500.00	535.00	615.00	(80.00)	114.95
783.000 - Facilities - Elms Rd Park	8,000.00	8,535.00	9,945.00	(1,410.00)	116.52
788.000 - Otterburn Disc Golf Park	573,000.00	580,000.00	7,000.00	573,000.00	1.21
790.000 - Facilities-Senior Center/Lit	5,300.00	10,000.00	10,467.68	(467.68)	104.68
TOTAL REVENUES	3,608,988.00	3,845,516.29	3,210,374.08	635,142.21	
000.000 - General	14,133.00	12,750.00	13,695.58	(945.58)	107.42
101.000 - Council	26,363.00	23,590.00	24,427.73	(837.73)	103.55
172.000 - Executive	161,376.00	173,327.00	172,250.93	1,076.07	99.38
215.000 - Administration and Clerk	45,240.00	41,043.00	38,415.38	2,627.62	93.60
228.000 - Information Technology	43,000.00	52,000.00	49,039.28	2,960.72	94.31
247.000 - Board of Review	4,204.00	4,051.00	3,598.61	452.39	88.83
253.000 - Treasurer	132,815.00	137,020.00	130,057.90	6,962.10	94.92
257.000 - Assessor	53,662.00	43,971.00	43,747.26	223.74	99.49

GL NUMBER	2025-26 ORIGINAL BUDGET	2025-26 AMENDED BUDGET	YTD BALANCE 06/30/2026	AVAILABLE BALANCE	% BDGT USED
262.000 - Elections	57,098.00	51,739.00	52,693.97	(954.97)	101.85
265.000 - Facilities - City Hall	25,937.00	25,900.00	23,579.87	2,320.13	91.04
266.000 - Legal Council	15,000.00	12,000.00	12,267.61	(267.61)	102.23
301.000 - Police Dept	12,026.00	9,000.00	7,850.60	1,149.40	87.23
301.266 - Legal Council PSFY	24,000.00	26,175.00	24,855.00	1,320.00	94.96
301.851 - Retiree Employer Health C	11,660.00	14,000.00	13,718.42	281.58	97.99
334.000 - Metro Police Authority	1,335,454.00	1,335,454.00	1,269,136.88	66,317.12	95.03
336.000 - Fire Department	202,100.00	222,300.00	283,645.93	(61,345.93)	127.60
345.000 - PUBLIC SAFETY BUILDING	29,837.00	32,098.00	30,058.10	2,039.90	93.64
371.000 - Building/Zoning/Planning	135,070.00	247,630.00	218,359.68	29,270.32	88.18
444.000 - Sidewalks	0.00	7,670.00	7,670.00	0.00	100.00
448.000 - Lighting	125,000.00	143,000.00	143,496.31	(496.31)	100.35
463.000 - Routine Maint - Streets	0.00	600.00	599.80	0.20	99.97
523.000 - Grass, Brush & Weeds	1,000.00	250.00	240.00	10.00	96.00
567.000 - Facilities - Cemetery	1,625.00	2,003.00	1,773.88	229.12	88.56
694.000 - Community Development f	16,000.00	15,196.00	196.00	15,000.00	1.29
728.000 - Economic Development	12,040.00	10,293.00	6,253.37	4,039.63	60.75
780.000 - Parks & Recreation	18,532.00	22,499.00	20,868.79	1,630.21	92.75
780.500 - Mundy Twp Park Services	15,096.00	16,123.00	15,305.22	817.78	94.93
782.000 - Facilities - Abrams Park	87,538.00	66,863.00	73,758.10	(6,895.10)	110.31
783.000 - Facilities - Elms Rd Park	100,014.00	79,542.00	70,575.23	8,966.77	88.73
786.000 - Non-Motorized Trailway	370.00	370.00	0.00	370.00	0.00
788.000 - Otterburn Disc Golf Park	640,421.00	290,494.00	61,123.81	229,370.19	21.04
790.000 - Facilities-Senior Center/Lit	33,272.00	32,308.00	30,288.13	2,019.87	93.75
794.000 - Community Promotions Pro	77,183.00	83,233.00	94,805.20	(11,572.20)	113.90
797.000 - Facilities - City Parking Lots	5,350.00	5,350.00	2,098.70	3,251.30	39.23
851.000 - Retired Employee Health C	35,774.00	29,211.00	29,211.07	(0.07)	100.00
965.000 - Transfers Out	202,500.00	202,500.00	202,500.00	0.00	100.00
TOTAL EXPENDITURES	3,700,690.00	3,471,553.00	3,172,162.34	299,390.66	
Fund 101 - General Fund:					

GL NUMBER	2025-26 ORIGINAL BUDGET	2025-26 AMENDED BUDGET	YTD BALANCE 06/30/2026	AVAILABLE BALANCE	% BDGT USED
TOTAL REVENUES	3,608,988.00	3,845,516.29	3,210,374.08	635,142.21	83.48
TOTAL EXPENDITURES	3,700,690.00	3,471,553.00	3,172,162.34	299,390.66	91.38
NET OF REVENUES & EXPENDITURES	(91,702.00)	373,963.29	38,211.74	335,751.55	
Fund 202 - Major Street Fund					
000.000 - General	634,015.00	602,700.00	525,761.20	76,938.80	87.23
441.000 - Miller Rd Park & Ride	3,600.00	3,000.00	2,297.73	702.27	76.59
452.100 - Safe Routes to School Grar	0.00	200.00	200.00	0.00	100.00
478.000 - Snow & Ice Removal	1,800.00	6,843.00	6,843.00	0.00	100.00
TOTAL REVENUES	639,415.00	612,743.00	535,101.93	77,641.07	
228.000 - Information Technology	575.00	532.00	465.15	66.85	87.43
429.000 - Occupational Safety	0.00	218.00	152.15	65.85	69.79
441.000 - Miller Rd Park & Ride	5,201.00	4,810.00	4,024.11	785.89	83.66
449.500 - Right of Way - General	15,000.00	10,000.00	0.00	10,000.00	0.00
449.501 - Right of Way - Storms	100.00	100.00	0.00	100.00	0.00
454.000 - STREETS PROJECTS	371,000.00	511,423.00	506,140.30	5,282.70	98.97
463.000 - Routine Maint - Streets	134,146.00	114,492.00	107,732.38	6,759.62	94.10
474.000 - Traffic Services	48,258.00	43,614.00	25,688.83	17,925.17	58.90
478.000 - Snow & Ice Removal	68,735.00	82,333.00	82,569.34	(236.34)	100.29
482.000 - Administrative	17,857.00	16,472.00	16,470.62	1.38	99.99
538.500 - Intercommunity storm drai	11,000.00	10,900.00	10,804.10	95.90	99.12
965.000 - Transfers Out	225,000.00	225,000.00	225,000.00	0.00	100.00
TOTAL EXPENDITURES	896,872.00	1,019,894.00	979,046.98	40,847.02	
Fund 202 - Major Street Fund:					
TOTAL REVENUES	639,415.00	612,743.00	535,101.93	77,641.07	87.33
TOTAL EXPENDITURES	896,872.00	1,019,894.00	979,046.98	40,847.02	95.99
NET OF REVENUES & EXPENDITURES	(257,457.00)	(407,151.00)	(443,945.05)	36,794.05	
Fund 203 - Local Street Fund					
000.000 - General	205,348.00	209,223.00	172,704.26	36,518.74	82.55
449.000 - Right of Way Telecomm	15,000.00	26,000.00	0.00	26,000.00	0.00
478.000 - Snow & Ice Removal	1,200.00	4,562.00	4,562.00	0.00	100.00
931.000 - Transfers IN	475,000.00	815,955.00	815,954.87	0.13	100.00
TOTAL REVENUES	696,548.00	1,055,740.00	993,221.13	62,518.87	
228.000 - Information Technology	700.00	532.00	465.15	66.85	87.43
429.000 - Occupational Safety	0.00	31.00	30.67	0.33	98.94

GL NUMBER	2025-26 ORIGINAL BUDGET	2025-26 AMENDED BUDGET	YTD BALANCE 06/30/2026	AVAILABLE BALANCE	% BDGT USED
449.500 - Right of Way - General	7,000.00	3,500.00	0.00	3,500.00	0.00
449.501 - Right of Way - Storms	1,000.00	1,000.00	0.00	1,000.00	0.00
454.000 - STREETS PROJECTS	745,200.00	1,240,792.00	1,199,235.53	41,556.47	96.65
455.000 - Local Street Projects	0.00	4,095.00	4,095.00	0.00	100.00
463.000 - Routine Maint - Streets	181,976.00	147,306.00	118,383.36	28,922.64	80.37
463.503 - Local Streets Rehab	400.00	400.00	0.00	400.00	0.00
474.000 - Traffic Services	16,255.00	16,677.00	13,114.78	3,562.22	78.64
478.000 - Snow & Ice Removal	54,163.00	64,867.00	63,955.92	911.08	98.60
482.000 - Administrative	13,391.00	12,473.00	12,353.42	119.58	99.04
538.500 - Intercommunity storm drai	7,000.00	10,500.00	10,804.09	(304.09)	102.90
TOTAL EXPENDITURES	1,027,085.00	1,502,173.00	1,422,437.92	79,735.08	
Fund 203 - Local Street Fund:					
TOTAL REVENUES	696,548.00	1,055,740.00	993,221.13	62,518.87	94.08
TOTAL EXPENDITURES	1,027,085.00	1,502,173.00	1,422,437.92	79,735.08	94.69
NET OF REVENUES & EXPENDITURES	(330,537.00)	(446,433.00)	(429,216.79)	(17,216.21)	
Fund 204 - MUNICIPAL STREET FUND					
000.000 - General	913,230.00	902,006.00	922,637.03	(20,631.03)	102.29
TOTAL REVENUES	913,230.00	902,006.00	922,637.03	(20,631.03)	
455.100 - CAPITAL IMPROVEMENT BC	0.00	349,256.00	257,165.04	92,090.96	73.63
905.000 - Debt Service	671,096.00	671,481.00	671,480.58	0.42	100.00
965.000 - Transfers Out	250,000.00	590,955.00	590,954.87	0.13	100.00
TOTAL EXPENDITURES	921,096.00	1,611,692.00	1,519,600.49	92,091.51	
Fund 204 - MUNICIPAL STREET FUND:					
TOTAL REVENUES	913,230.00	902,006.00	922,637.03	(20,631.03)	102.29
TOTAL EXPENDITURES	921,096.00	1,611,692.00	1,519,600.49	92,091.51	94.29
NET OF REVENUES & EXPENDITURES	(7,866.00)	(709,686.00)	(596,963.46)	(112,722.54)	
Fund 226 - Garbage Fund					
000.000 - General	533,752.00	568,737.00	585,233.75	(16,496.75)	102.90
TOTAL REVENUES	533,752.00	568,737.00	585,233.75	(16,496.75)	
101.000 - Council	3,908.00	3,883.00	3,837.96	45.04	98.84
172.000 - Executive	10,859.00	10,490.00	10,359.19	130.81	98.75
215.000 - Administration and Clerk	4,110.00	3,663.00	3,501.69	161.31	95.60
228.000 - Information Technology	1,500.00	2,268.00	2,247.98	20.02	99.12
253.000 - Treasurer	20,988.00	21,747.00	20,840.76	906.24	95.83

GL NUMBER	2025-26 ORIGINAL BUDGET	2025-26 AMENDED BUDGET	YTD BALANCE 06/30/2026	AVAILABLE BALANCE	% BDGT USED
265.000 - Facilities - City Hall	11,543.00	11,964.00	5,341.45	6,622.55	44.65
528.000 - Sanitation Collection	337,487.00	331,059.00	303,985.90	27,073.10	91.82
530.000 - Wood Chipping	68,125.00	63,276.00	61,833.35	1,442.65	97.72
782.000 - Facilities - Abrams Park	10,526.00	9,879.00	9,583.87	295.13	97.01
783.000 - Facilities - Elms Rd Park	14,478.00	12,925.00	12,827.47	97.53	99.25
TOTAL EXPENDITURES	483,524.00	471,154.00	434,359.62	36,794.38	
Fund 226 - Garbage Fund:					
TOTAL REVENUES	533,752.00	568,737.00	585,233.75	(16,496.75)	102.90
TOTAL EXPENDITURES	483,524.00	471,154.00	434,359.62	36,794.38	92.19
NET OF REVENUES & EXPENDITURES	50,228.00	97,583.00	150,874.13	(53,291.13)	
Fund 248 - Downtown Development Fund					
000.000 - General	174,916.00	215,716.00	275,754.32	(60,038.32)	127.83
728.000 - Economic Development	0.00	49,775.00	61,771.99	(11,996.99)	124.10
TOTAL REVENUES	174,916.00	265,491.00	337,526.31	(72,035.31)	
000.000 - General	244.00	2,426.00	2,466.62	(40.62)	101.67
173.000 - DDA Administration	19,600.00	19,100.00	17,374.06	1,725.94	90.96
728.000 - Economic Development	86,000.00	52,873.00	62,317.59	(9,444.59)	117.86
728.002 - Streetscape	175,000.00	200,000.00	128,165.00	71,835.00	64.08
728.003 - Facade Program	10,000.00	10,000.00	0.00	10,000.00	0.00
728.004 - Family Movie Night	6,000.00	7,624.00	2,836.43	4,787.57	37.20
TOTAL EXPENDITURES	296,844.00	292,023.00	213,159.70	78,863.30	
Fund 248 - Downtown Development Fund:					
TOTAL REVENUES	174,916.00	265,491.00	337,526.31	(72,035.31)	127.13
TOTAL EXPENDITURES	296,844.00	292,023.00	213,159.70	78,863.30	72.99
NET OF REVENUES & EXPENDITURES	(121,928.00)	(26,532.00)	124,366.61	(150,898.61)	
Fund 401 - Capital Project Fund					
000.000 - General	0.00	16.00	15.14	0.86	94.63
931.000 - Transfers IN	47,500.00	47,500.00	47,500.00	0.00	100.00
TOTAL REVENUES	47,500.00	47,516.00	47,515.14	0.86	
265.000 - Facilities - City Hall	24,000.00	24,000.00	0.00	24,000.00	0.00
TOTAL EXPENDITURES	24,000.00	24,000.00	0.00	24,000.00	
Fund 401 - Capital Project Fund:					
TOTAL REVENUES	47,500.00	47,516.00	47,515.14	0.86	100.00
TOTAL EXPENDITURES	24,000.00	24,000.00	0.00	24,000.00	0.00
NET OF REVENUES & EXPENDITURES	23,500.00	23,516.00	47,515.14	(23,999.14)	

GL NUMBER	2025-26 ORIGINAL BUDGET	2025-26 AMENDED BUDGET	YTD BALANCE 06/30/2026	AVAILABLE BALANCE	% BDGT USED
Fund 402 - Fire Equip Replacement Fund					
000.000 - General	1,450.00	11,500.00	12,160.57	(660.57)	105.74
931.000 - Transfers IN	155,000.00	155,000.00	155,000.00	0.00	100.00
TOTAL REVENUES	156,450.00	166,500.00	167,160.57	(660.57)	
Fund 402 - Fire Equip Replacement Fund:					
TOTAL REVENUES	156,450.00	166,500.00	167,160.57	(660.57)	100.40
TOTAL EXPENDITURES	0.00	0.00	0.00	0.00	0.00
NET OF REVENUES & EXPENDITURES	156,450.00	166,500.00	167,160.57	(660.57)	
Fund 590 - Sanitary Sewer Fund					
000.000 - General	70,000.00	80,119.00	87,687.38	(7,568.38)	109.45
536.000 - Sewer System	1,357,400.00	1,369,050.00	1,362,918.76	6,131.24	99.55
TOTAL REVENUES	1,427,400.00	1,449,169.00	1,450,606.14	(1,437.14)	
101.000 - Council	10,372.00	9,819.00	9,491.75	327.25	96.67
172.000 - Executive	43,246.00	19,442.00	38,727.43	(19,285.43)	199.19
215.000 - Administration and Clerk	19,160.00	16,089.00	15,309.96	779.04	95.16
228.000 - Information Technology	6,050.00	7,350.00	7,008.36	341.64	95.35
253.000 - Treasurer	77,894.00	95,884.00	92,678.03	3,205.97	96.66
265.000 - Facilities - City Hall	27,425.00	28,632.00	12,767.34	15,864.66	44.59
536.000 - Sewer System	1,220,270.00	1,263,209.00	754,059.49	509,149.51	59.69
537.000 - Sewer Lift Stations	10,773.00	15,468.00	14,816.82	651.18	95.79
542.000 - Read and Bill	63,667.00	72,819.00	73,170.64	(351.64)	100.48
543.401 - Flush & TV Sewers	250,000.00	250,000.00	0.00	250,000.00	0.00
850.000 - Other Functions	8,000.00	3,000.00	0.00	3,000.00	0.00
TOTAL EXPENDITURES	1,736,857.00	1,781,712.00	1,018,029.82	763,682.18	
Fund 590 - Sanitary Sewer Fund:					
TOTAL REVENUES	1,427,400.00	1,449,169.00	1,450,606.14	(1,437.14)	100.10
TOTAL EXPENDITURES	1,736,857.00	1,781,712.00	1,018,029.82	763,682.18	57.14
NET OF REVENUES & EXPENDITURES	(309,457.00)	(332,543.00)	432,576.32	(765,119.32)	
Fund 591 - Water Supply Fund					
000.000 - General	48,000.00	68,325.00	63,825.91	4,499.09	93.42
253.000 - Treasurer	0.00	38,124.00	38,123.81	0.19	100.00
540.000 - Water System	2,307,950.00	2,399,989.00	2,399,607.84	381.16	99.98
TOTAL REVENUES	2,355,950.00	2,506,438.00	2,501,557.56	4,880.44	
101.000 - Council	10,017.00	9,536.00	9,457.21	78.79	99.17
172.000 - Executive	44,079.00	39,722.00	38,857.45	864.55	97.82

GL NUMBER	2025-26 ORIGINAL BUDGET	2025-26 AMENDED BUDGET	YTD BALANCE 06/30/2026	AVAILABLE BALANCE	% BDGT USED
215.000 - Administration and Clerk	19,660.00	15,432.00	15,572.56	(140.56)	100.91
228.000 - Information Technology	6,050.00	7,200.00	7,008.36	191.64	97.34
253.000 - Treasurer	91,628.00	86,738.00	83,345.26	3,392.74	96.09
265.000 - Facilities - City Hall	27,542.00	28,731.00	12,769.99	15,961.01	44.45
540.000 - Water System	2,689,091.00	2,874,498.00	2,012,467.70	862,030.30	70.01
542.000 - Read and Bill	57,952.00	49,609.00	49,106.15	502.85	98.99
543.230 - Water Main Repair USDA G	0.00	35,000.00	34,649.25	350.75	99.00
850.000 - Other Functions	8,000.00	8,000.00	0.00	8,000.00	0.00
905.000 - Debt Service	306,302.00	338,275.00	172,824.50	165,450.50	51.09
TOTAL EXPENDITURES	3,260,321.00	3,492,741.00	2,436,058.43	1,056,682.57	
Fund 591 - Water Supply Fund:					
TOTAL REVENUES	2,355,950.00	2,506,438.00	2,501,557.56	4,880.44	99.81
TOTAL EXPENDITURES	3,260,321.00	3,492,741.00	2,436,058.43	1,056,682.57	69.75
NET OF REVENUES & EXPENDITURES	(904,371.00)	(986,303.00)	65,499.13	(1,051,802.13)	
Fund 661 - Motor Pool Fund					
000.000 - General	197,200.00	242,670.00	255,190.44	(12,520.44)	105.16
TOTAL REVENUES	197,200.00	242,670.00	255,190.44	(12,520.44)	
172.000 - Executive	11,000.00	10,927.00	10,927.00	0.00	100.00
228.000 - Information Technology	815.00	550.00	549.18	0.82	99.85
253.000 - Treasurer	1,020.00	1,142.00	1,149.50	(7.50)	100.66
265.100 - Facilities - City Garage	315,292.00	402,523.00	319,272.03	83,250.97	79.32
850.000 - Other Functions	3,000.00	3,000.00	0.00	3,000.00	0.00
TOTAL EXPENDITURES	331,127.00	418,142.00	331,897.71	86,244.29	
Fund 661 - Motor Pool Fund:					
TOTAL REVENUES	197,200.00	242,670.00	255,190.44	(12,520.44)	105.16
TOTAL EXPENDITURES	331,127.00	418,142.00	331,897.71	86,244.29	79.37
NET OF REVENUES & EXPENDITURES	(133,927.00)	(175,472.00)	(76,707.27)	(98,764.73)	
TOTAL REVENUES - ALL FUNDS	10,751,349.00	11,662,526.29	11,006,124.08	656,402.21	94.37
TOTAL EXPENDITURES - ALL FUNDS	12,678,416.00	14,085,084.00	11,526,753.01	2,558,330.99	81.84
NET OF REVENUES & EXPENDITURES	(1,927,067.00)	(2,422,557.71)	(520,628.93)	(1,901,928.78)	

Public Works

Monthly Work Orders

07/01/26

Work Order # Work Order Status	Location ID	Customer Name Service Address	Date Recd Date Comp	Type
CU26-000133 COMPLETED	SP10-004420-0000-04	MATTIS, PHYLLIS 4420 SPRINGBROOK DR	06/01/26 06/01/26	CONTINUOUS USAGE
RI26-000107 COMPLETED	FA10-005086-0000-05	LAFORGE, DONALD & MEGAN 5086 FAIRCHILD ST	06/02/26 06/02/26	RENTAL INSPECTION
GWO26-0768 COMPLETED	CI10-008083-0000-01	CITY OF SWARTZ CREEK 8083 CIVIC DR	06/02/26 06/02/26	GENERIC WORK ORDER
MTRP26-0852 COMPLETED	SP10-004420-0000-04	MATTIS, PHYLLIS 4420 SPRINGBROOK DR	06/03/26 06/03/26	METER REPAIR
MNT26-0527	EL10-004125-0000-01	ELMS PARK 4125 ELMS RD	06/04/26 06/04/26	BUILDING MAINTENANCE
RI26-000108 COMPLETED	MI10-005354-0000-09	CARLSON, CARL 5354 MILLER RD	06/04/26 06/04/26	RENTAL INSPECTION
MTRP26-0853 COMPLETED	MO10-005203-0000-02	RANDALL, DAVE 5203 MORRISH RD	06/04/26 06/04/26	METER REPAIR
CU26-000134 COMPLETED	DU10-005380-0000-05	SOLES, TYLER 5380 DURWOOD DR	06/05/26 06/05/26	CONTINUOUS USAGE
SI-000124 COMPLETED	MI10-008077-0000-02	KALLAS, JULIE 8077 MILLER RD	06/04/26 06/05/26	SIGNS
FLAG26-0293 COMPLETED	CI10-008083-0000-01	CITY OF SWARTZ CREEK 8083 CIVIC DR	06/06/26 06/08/26	LOWER/RAISE FLAG
CU26-000135 COMPLETED	MO10-005152-B112-01	RIVERSIDE MANOR TOWNHOUSES 5152 MORRISH #B112 RD	06/05/26 06/08/26	CONTINUOUS USAGE
CU26-000137 COMPLETED	LI10-007240-0000-01	MANSSUR, DONALD 7240 LINDSEY DR	06/08/26 06/08/26	CONTINUOUS USAGE
CU26-000136 COMPLETED	EL10-004046-0000-02	MILLER, MATTHEW 4046 ELMS RD	06/08/26 06/08/26	CONTINUOUS USAGE
RI26-000113 COMPLETED	MI10-008298-0000-03	FRITZLER, SELENA 8298 MILLER RD	06/08/26 06/08/26	RENTAL INSPECTION
LNDS26-0212 COMPLETED	SE20-005317-0000-02	D'ANGELO, STEPHEN 5317 SEYMOUR RD	06/04/26 06/09/26	LANDSCAPING
CU26-000138 COMPLETED	MI10-006359-0000-02	LAT'S ENTERPRISES LLC 6359 MILLER RD	06/09/26 06/09/26	CONTINUOUS USAGE
MNT26-0528 COMPLETED	EL10-004125-0000-01	ELMS PARK 4125 ELMS RD	06/08/26 06/09/26	BUILDING MAINTENANCE
SAMP26-0150 COMPLETED	MO10-005121-0000-01	SWARTZ CREEK DPW, CITY OF 5121 MORRISH RD	06/09/26 06/09/26	WATER SAMPLES
LNDS26-0214 COMPLETED	HO10-005023-0000-02	SWARTZ CREEK HISTORICAL SOCIETY 5023 HOLLAND DR	06/08/26 06/10/26	LANDSCAPING
BXRP26-0262 COMPLETED	WO10-005249-0000-03	RILEY, KEITH 5249 WORCHESTER DR	06/10/26 06/10/26	METER REPAIR

Work Order # Work Order Status	Location ID	Customer Name Service Address	Date Recd Date Comp	Type
SI-000126 COMPLETED	MI10-008077-0000-02	KALLAS, JULIE 8077 MILLER RD	06/12/26 06/12/26	SIGNS
SAMP26-0151 COMPLETED	MO10-005121-0000-01	SWARTZ CREEK DPW, CITY OF 5121 MORRISH RD	06/16/26 06/16/26	WATER SAMPLES
LNDS26-0208 CANCELLED	PA10-007168-0000-01	BUECHE, CONNIE 7168 PARK RIDGE PKY	04/21/26 06/17/26	LANDSCAPING
STRT26-0173 COMPLETED	JI10-009244-0000-02	TRIMBLE, ANGELA 9244 JILL MARIE LN	06/01/26 06/17/26	STREET REPAIR
LNDS26-0213 COMPLETED	MI10-007115-0000-01	OGINSKY, BERNADINE 7115 MILLER RD	06/05/26 06/17/26	LANDSCAPING
READ26-1195 COMPLETED	CH40-004297-0000-04	MILLS, LARRY 4297 CHAPEL LN	06/17/26 06/17/26	READ METER
READ26-1189 COMPLETED	BI10-005295-0000-04	LEDINGTON, CARL 5295 BIRCHCREST DR	06/17/26 06/18/26	READ METER
READ26-1190 COMPLETED	BI10-005310-0000-01	PEMBERTON, JAMES 5310 BIRCHCREST DR	06/17/26 06/18/26	READ METER
READ26-1194 CANCELLED	CA10-008342-0000-12	KARADSHEH, HEATHER 8342 CAPPY LN	06/17/26 06/18/26	READ METER
READ26-1191 COMPLETED	BR20-006199-0000-02	COOK, SHAWN 6199 BRISTOL RD	06/17/26 06/18/26	READ METER
READ26-1198 COMPLETED	DY10-003406-0000-02	GM (GUARD SHACK) 3406 DYE RD	06/18/26 06/18/26	READ METER
READ26-1199 COMPLETED	EL10-003391-0000-02	THOMAS, HEATHER 3391 ELMS RD	06/18/26 06/18/26	READ METER
READ26-1200 COMPLETED	EL10-003415-0000-02	KIA, MICHAEL 3415 ELMS RD	06/18/26 06/18/26	READ METER
READ26-1201 COMPLETED	EL10-003493-0000-11	ESPER, LAUREN 3493 ELMS RD	06/18/26 06/18/26	READ METER
READ26-1202 CANCELLED	EL10-003500-0000-08	ROSS, DONOVAN 3500 ELMS RD	06/18/26 06/18/26	READ METER
READ26-1205 COMPLETED	LU10-009106-0000-05	MOROS, RONALD 9106 LUEA LN	06/18/26 06/18/26	READ METER
READ26-1208 COMPLETED	MI10-006104-0000-07	AYALA, GREGORIO L 6104 MILLER RD	06/18/26 06/18/26	READ METER
READ26-1207 COMPLETED	MI10-005499-0000-01	MEADOWS, GENESEE VALLEY 5499 MILLER RD	06/18/26 06/18/26	READ METER
CU26-000140 COMPLETED	BI10-005309-0000-01	HABERMEHL, TED 5309 BIRCHCREST DR	06/18/26 06/19/26	CONTINUOUS USAGE
CU26-000141 COMPLETED	AB10-007087-0000-02	BLUMENSCHIEIN, GAYNELL 7087 ABBEY LN	06/18/26 06/19/26	CONTINUOUS USAGE
READ26-1193 COMPLETED	BR20-007317-0000-03	MICHAEL, GAVIN 7317 BRISTOL RD	06/17/26 06/22/26	READ METER
READ26-1214 COMPLETED	MI10-008346-0000-02	SPROWL, CLARE	06/18/26	READ METER

Work Order # Work Order Status	Location ID	Customer Name Service Address	Date Recd Date Comp	Type
CANCELLED		8346 MILLER RD	06/22/26	
READ26-1215 COMPLETED	MI10-008406-0000-03	FARRELL, THOMAS 8406 MILLER RD	06/18/26 06/22/26	READ METER
READ26-1226 CANCELLED	WO10-005127-0000-04	EDWARDS, JASON 5127 WORCHESTER DR	06/22/26 06/22/26	READ METER
READ26-1209 COMPLETED	MI10-006165-0000-02	BEAIRD, DONNIE 6165 MILLER RD	06/18/26 06/22/26	READ METER
READ26-1210 COMPLETED	MI10-007084-SUMM-01	KROGER CO OF MI 7084 MILLER RD	06/18/26 06/22/26	READ METER
READ26-1213 COMPLETED	MI10-008323-0000-02	MAGUFFE, THOMAS 8323 MILLER RD	06/18/26 06/22/26	READ METER
READ26-1211 COMPLETED	MI10-007459-0000-01	GILBERT, JOHN A 7459 MILLER RD	06/18/26 06/22/26	READ METER
READ26-1212 COMPLETED	MI10-007589-0000-02	ADVANCE INVESTMENT PROPERTIES 7589 MILLER RD	06/18/26 06/22/26	READ METER
READ26-1206 COMPLETED	MI10-005366-0000-01	CARLSON, CARL 5366 MILLER RD	06/18/26 06/22/26	READ METER
READ26-1192 COMPLETED	BR20-007165-0000-05	BAKER, JOE 7165 BRISTOL RD	06/17/26 06/22/26	READ METER
READ26-1217 COMPLETED	MO10-005152-B110-01	RIVERSIDE MANOR TOWNHOUSES 5152 MORRISH #B110 RD	06/18/26 06/22/26	READ METER
READ26-1218 COMPLETED	MO10-005152-B115-01	RIVERSIDE MANOR TOWNHOUSES 5152 MORRISH #B115 RD	06/18/26 06/22/26	READ METER
CKME26-0632 COMPLETED	WI10-005363-0000-01	ABRAMS PARK 5363 WINSHALL DR	06/22/26 06/22/26	CHECK METER
READ26-1216 COMPLETED	MI10-009237-0000-02	GOJCAJ, LUIGJ 9237 MILLER RD	06/18/26 06/22/26	READ METER
READ26-1196 COMPLETED	CC10-007354-0000-03	INMAN, ALAN S. 7354 CROSS CREEK DR	06/17/26 06/22/26	READ METER
READ26-1197 COMPLETED	CC10-007360-0000-03	BATCHE, MARIE 7360 CROSS CREEK DR	06/17/26 06/22/26	READ METER
READ26-1220 COMPLETED	FO20-008059-SPRI-00	VETERAN'S MEMORIAL 8059 PAUL FORTINO DR	06/18/26 06/22/26	READ METER
READ26-1222 COMPLETED	SE20-005251-0000-01	CHAMBERS, ELLEN 5251 SEYMOUR RD	06/18/26 06/22/26	READ METER
READ26-1223 COMPLETED	SP10-004274-0000-03	SOLOKO, EDWARD 4274 SPRINGBROOK DR	06/18/26 06/22/26	READ METER
READ26-1225 COMPLETED	WO10-005111-0000-02	HOWARD, RENAE 5111 WORCHESTER DR	06/22/26 06/22/26	READ METER
READ26-1227 COMPLETED	YA10-007059-0000-01	SUTTER, WAYNE 7059 YARMY DR	06/22/26 06/22/26	READ METER
REPL26-0123 COMPLETED	BR20-007064-0000-01	HAVLICHEK, EDWARD 7064 BRISTOL RD	06/23/26 06/22/26	METER REPLACEMENT

Work Order # Work Order Status	Location ID	Customer Name Service Address	Date Recd Date Comp	Type
READ26-1221 COMPLETED	RO10-004266-00G8-01	APPLE CREEK STATION 4266 ROUNDHOUSE # G8 RD	06/18/26 06/22/26	READ METER
READ26-1229 CANCELLED	BR20-006498-0000-01	SPILLANE, DAVID E 6498 BRISTOL RD	06/23/26 06/23/26	READ METER
READ26-1203 COMPLETED	LA10-004268-0000-03	HAYWARD, STEPHANIE 4268 LATIFEE CT	06/18/26 06/23/26	READ METER
READ26-1230 COMPLETED	MI10-005438-0000-05	BISSONNETTE, PAUL JR 5438 MILLER RD	06/23/26 06/23/26	READ METER
READ26-1219 COMPLETED	MO10-005234-0000-06	NEMER ENTERPRISES LLC 5234 MORRISH RD	06/18/26 06/23/26	READ METER
SAMP26-0152 COMPLETED	MO10-005121-0000-01	SWARTZ CREEK DPW, CITY OF 5121 MORRISH RD	06/23/26 06/23/26	WATER SAMPLES
READ26-1232 COMPLETED	MI10-005376-0000-06	5376 MILLER ROAD LLC 5376 MILLER RD	06/23/26 06/23/26	READ METER
READ26-1231 COMPLETED	MO10-004155-0000-01	MEIJER GAS STATION 4155 MORRISH RD	06/23/26 06/23/26	READ METER
CKME26-0633 COMPLETED	WO10-005340-0000-03	KINNEY, KELLY 5340 WORCHESTER DR	06/24/26 06/24/26	CHECK METER
MTRP26-0855 COMPLETED	WO10-005127-0000-04	EDWARDS, JASON 5127 WORCHESTER DR	06/24/26 06/24/26	METER REPAIR
READ26-1233 COMPLETED	MI10-004317-0000-01	CA HULL 4317 MILLER RD	06/26/26 06/26/26	READ METER
CKME26-0635 COMPLETED	MO10-005234-0000-06	NEMER ENTERPRISES LLC 5234 MORRISH RD	06/26/26 06/26/26	CHECK METER
CKME26-0634 CANCELLED	CH20-009181-0000-03	GLASSTETTER, ANNA M 9181 CHESTERFIELD DR	06/26/26 06/26/26	CHECK METER
DAPU26-0064 COMPLETED	MI10-005423-0000-01	GENESEE VALLEY MEADOWS 5423 MILLER RD	06/29/26 06/29/26	DEAD ANIMAL PICK UP
MTRP26-0854 CANCELLED	MI10-008346-0000-02	SPROWL, CLARE 8346 MILLER RD	06/29/26 06/29/26	METER REPAIR
GWO26-0769 COMPLETED	DR10-000001-0000-01	HIGH SCHOOL, SWARTZ CREEK 1 DRAGON DR	06/30/26 06/30/26	GENERIC WORK ORDER
SAMP26-0153 COMPLETED	MO10-005121-0000-01	SWARTZ CREEK DPW, CITY OF 5121 MORRISH RD	06/30/26 06/30/26	WATER SAMPLES
REPL26-0124 COMPLETED	MI10-008346-0000-02	SPROWL, CLARE 8346 MILLER RD	06/30/26 06/30/26	METER REPLACEMENT

Total Records: 81

June 2026 Fuel Report	Beginning Mileage	Ending Mileage	Miles Driven	Gallons Gas Purchased	Gallons Diesel Purchased
#7-15 4WD P/U gas	65223				
#2-08 4WD P/U gas	79380				
#7-22 4 WD P/U gas	25714	26320	606	86.4	
#12-02 DUMP diesel	35469				
#21 WOOD CHIPPER diesel	2670	2709	39		58.2
#9-07 STREET SWEEPER diesel	21580				
# 5-26 STREET SWEEPER diesel	29108.9	29224.8	115.9		34.4
#5-18 KUBOTA (hours)	1602				
#1-20 4WD P/U diesel	9760	10177	417		53.7
#12-25 KUBOTA (hours)	71.8				
#10-18 4WD P/U diesel	49476	50349	873		80.5
#8-22 CASE BACKHOE	535	555	20		29
#6-16 2WD P/U gas	95413	95775	362	34.2	
#6-00 BACKHOE JCB	2198				
#1-22 DUMP	10351				
#12-04 DUMP diesel	41889				
#12-99 GENERATOR gas			0		
#17 CASE BACKHOE diesel			0		
#19 JD TRACTOR diesel			0		
#9-22 PATCHER			0		
#37 TRAIL ARROW			0		
#10-15 GEN gas	80122				
#11-23 Big Plow Truck	4098				
gas can				24.4	
8-24 Truck	8032	8886	854	98.5	
3-26 Truck	123	268	142	38.9	
4-26 Truck	144	827	683	83.2	
9-24 Truck	9194	9692	498	52.6	
5-25 Tractor	11.73				
TOTAL			4309	418.2	255.8

City of Swartz Creek

Building Permit List

Permit No.	Date	Applicant	Phone	Tax ID No.	Value of Const/Permit Fee	Location	Type of Construction
Building							
PB2600043	06/01/26	KEEN, LANCE	(810) 422 8808	58-36-200-008	\$1,720	\$135.00 4016 ELMS RD	48473-Res Utility Building
PB2600045	06/03/26	Foundation Restoration	(877) 625 3379	58-02-501-102	\$19,000	\$288.00 5171 OAKVIEW DR	48473-Res Add/Alter/Repair
PB2600046	06/04/26	KREASE, KIMBERLY	(810) 308 3878	58-30-651-019	\$3,900	\$155.00 3474 CANTERBURY ST	48473-Above Ground Pool
PB2600047	06/15/26	WHITING, ALAN & VIRGINI	(810) 869 0566	58-36-651-164	\$12,240	\$371.00 7384 CROSSCREEK DR	48473-Res Deck
PB2600048	06/09/26	Guns N Hoses Roofing & Siding	(810) 226 0400	58-36-676-034	\$13,000	\$100.00 7249 MAPLECREST CIR	48473-Roofing
PB2600049	06/09/26	Guns N Hoses Roofing & Siding	(810) 226 0400	58-36-676-033	\$12,000	\$100.00 7245 MAPLECREST CIR	48473-Roofing
PB2600050	06/15/26	TruEco Construction	(810) 620 2250	58-36-651-061	\$8,500	\$100.00 7453 COUNTRY MEADOWS DR	48473-Roofing
PB2600051	06/15/26	TruEco Construction	(810) 620 2250	58-36-651-062	\$8,500	\$100.00 7451 COUNTRY MEADOWS DR	48473-Roofing
PB2600053	06/17/26	Sweers Roofing Co.	(810) 743 2759	58-36-676-010	\$12,580	\$100.00 4336 MAYA LN	48473-Roofing
PB2600054	06/17/26	Sweers Roofing Co.	(810) 743 2759	58-36-676-009	\$15,250	\$100.00 4340 MAYA LN	48473-Roofing
PB2600055	06/17/26	Sweers Roofing Co.	(810) 743 2759	58-36-676-006	\$12,530	\$100.00 4358 MAYA LN	48473-Roofing
PB2600056	06/17/26	Sweers Roofing Co.	(810) 743 2759	58-36-676-005	\$12,100	\$100.00 4362 MAYA LN	48473-Roofing
PB2600057	06/17/26	Sweers Roofing Co.	(810) 743 2759	58-36-676-035	\$15,695	\$100.00 7259 MAPLECREST CIR	48473-Roofing
PB2600058	06/17/26	Sweers Roofing Co.	(810) 743 2759	58-36-676-036	\$12,580	\$100.00 7263 MAPLECREST CIR	48473-Roofing
PB2600059	06/18/26	Lockhart Roofing Co.	(810) 235 9866	58-03-533-095	\$13,397	\$100.00 5305 GREENLEAF DR	48473-Roofing
PB2600060	06/18/26	Mester Exteriors	(517) 281 3088	58-36-651-079	\$10,500	\$100.00 4441 SPRINGBROOK DR	48473-Roofing
PB2600061	06/22/26	C & L Ward Bros Co	(810) 652 6622	58-30-651-117	\$8,262	\$205.00 6236 MANSFIELD DR	48473-Door Replacement
PB2600064	06/26/26	Schoenherr Homes	(248) 678 8141	58-03-527-010	\$16,610	\$100.00 9135 CHESTERFIELD DR	48473-Roofing
Total:		18 Permits	Value: \$208,364		Fee Total:	\$2,454.00	Total Number of Dwelling Units 0

Electrical

PE2600019	06/04/26	DHW Electric	(810) 730 1803	58-30-651-019	\$0	\$194.00 3474 CANTERBURY ST	48473-Electrical
PE2600020	06/18/26	Goyette Mechanical	(810) 742 8530	58-36-651-235	\$0	\$184.00 7365 CROSSCREEK DR	48473-Electrical

City of Swartz Creek

Building Permit List

Permit No.	Date	Applicant	Phone	Tax ID No.	Value of Const/Permit Fee		Location	Type of Construction
PE2600021	06/25/26	Don's Electric	(248) 394 2151	58-31-501-006	\$0	\$186.00	4015 ELMS RD	48473-Electrical
Total:		3 Permits	Value: \$0		Fee Total: \$564.00		Total Number of Dwelling Units	0

Mechanical

PM260024	06/18/26	Goyette Mechanical	(810) 742 8530	58-36-651-235	\$0	\$245.00	7365 CROSSCREEK DR	48473-Mechanical
PM260025	06/25/26	Don's Electric	(248) 394 2151	58-31-501-006	\$0	\$210.00	4015 ELMS RD	48473-Mechanical
PM260026	06/26/26	First Choice Htg & Clg LLC	(810) 750 8100	58-36-527-013	\$0	\$210.00	7056 PARK RIDGE PKWY	48473-Mechanical
Total:		3 Permits	Value: \$0		Fee Total: \$665.00		Total Number of Dwelling Units	0

Plumbing

PP260009	06/01/26	Mills Mechanical	(248) 660 5592	58-02-200-036	\$0	\$736.00	8230 CRAPO ST	48473 Plumbing
PP260010	06/03/26	Foundation Restoration	(877) 625 3379	58-02-501-102	\$0	\$285.00	5171 OAKVIEW DR	48473-Plumbing
PP260011	06/16/26	Steve's Plumbing & Heating Co	(810) 742 4270	58-02-200-003	\$0	\$338.00	8132 INGALLS ST	48473-Plumbing
PP260012	06/24/26	Goyette Mechanical	(810) 742 8530	58-36-651-091	\$0	\$185.00	7435 CROSSCREEK DR	48473 Plumbing
Total:		4 Permits	Value: \$0		Fee Total: \$1,544.00		Total Number of Dwelling Units	0

Right of Way

PROW-0352	06/01/26	CONSUMERS ENERGY COR		58-29-551-020	\$0	\$100.00	5286 MILLER RD	48473-Right of way
PROW-0371	06/01/26	CONSUMERS ENERGY COM		58-02-527-001	\$0	\$100.00	8127 MILLER RD	48473-Right of way
PROW-0372	06/15/26	CONSUMERS ENERGY CO		58-01-502-093	\$0	\$100.00	7479 WADE ST	48473-Right of way
City Council Packet				67				July 13, 2026

City of Swartz Creek

Building Permit List

Permit No.	Date	Applicant	Phone	Tax ID No.	Value of Const/Permit Fee		Location	Type of Construction
Total:		3 Permits	Value: \$0		Fee Total:	\$300.00	Total Number of Dwelling Units	0

Zoning

PZ26-0011	06/01/26	TNT Fireworks	(517) 526 3839	58-36-100-001	\$0	\$125.00	4141 MORRISH RD	48473-Miscellaneous
PZ26-0017	06/01/26	DZIABUDA, FRANK & CARC	(586) 873 6372	58-03-531-010	\$5,200	\$125.00	9270 ETON CT	48473-Shed
PZ26-0018	06/15/26	KIRACOFE, DOUGLAS & CH	(248) 462 1980	58-03-576-013	\$4,000	\$125.00	9235 HILL RD	48473-Shed
PZ26-0020	06/22/26	Scott Maeder	(810) 516 5225	58-36-529-022	\$8,520	\$125.00	4197 MOUNTAIN ASH LN	48473-Fence
Total:		4 Permits	Value: \$17,720		Fee Total:	\$500.00	Total Number of Dwelling Units	0

Permit Total: 35 Value: \$226,084 Fee Total: \$6,027.00

Permit.DateIssued Between 6/1/2026 12:00:00
AM AND 6/30/2026 11:59:59 PM

Inspection List

Address	Parcel Number	Inspection Type	Scheduled	Completed	Result
4534 RAUBINGER RD	58-01-501-014	Rough	06/01/2026	06/01/2026	Partially Approved
5264 DON SHENK DR	58-02-503-003	Ordinance	06/01/2026		
5404 DON SHENK DR	58-03-579-003	Ordinance	06/01/2026		
5208 DON SHENK DR	58-02-503-010	Ordinance	06/01/2026		
4289 MAYA LN	58-36-676-021	Final	06/01/2026	06/08/2026	Approved
4285 MAYA LN	58-36-676-020	Final	06/01/2026	06/08/2026	Approved
5239 OAKVIEW DR	58-02-501-111	Final	06/01/2026	05/28/2026	Canceled
9210 OAKVIEW DR	58-03-531-094	Service	06/01/2026	06/01/2026	Canceled
6280 MILLER RD	58-31-200-006	Status	06/02/2026	06/02/2026	No Change
5333 DON SHENK DR	58-02-552-016	Final Zoning	06/02/2026	06/02/2026	Approved
4016 ELMS RD	58-36-200-008	Staking	06/02/2026	06/02/2026	Approved
5086 FAIRCHILD ST	58-02-526-082	Initial	06/02/2026	06/02/2026	Complied
9043 LUEA LN	58-03-626-044	Initial	06/02/2026	06/02/2026	Violation(s)
4355 ELMS RD	58-31-751-004	Final	06/02/2026	06/05/2026	Approved
4534 RAUBINGER RD	58-01-501-014	Rough	06/02/2026	06/02/2026	Approved
8475 CHESTERFIELD DR	58-02-501-049	Final Zoning	06/03/2026	06/05/2026	Approved
5152 MORRISH RD	58-02-200-023	Ordinance	06/04/2026		
8041 MAPLE ST	58-02-530-012	Ordinance	06/04/2026	06/11/2026	Canceled
3431 HERITAGE BLVD	58-30-651-061	Status	06/04/2026		
3432 HERITAGE BLVD	58-30-651-062	Status	06/04/2026		
3266 DYE RD	58-29-300-002	Ordinance	06/04/2026		
5354 MILLER RD	58-29-551-014	Reinspection	06/04/2026	06/04/2026	Complied
9259 JILL MARIE LN	58-03-534-015	Final	06/04/2026	06/05/2026	Approved
8013 MILLER RD	58-01-100-040	Final Zoning	06/08/2026	06/15/2026	Approved
9210 OAKVIEW DR	58-03-531-094	Basement floor	06/08/2026	06/08/2026	Approved
7479 WADE ST	58-01-502-093	Service	06/08/2026	06/08/2026	Approved
4487 VIRGINIA CT	58-36-651-017	Final	06/08/2026	06/09/2026	Approved
4485 VIRGINIA CT	58-36-651-018	Final	06/08/2026	06/09/2026	Approved
4480 VIRGINIA CT	58-36-651-030	Final	06/08/2026	06/09/2026	Approved
8013 MILLER RD	58-01-100-040	Final	06/08/2026	06/08/2026	Approved
9210 OAKVIEW DR	58-03-531-094	Service	06/08/2026	06/08/2026	Approved
8298 MILLER RD	58-35-300-019	Initial	06/08/2026	06/09/2026	Violation(s)
5094 FAIRCHILD ST	58-02-526-080	Initial	06/09/2026	06/25/2026	Violation(s)
4534 RAUBINGER RD	58-01-501-014	Rough-Apt 2, 3, 7, 1.	06/09/2026	06/09/2026	Approved
8089 MILLER RD	58-02-529-027	Ordinance	06/10/2026		
5205 DAVAL DR	58-02-501-015	Ordinance	06/10/2026		

Inspection List

Address	Parcel Number	Inspection Type	Scheduled	Completed	Result
5346 DURWOOD DR	58-03-533-120	Ordinance	06/10/2026		
5338 DURWOOD DR	58-03-533-121	Ordinance	06/10/2026		
8408 MILLER RD	58-35-551-003	Initial	06/10/2026	06/10/2026	Violation(s)
5197 DAVAL DR	58-02-501-014	Initial	06/10/2026	06/10/2026	Violation(s)
5273 GREENLEAF DR	58-03-533-090	Initial	06/10/2026	06/10/2026	Violation(s)
5472 MILLER RD	58-29-551-002	Status	06/11/2026	06/11/2026	Partially Complied
5168 BIRCHCREST DR	58-03-531-122	Ordinance	06/11/2026		
9182 YOUNG DR	58-03-531-153	Ordinance	06/11/2026		
5375 SEYMOUR RD	58-03-533-031	Ordinance	06/11/2026		
5181 OAKVIEW DR	58-02-501-104	Ordinance	06/11/2026		
5277 WORCHESTER DR	58-02-551-012	Ordinance	06/11/2026		
5332 DURWOOD DR	58-03-533-122	Ordinance	06/11/2026		
7103 MILLER RD	58-36-577-017	Initial	06/11/2026	06/25/2026	Violation(s)
4534 RAUBINGER RD	58-01-501-014	Rough	06/11/2026	06/16/2026	Partially Approved
9307 HILL RD	58-03-576-015	Follow Up - no show	06/12/2026	06/15/2026	Violation(s)
7594 MILLER RD	58-36-552-004	Follow Up	06/15/2026	06/18/2026	Complied
5351 WORCHESTER DR	58-03-578-013	Ordinance	06/16/2026		
5019 BRADY ST	58-02-527-014	Ordinance	06/16/2026	06/17/2026	Complied
7538 MILLER RD 2	58-36-300-021	Follow Up	06/16/2026	06/16/2026	Partially Complied
6509 BRISTOL RD	58-31-501-007	Ordinance	06/16/2026		
8360 CAPPY LN	58-02-503-036	Final	06/16/2026	06/16/2026	Approved
6285 ARLINGTON DR	58-30-651-044	Final	06/16/2026	06/16/2026	Approved
6285 ARLINGTON DR	58-30-651-044	Final	06/17/2026	06/17/2026	Approved
3474 CANTERBURY ST	58-30-651-019	Final	06/17/2026	06/17/2026	Approved
5014 FORD ST	58-02-528-012	Site Inspection	06/18/2026		
5006 FORD ST	58-02-528-011	Site Inspection	06/18/2026		
9235 HILL RD	58-03-576-013	Final Zoning	06/18/2026	06/24/2026	Approved
6115 MILLER RD	58-31-527-005	Ordinance	06/18/2026		
8132 INGALLS ST	58-02-200-003	Rough	06/18/2026	06/18/2026	Approved
1 DRAGON DR	58-02-100-006	Rough Wall	06/18/2026	06/22/2026	Partially Approved
9281 CEDAR CREEK CT	58-03-627-009	Follow Up	06/18/2026	06/18/2026	Complied
7089 MILLER RD	58-36-577-016	Site Inspection	06/22/2026	06/23/2026	No Violation
4016 ELMS RD	58-36-200-008	Final	06/22/2026	06/22/2026	Approved
6289 BRISTOL RD	58-31-100-035	Status	06/23/2026		
4141 MORRISH RD	58-36-100-001	Tent Inspection Only	06/23/2026	06/24/2026	Approved
9041 MILLER RD	58-03-530-001	Status	06/23/2026	06/24/2026	Partially Complied

Inspection List

Address	Parcel Number	Inspection Type	Scheduled	Completed	Result
7055 MILLER RD	58-36-577-013	Site Inspection	06/23/2026		
8046 MAPLE ST	58-02-530-003	Ordinance	06/23/2026		
7430 CROSSCREEK DR	58-36-651-093	Ordinance	06/23/2026		
7484 WADE ST	58-01-502-047	Ordinance	06/23/2026		
7430 CROSSCREEK DR	58-36-651-093	Ordinance	06/23/2026		
9135 CHESTERFIELD DR	58-03-527-010	Ordinance	06/23/2026		
5205 DAVAL DR	58-02-501-015	Ordinance	06/23/2026		
5240 OAKVIEW DR	58-02-501-002	Ordinance	06/23/2026		
8391 CAPPY LN	58-02-503-046	Ordinance	06/23/2026		
7335 MILLER RD	58-36-300-033	Ordinance	06/23/2026		
5123 MORRISH RD	58-01-100-021	Ordinance	06/23/2026		
8037 INGALLS ST	58-02-200-013	Ordinance	06/23/2026		
8230 CRAPO ST	58-02-200-036	Above Ceiling	06/23/2026		
3259 ELMS RD	58-30-300-001	Final	06/23/2026		
1 DRAGON DR	58-02-100-006	Final	06/23/2026		
8230 CRAPO ST	58-02-200-036	Final	06/23/2026		
4110 MORRISH RD	58-35-200-019	Final	06/23/2026		
5300 OAKVIEW DR	58-03-200-006	Final	06/23/2026		
4446 SPRINGBROOK DR	58-36-651-073	Final	06/23/2026	06/25/2026	Approved
4444 SPRINGBROOK DR	58-36-651-072	Final	06/23/2026	06/25/2026	Approved
4197 MOUNTAIN ASH LN	58-36-529-022	Final Zoning	06/24/2026		
8046 MAPLE ST	58-02-530-003	Ordinance	06/24/2026		
8391 CAPPY LN	58-02-503-046	Site Inspection	06/24/2026		
5200 MORRISH RD	58-02-200-032	Ordinance	06/24/2026		
5289 DURWOOD DR	58-03-533-173	Ordinance	06/24/2026		
9308 JILL MARIE LN	58-03-534-021	Initial	06/24/2026	06/24/2026	Complied
5304 WINSHALL DR	58-02-553-011	Initial	06/24/2026	06/24/2026	Complied
7384 CROSSCREEK DR	58-36-651-164	Final	06/25/2026	06/30/2026	Approved
8109 CRAPO ST	58-02-530-046	Ordinance	06/25/2026		
5171 OAKVIEW DR	58-02-501-102	Rough	06/25/2026	06/25/2026	Approved
5171 OAKVIEW DR	58-02-501-102	Rough	06/25/2026	06/29/2026	Approved
4534 RAUBINGER RD	58-01-501-014	Plan Review - 2nd B	06/25/2026	06/24/2026	Approved
8230 CRAPO ST	58-02-200-036	Progress	06/25/2026	06/25/2026	Approved
1 DRAGON DR	58-02-100-006	Above Ceiling	06/29/2026	06/29/2026	Approved
1 DRAGON DR	58-02-100-006	Above Ceiling	06/29/2026	06/29/2026	Approved
9221 CHESTERFIELD DR	58-03-531-158	Ordinance	06/30/2026		

Inspection List

Address	Parcel Number	Inspection Type	Scheduled	Completed	Result
1 DRAGON DR	58-02-100-006	Above Ceiling	06/30/2026		
8033 INGALLS ST	58-02-529-023	Ordinance	06/30/2026		
3431 HERITAGE BLVD	58-30-651-061	Ordinance	06/30/2026		
1 DRAGON DR	58-02-100-006	Rough	06/30/2026		

Inspections: 112

Population: All Records
Inspection.DateTimeScheduled Between 6/1/2026 12:00:00 AM AND 6/30/2026 11:59:59 PM

Certificates With Inspections

07/01/2026

Certificate Number	Address	Date Applied	Since	Issued	Last Inspection	Expires	Status
CR260025	7103 MILLER RD	06/01/2026	06/01/2026	06/01/2026	06/25/2026	06/01/2029	Suspended
Initial	JKEY	Jay Sandford	Completed	Violation(s)			
CR260026	5273 GREENLEAF DR	06/03/2026	06/03/2026	06/03/2026	06/10/2026	06/03/2029	Suspended
Initial	JKEY	Rebecca Bosas	Completed	Violation(s)			
CR260027	5197 DAVAL DR	06/03/2026	06/03/2026	06/03/2026	06/10/2026	06/03/2029	Suspended
Initial	JKEY	Rebecca Bosas	Completed	Violation(s)			
CR260028	8408 MILLER RD	06/03/2026	06/03/2026	06/03/2026	06/10/2026	06/03/2029	Suspended
Initial	JKEY	Rebecca Bosas	Completed	Violation(s)			
CR260029	5304 WINSHALL DR	06/10/2026	06/10/2026	06/10/2026	06/24/2026	06/10/2029	Certified
Initial	JKEY	Mikel Leavitt	Completed	Complied			
CR260030	7025 YARMY DR	06/15/2026	06/15/2026	06/15/2026		06/15/2029	Suspended
Follow Up	JKEY	Rebecca Bosas	Scheduled				
CR260031	9308 JILL MARIE LN	06/15/2026	06/15/2026	06/15/2026	06/24/2026	02/12/2030	Certified
Initial	JKEY	Mikel Leavitt	Completed	Complied			

Population: All Records

Record Count: 7

Certificate.DateIssued Between 6/1/2026 12:00:00 AM
AND 6/30/2026 11:59:59 PM

Enforcements By Category

07/01/26

BUILDING VIOLATIONS

Enforcement Number	Address	Status	Filed	Closed
E26-129	7089 MILLER RD	No Violation	06/18/26	06/23/26
Total Entries: 1				

COMPLAINT

Enforcement Number	Address	Status	Filed	Closed
E26-128	5006 FORD ST	Inspection Pending	06/16/26	
E26-127	5014 FORD ST	Inspection Pending	06/16/26	
Total Entries: 2				

NOXIOUS ODOR

Enforcement Number	Address	Status	Filed	Closed
E26-141	8391 CAPPY LN	Inspection Pending	06/23/26	
Total Entries: 1				

OCCUPANCY

Enforcement Number	Address	Status	Filed	Closed
E26-130	7055 MILLER RD	Inspection Pending	06/18/26	
Total Entries: 1				

PARKING

Enforcement Number	Address	Status	Filed	Closed
E26-142	9221 CHESTERFIELD DR	Inspection Pending	06/24/26	
Total Entries: 1				

RENTAL NON-COMPLIANCE

Enforcement Number	Address	Status	Filed	Closed
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Enforcements By Category

07/01/26

E26-108	5152 MORRISH RD	Inspection Pending	06/01/26
E26-109	8041 MAPLE ST	Cancelled	06/01/26

Total Entries: 2

SP NON-COMPLIANCE

Enforcement Number	Address	Status	Filed	Closed
E26-115	9041 MILLER RD	Violation	06/10/26	

Total Entries: 1

UNLICENSED VEHICLES

Enforcement Number	Address	Status	Filed	Closed
E26-132	8046 MAPLE ST	Inspection Pending	06/23/26	

Total Entries: 1

WEED COMPLAINT

Enforcement Number	Address	Status	Filed	Closed
E26-114	3266 DYE RD	Inspection Pending	06/04/26	
E26-140	7335 MILLER RD	Inspection Pending	06/23/26	
E26-136	9135 CHESTERFIELD DR	Closed	06/23/26	
E26-120	5205 DAVAL DR	Closed	06/10/26	06/29/26
E26-137	5205 DAVAL DR	Inspection Pending	06/23/26	
E26-122	5277 WORCHESTER DR	Closed	06/10/26	06/29/26
E26-144	WADE ST	Inspection Pending	06/30/26	
E26-106	9182 YOUNG DR	Closed	06/01/26	06/03/26
E26-117	9182 YOUNG DR	Closed	06/10/26	06/29/26
E26-143	5200 MORRISH RD	Inspection Pending	06/24/26	
E26-113	5208 DON SHENK DR	Inspection Pending	06/01/26	
E26-121	8089 MILLER RD	Closed	06/10/26	06/29/26

Enforcements By Category

07/01/26

E26-135	7484 WADE ST	Inspection Pending	06/23/26	
E26-123	5346 DURWOOD DR	Closed	06/10/26	06/29/26
E26-118	5375 SEYMOUR RD	Closed	06/10/26	06/29/26
E26-138	5240 OAKVIEW DR	Closed	06/23/26	06/29/26
E26-104	8059 MAPLE ST	Closed	06/01/26	06/02/26
E26-111	5404 DON SHENK DR	Cancelled	06/01/26	06/02/26
E26-139	8391 CAPPY LN	Inspection Pending	06/23/26	
E26-125	5332 DURWOOD DR	Closed	06/10/26	06/29/26
E26-116	5168 BIRCHCREST DR	Closed	06/10/26	06/29/26
E26-131	5191 WORCHESTER DR	Closed	06/22/26	06/22/26
E26-133	8046 MAPLE ST	Inspection Pending	06/23/26	
E26-126	5351 WORCHESTER DR	Closed	06/16/26	06/29/26
E26-134	7430 CROSSCREEK DR	Closed	06/23/26	06/29/26
E26-107	3441 HERITAGE BLVD	Closed	06/01/26	06/15/26
E26-105	7469 MILLER RD	Closed	06/01/26	06/02/26
E26-119	5181 OAKVIEW DR	Closed	06/10/26	06/29/26
E26-124	5338 DURWOOD DR	Closed	06/10/26	06/29/26
E26-110	5264 DON SHENK DR	Cancelled	06/01/26	06/02/26

Total Entries: 30

Total Records: 40

Population: All Records

Enforcement.DateFiled Between 6/1/2026 12:00:00 AM AND 6/30/2026 11:59:59 PM

Metro Police Authority Offense Summary

For Swartz Creek

Occurred 6/1/2026 - 6/30/2026

Offense	Total Offenses
1305 - 13002 - Aggravated/Felonious Assault - Non-Family - Other Weapon	1
1313 - 13001 - Assault and Battery/Simple Assault	3
2308 - 23003 - Larceny - From Building (Includes library, office used by public, etc)	1
2902 - 29000 - Damage to Property - Private Property	3
2911 - 29000 - Malicious Destruction of Personal Property \$200 or more but less than \$1,000 - Domestic Relationship	1
3074 - 30002 - Retail Fraud Theft 2nd Degree	1
3542 - 35001 - Synthetic Narcotic - Possess	1
4801 - 48000 - Resisting Officer	1
5006 - 50000 - Obstructing Justice	1
5015 - 50000 - Failure to Appear	2
5393 - 53001 - Disorderly Conduct (Other)	1
8028 - 54002 - Operating with Blood Alcohol Content of .08% or more	1
8273 - 54003 - Traffic - Driving on Susp/Revoked/Refused License	3
8277 - 54003 - Traffic - Registration Law Violations	1
8328 - 54003 - Motor Vehicle Violation	2
9910 - 93001 - Traffic, Non-Criminal - Accident	6
9911 - 93002 - Traffic, Non-Criminal - Non-Traffic Accident	1
9913 - 93004 - Traffic, Non-Criminal - Parking Violations	4
9915 - 93006 - Traffic, Non-Criminal - Traffic Policing	1
9942 - 98006 - Inspections/Investigations - Family Trouble	2
9944 - 98008 - Inspections/Investigations - Lost and Found Prop	1
9947 - 99002 - Miscellaneous - Natural Death	1
9948 - 99003 - Miscellaneous - Missing Persons	1
9953 - 99008 - Miscellaneous - General Assistance	1
Total	41

Board Chair
Nate Henry

Chief of Police
Mike Murphy

Lieutenant
Blake Hiben

METRO POLICE AUTHORITY OF GENESEE COUNTY

5420 Hill 23 Drive
Flint, MI 48507
(810) 820-2190
(810) 877-6537-FAX
information@metropolicegc.org

Board Members

Danelle Barker
Rae Lynn Hicks
David Krueger
Mike Odette
Jennifer Stainton
David Witter

Metro Police Authority Police Protection Unit Report- Q2 2026

The Swartz Creek Police Protection Unit calculation for Q1, 2026 is as follows:

$3084.33 \text{ (hours/PPUs)} / 13 \text{ weeks} = 237.25 \text{ (hours/PPUs) average per week.}$

Termination of the Lighting Conversion Program Agreement and Transfer of Title to ERC Products

Pursuant to provision 32 of the Lighting Conversion Program Agreement (the "Agreement") effective on December 13, 2018 between City of Swartz Creek ("Licensee") and Energy Reduction Coalition ("Licensor"), Licensee has elected to purchase all of the **ERC Products** and to terminate the Agreement effective on the date Licensor receives final payment from Licensee of all **Excess Benefits** and payment of the **Buyout Cost** (see amounts below). The bolded and underlined terms are identified in the Agreement.

Licensor has full rights to sell and transfer ERC Products, which are being sold and transferred in good faith for actual and adequate consideration.

To the best of Licensor's knowledge, information and belief there are no judgments, liens, mortgages, pledges, claims, rights, security interests, encumbrances, or any other adverse interests of any kind or nature against ERC Products.

Licensor will transfer ownership of ERC Products as is and where is without any representations, promises or warranties of any kind whatsoever, including but not limited to its current condition, future performance or fitness for purpose.

\$1,149.08 July 2026 Excess Benefit capped payment

\$1,926.20 Continued Partner Deferred Excess Benefit through June 2026

\$3,075.28 All Excess Benefits due upon termination in June 2026

\$63,840.36 Buyout Cost in July 2026

\$66,915.64 Total due upon termination in July 2026

Upon receipt by Licensor of these payments, all right, title, and interest in the ERC Products is transferred from Licensor to Licensee and both parties mutually release each other from any further claims, obligations, or liabilities associated with the Agreement. If payment is received after July 2026, the amounts due will change accordingly.

Licensor, by Carl T Walsh II  Date 6/30/2026

Licensee, by Adam Zettel _____ Date _____

From: [Chris Stritmatter](#)
To: ["natehenry4@aol.com"](mailto:natehenry4@aol.com); Adam Zettel
Subject: RE: Oath of Office Legislation Signed Into Law
Date: Wednesday, June 24, 2026 9:02:36 AM
Attachments: [image001.png](#)

Public Acts 17-20 are meant to take effective immediately, meaning the mayor cannot operate as normal. However, PA 17 amended the Home Rule City Act to say the following:

Sec. 3c. (1) Except as otherwise provided in this section and notwithstanding any charter provision to the contrary, all terms of city officers elected after December 31, 2024 must not commence earlier than at 12 noon on the first day of the month following the officer's election. If a city's charter provides for terms of city officers to commence after an election and before the first day of the month following the officer's election, all terms of city officers elected in that city after December 31, 2024 commence at 12 noon on the first day of the month following the officer's election (emphasis added).

Since the Legislature extended the term of elected city officers, I would argue that the terms of appointed positions contingent on the election of the city officials are also extended. Typically, the City Charter does not allow for term extensions whatsoever:

Section 4.8. - Term of office cannot be shortened or extended.
Except by procedures provided in this charter, the term of the elective officials of the city and of officers of the city appointed for a definite term shall not be shortened. The terms of officers of the city may not be extended beyond the period for which any officer was elected or appointed.

However, since the Legislature messed up the math here through these public acts, the current appointed positions would have their terms extended, per state law. If the City wants to pass a resolution or ordinance to reflect the new term durations imposed by the Legislature, they can, but as MML suggests, they do not need to as long as the City is aware of the change before the elected positions assume power.

Best,

Chris Stritmatter
Attorney



5206 Gateway Centre Suite 200 \ Flint, MI 48507
p. 810.250.5115 \ f. 810.235.9010 \ sfplaw.com

NOTICE: This email and any attachments are attorney privileged and for the exclusive and confidential use of the intended recipient. If you are not the intended recipient, you are hereby notified that any use, dissemination, distribution or copying of this communication is strictly prohibited. If you have received this in error, please notify us immediately by return email and promptly delete this message and its attachments from your computer system. We do not waive attorney-client or work product privilege by the transmission of this message. If you are not already a client of Simen, Figura & Parker P. L. C., you may not rely on this message to create such a relationship and you may not rely on any advice in this message.

Date: 6/25/26
Time: 10:05
Opened at: C-2

Opened by:
Witness:

City Council Packet

Bidding for: Playground mulch

Name and address of bidder

Bid Amount

Remarks

Superior Glandular

10588 Under Dr NW

Grand Reports

46 cy

\$10,120.00

BID FORM
Wood Chip Replacement
LOCATED AT Elms Park 4150 Elms Rd., Abrams Park 5247-5403 Winshall Dr.
SWARTZ CREEK, MICHIGAN

BID FORM
Wood Chip Replacement
Located at Elms Park 4150 Elms Rd., Abrams Park 5247-5403 Winshall Dr.
SWARTZ CREEK, MICHIGAN

Bids can be sent to:

The City of Swartz Creek
8083 Civic Drive
Swartz Creek, MI 48473

BID PRICE

The Bidder, having visited the site of the proposed work, and having familiarized themselves with local conditions affecting the cost of the work and with the requirements of the Information For Bidders, hereby agree to furnish all the labor, materials and equipment necessary to complete the work as described in the Advertisement and Bid Specification Document within the time set forth therein.

<u>Item</u>	<u>Cost</u>
Elms Park Playscape (yard³)	\$ 8,740.00
Abrams Park Tot Lot (yard³)	\$ 1,380.00
Unit Cost Per (yard³)	\$ 46/cy
Project Total	\$ 10,120.00

EXECUTION OF CONTRACT

Upon receipt of the Notice of Award the Bidder agrees to execute an Agreement within ten calendar days.

WAIVER

The Bidder does hereby represent and warrant that the price in their Bid is a complete and correct statement of the price for the work in said Bid, and further, that all other information given or furnished in this Bid is complete, correct and submitted as intended by them and does hereby waive any right or

BID FORM
Wood Chip Replacement
LOCATED AT Elms Park 4150 Elms Rd., Abrams Park 5247-5403 Winshall Dr,
SWARTZ CREEK, MICHIGAN

claim they may now or hereinafter have by reason of errors, mistakes or omissions made by them in said Bid.

BID NON-COLLUSIVE

The Bidder does hereby represent that their Bid is genuine and not collusive or sham, and that they have not in any manner, directly or indirectly, agreed or colluded with any other person, firm or association to submit a sham Bid or to refrain from bidding or in any way to fix this Bid or that of any other Bidder, or to secure any advantage against The City of Swartz Creek.

The Bidder does hereby represent and warrant that no officer or employee of The City of Swartz Creek is directly or indirectly interested in this Bid or in any Contract which may be made under it, or any expected profits to arise there from.

PERIOD BID GUARANTEE

The Bidder agrees that their Bid is guaranteed for a period of ninety (90) calendar days after the scheduled closing time for receipt of the Bids.

TIME OF COMPLETION

If awarded the Contract for the project, the Bidder agrees to complete the entire Work within forty five (45) calendar days from the date of a signed contract.

LEGAL STATUS OF BIDDER

The Bidder declares the following legal status: (Check One)

☒ A Corporation organized and existing under the laws of the State of Michigan

☐ A Partnership consisting of the following partners:

☐ An individual doing business as:

BID FORM

Wood Chip Replacement

LOCATED AT Elms Park 4150 Elms Rd., Abrams Park 5247-5403 Winshall Dr.
SWARTZ CREEK, MICHIGAN

AUTHORIZED SIGNATURE OF BIDDER

Firm Name: Casey Superior Groundcover Inc.

By: Casey Baas

Title: Sales Rep

Business Address: 10588 Linden Dr. N.W.
(Street)
Grand Rapids MI 49534
(City, State, Zip Code)

REQUEST FOR BIDS
REPLACING PLAYGROUND MULCH at Elms and Abrams Parks in the
CITY OF SWARTZ CREEK
June 25, 2026

Overview

The City of Swartz Creek, Michigan is seeking proposals for mulch replacement at its play areas at its parks.

Swartz Creek is located approximately 7 miles west of downtown Flint, Michigan, near the western edge of Genesee County. The Swartz Creek City Hall structure is located approximately 0.5 miles south of exit 128 (Morrish Road) at 8100 Civic Drive.

Qualification Requirements

Bids are solicited only from responsible bidders known to be experienced and regularly engaged in work of similar character and scope covered in this Request for Bids ("RFB"). Satisfactory evidence that the bidder has the necessary capital, equipment and personnel to do the work required.

Bid Form

Sealed bids must be submitted on the bid forms furnished by the City. All bids must be filled out in ink or type written and shall be legally signed with the complete address of the bidder given thereon. Bidders not responding to all information requested in this RFB may have their bids rejected. The city council reserves the right to reject any and all bids and to accept any bid which in its opinion, is most advantageous to the City. Bids submitted must remain valid for at least ninety (90) days past the response date provided in this RFB.

Response Date

To be considered, sealed bids must be received at the City offices, 8083 Civic Drive, Swartz Creek, MI 48473, on or before 10:00 a.m. on Thursday, June 25, 2025. City Hall during the following hours: Monday between 8:00 a.m. and 6:00 p.m., Tues thru Thursday between 8:00 a.m. and 4:30 p.m., Friday 8:00 am and 12:00 pm excluding holidays. Contractors mailing bids should allow adequate delivery time to assure timely receipt of their bids. Sealed envelopes containing bids must be clearly marked on the outside with the contractor's name and "SWARTZ CREEK 2026 PLAYGROUND MULCH REPLACEMENT."

Pre-bid Site Review

There isn't a formal pre bid meeting scheduled for this project. The descriptions should allow any contractor planning to submit a proposal to do so with minimal questions. Should a contractor have a question please contact Robert Bincsik @ 810 635-4464.

Opening of Bids

All bids received will be publicly opened and read at city hall at or soon after 10:00 a.m. on Thursday, June 25, 2026. All bidders are invited to be present if desired.

Rejection of Bids

The City reserves the right to reject any or all bids, in part or in their entirety, or to waive any information or defect in any bid, or accept any bid which, in its opinion is deemed most advantageous to the city.

Explanations and Alternate Bids

Explanations desired by a prospective bidder shall be requested of the City in writing, and if explanations are necessary, a reply shall be made in the form of an addendum, a copy of which will be forwarded to each bidder. Every request of such explanations shall be in writing and addressed to: Robert Bincsik, City of Swartz Creek, 8083 Civic Drive, Swartz Creek, MI 48473.

Contract Execution

The bidder to whom the contract is awarded shall, within ten (10) calendar days after the notice of award, enter into a written contract with the City. Failure to execute a contract will be considered abandonment of the award and the City shall have no further obligation to that bidder.

Incurring Costs

The City is not liable for any costs incurred by contractors prior to the issuance of the contract.

Material Submitted

All materials submitted as part of a bid will become the property of the City. The City reserves the right to use any and all ideas presented.

Scope of Work

Bids shall address, to the greatest extent possible, all possible service delivery impacts, including but not limited to bid prices, equipment availability, etc., throughout the term of the contract.

- Replacement of playground mulch at Elms Park “Playscape” located at Elms Park 4150 Elms Rd. The “Playscape” is the large wooden play area located in the center of Elms Park.
- Replacement of playground mulch at Abrams Park “Tot lot” located at 5247-5403 Winshall Dr.. The “Tot lot” is located at the north end of Abrams Park.
- Work should be completed in compliance with applicable ASTM standards for playground mulch and installation.
- Preliminary measurements total approximately 290 cubic yards of mulch is required.

Wood Mulch Replacement Bid Specifications

Definitions

“bids”- shall be defined as an announcement of terms indicating what items are needed to complete a project.

“bidders”-shall be defined as any person(s) or company that attempts to meet the terms of the bid.

“City”- shall mean the City of Swartz Creek.

“contract”- shall mean the contract between the City and the Successful Bidder.

“successful bidder”- shall be defined as the bidder who is chosen by the City Council to enter into contract with the City.

These definitions are meant as guides for understanding and are not binding explanations.

Description

The successful bidder should possess broad expertise in the installation of wood mulch product into playgrounds and around playground equipment. Responsible bidder should be experienced in the installation of wood mulch or engineered wood fiber products and in compliance with applicable ASTM standards. Wood mulch will be installed using a method that will not cause unnecessary damage to surrounding soft surface/grassy areas.

For Wood Mulch replacement:

1. This work shall be done in accordance with the requirements of the following ASTM standards: ASTM F1292-17, Section 4.2 – Standard Specification for Impact Attenuation of Surfacing Materials Within the Use Zone of Playground Equipment and ASTM F2075-15 – Standard specification for Engineered Wood Fiber for Use as a Playground Safety Surface.
2. Installation will be completed using a method allowing adjacent soft surface/grassy areas not to be damaged and require restoration.
3. All quantities are approximate – totals may vary.
4. Work will be performed in compliance with all applicable MIOSHA requirements.
5. The contractor and employees of the contractor must perform their duties in a professional, “workman like manner”.

Bidder Qualifications

A detailed description of the primary contact’s background, as well as the company’s background and previous experience shall be included with the proposal. Background information and experience shall also be submitted for all key personnel that will be working with the City.

In the event that portions of the work are to be subcontracted or a joint affiliation utilized, detail of such affiliation shall be furnished along with the same information as required for the bidder.

Requirements

- A. Availability and ability to perform the work and coordinate and schedule the work with others involved on the project.
- B. Ability to communicate and work effectively with the City of Swartz Creek, its officials, administration, staff, and consultants with respect to any of the services required.
- C. Ability to work effectively with public agencies and officials.
- D. Ability to submit reviews, reports, and inspection results in writing and in a timely manner to the City of Swartz Creek, if so requested.
- E. The successful bidder or their representative shall attend any regular or special meetings, as requested by the City.
- F. Ability to meet or accomplish the following specific project requirements:
 - 1. Successful bidder, at successful bidder's cost, shall secure any necessary permits.
 - 2. As work progresses, carefully clean and keep the project site clean from construction debris.
 - 3. Limit hours of operation to Monday through Friday during the hours of 8:00 a.m. to 5:00 p.m. Special hours of operation outside the normal hours must be approved by the City.

The Proposal

A response to this RFB must outline in detail the manner in which they would work with the City to fulfill the City's needs. The outline at a minimum shall address:

- A. The designation and location of the bidder's primary contact (one point of contact who is in charge of the project), support staff and the associate personnel, and the overall relationship, which will be established between the bidder and the City. Further, the qualifications and experience of the primary and main secondary contacts should be included within the proposal.
- B. Communicating and coordinating procedures. Each bidder shall include, within their proposal, the pertinent form(s) to be utilized for progress report(s) to the City.
- C. The bidder's capabilities to perform the necessary demolition and clean-up.
- D. The general manner in which work will be performed.
- E. The experience and references for those who will perform work.
- F. Bid should include any cost to obtain necessary permit and materials as to provide compliance with the law and this bid.

Bidder Responsibility

The City of Swartz Creek will not be liable for any cost incurred in the development of a proposal responsive to this request. By submitting a bid to the work, the bidder represents that it is fully informed concerning the scope of the project, the requirements of the contract, the physical conditions likely encountered in the work, and the character, quality and quantity of the services required by the City. If a bidder desires to do a site visit and tour or otherwise observe

the properties and inside of the structures to better inform bidder of the above, bidder must contact the Director of Community Services, Robert Bincsik, through the city office.

The successful bidder shall furnish all labor materials, supplies, devices, or tools needed to perform the required services. The bidder will not be entitled to additional compensation if it later determines that conditions require methods or equipment other than those anticipated in making its bid. In addition, the successful bidder shall provide all vehicles and other equipment and material necessary for work. Bidders having questions regarding this RFB should request clarification prior to submittal of a bid. Negligence or inattention of the bidder in filing a bid, or in any phase of the performance of the work, shall be grounds for refusal of the City to agree to additional compensation. Bidders having questions regarding this RFB shall contact the City for clarification.

Safety

The successful bidder shall comply with the Safety Rules and Regulations of the Associated General Contractors of America, the Occupational Safety and Health Standards of the Construction Industry, State of Michigan, Department of Energy, Labor & Economic Growth, for the protection of workers on this project.

All equipment and work shall conform to the requirements of the Occupational Safety and Health Act and Michigan Department of Labor Occupational Safety Standards, as amended.

Assignments or Subcontracting

The successful bidder shall not assign, subcontract, or otherwise transfer its duties and/or obligations under this proposal, without prior written consent of the City. If the bidder anticipates that it will need to subcontract its duties in order to fulfill the contract requirements, that information must be disclosed in the bidder's response and subcontractor information (i.e. company name and contact information) shall be included in the bid document.

Fair Employment Practices

The successful bidder agrees to not discriminate against any employee or applicant for employment, to be hired in the performance of the contract with respect to hire, tenure, term, conditions or privileges of employment, or any other matter directly or indirectly related to employment, because of sex, race, color, religion, national origin, ancestry handicap or any other basis prohibited by state or federal law or regulations.

Contractor's Payment of Taxes, Permits, Etc.

The successful bidder shall be solely responsible for:

- a. Payment of wages to its work force in compliance with all federal and state laws, including the federal and state wage and hour laws.
- b. Payment of any and all FICA, unemployment contributions and other payroll-related taxes or contributions required to be paid by the successful bidder under state and federal law.

- c. Payment of all applicable federal, state, or municipal taxes, charges or permit fees, whether now in force or subsequently enacted.
- d. Payment of any and all suppliers, merchants or vendors from whom the successful bidder obtains items and materials related to the contract.

The successful bidder shall indemnify and hold the City harmless from all claims arising from the foregoing payment obligations of the successful bidder.

Damage to Persons or Property

The successful bidder also accepts sole responsibility for any damage to any person or damage to public, or private property resulting from their performance of the work, whether based on negligence or any other legal or equitable claim.

The successful bidder will protect, defend, and hold harmless, the City from any and all damage, claim liability, or expenses whatsoever, or amounts paid in compromise there of arising out of or connected with the performance of this contract, including those related to the successful bidder's (or its subcontractors') negligence.

Insurance

A. Liability Coverages

1. The Successful Bidder shall furnish at his own expense and keep in full force during the terms of this contract the following coverages which shall list the City as an additional insured:
 - Insurance covering bodily injury in the minimum sum of \$1,000,000 for each occurrence
 - Insurance covering property damage in the minimum sum of \$200,000 for each occurrence, \$100,000 aggregate.
 - Automobile liability insurance in the minimum of \$500,000 combined single limit for bodily injury and property damage.
2. Workers Compensation Compliance

Successful bidder shall also comply with all requirements of the Michigan Workers' Compensation Law and shall at his own expense, maintain such insurance, including employer's liability, as will protect him from claims under said law and from any other claims for personal injuries, including death which may arise from the operations under the contract, whether operations by himself or anyone directly or indirectly employed by him.

B. Certificates of Insurance

Included in bid package, bidders shall provide the City complete certificates of insurance to meet the above requirements. Policies shall be endorsed to provide the City at least thirty (30) days written notice of reduction, cancellation, or intent not to renew coverages as called for above.

If insurance is canceled, reduced, non-renewed or otherwise is not in effect to the minimum required coverage, the successful bidder must cease work on this bid.

C. Submission of Policies and Certificates of Insurance

The successful bidder shall provide the City with a copy of its required insurance policies and certificates of insurance as described above. If the successful bidder does not provide such materials in the time provided for, the successful bidder will be disqualified and the bid will be awarded to the next lowest bidder or in the creation of a new request for bid.

Quality of Service

The City expects the successful bidder to maintain all equipment in a clean and well-operating fashion, with special consideration for proper maintenance and care of all elements, items and equipment mentioned in this document. The successful bidder will operate in a professional manner and keep all noise and other nuisances to a minimum at all times while under contract with the City. The successful bidder shall observe city ordinances relating to obstruction of streets, and shall obey all laws and city ordinances controlling or limiting those engaged in the work. The successful bidder shall handle the work in a manner that will cause the least inconvenience and annoyance to the general public and to the property owners. The successful bidder shall file all documents outlined in this RFB in a timely and well-organized manner.

Operation of Vehicles

The successful bidder shall operate all company vehicles in a manner so as to not impede traffic flow on city streets. Company vehicles are not to be left unattended for any reason except for emergencies or in the actual performance of the job. When a vehicle is left unattended for the actual performance of the job, it shall be according to city codes and ordinance in place at that time.

Support Facilities

Successful bidder shall have sufficient staff and communications facilities to assure ready accessibility and prompt response to the needs of the City.

Breach of Contract and City's Right to Terminate Contract

In the event that any of the provisions of this bid and/or resulting contract are breached by the successful bidder, the City shall give written notice to the successful bidder of the breach or pattern of behavior that constitutes the breach and allow the successful bidder to resolve the breach or pattern of behavior that constitutes the breach within ten (10) calendar days of the successful bidder's receipt of notice. If the breach or pattern of behavior is not resolved, then the City manager of the City of Swartz Creek shall have the right to cancel any contract by sending written notice to the successful bidder of cancellation.

If the successful bidder should be judged bankrupt, if it should make a general assignment for the benefit of its creditors, if a receiver should be appointed on account of its insolvency, if it should persistently or repeatedly refuse to supply enough labor, materials and/or equipment to meet the

scope of work of the contract, if it should persistently disregard laws of the State of Michigan and/or ordinances of the City, or if it fails to comply and fulfill its obligations under any provision of the contract resulting from its bid, the City may, without prejudice to any other right or remedy, terminate the contract immediately.

If the successful bidder fails to perform or complete the demolition and clean-up of the residential buildings as agreed or otherwise breaches its duties under this bid or the resulting contract, the successful bidder shall be reasonable for any and all costs the City incurs in obtaining satisfactory performance of the project and/or litigation costs and attorney's fees to enforce its rights under the bid and this contract. Such relief shall be in addition to any other legal and equitable remedies available to the City.

City's Right to Modify Contract

The City reserves the right to negotiate with the successful bidder for a change in terms of the contract during the term of the contract and to make adjustment relative to the implementation of a change that reduces or modifies the need for the engineering services. If the City and the successful bidder are unable to agree on a revised contract, the City may seek new proposals and, upon a minimum of ten (10) calendar day's written notice from the City, may terminate the unexpired portion of the contract. The City shall not be liable for any cost under this section beyond the contract price for the period where service was actually provided.

No Conflict of Interest

The bidder must provide a statement that it has no conflicting financial or professional interests and is qualified to perform the services requested.

References

All bidders shall include a list of current and prior projects similar to that proposed in this RFB as references for qualifying experience. The name, address, and telephone numbers of the responsible individual(s) at the reference project site who may be contacted shall be included. Particular attention will be paid to references from other municipalities and/or public sector entities within Genesee, Shiawassee, Livingston and Oakland Counties.

Payment

The City shall pay for acceptable work within thirty (30) days of receipt of invoice, except that prior to approval of and final payment for the completion of the project, the successful bidder must thoroughly clear the project site and any other place affected by the work of all debris to the City's satisfaction, in the City's sole discretion.

BID TABULATION SHEET

Opened by: _____
Witness: _____

City Council Packet

Bidding for: Concrete Replacement

Name and address of bidder

BP Surface Solutions LLC
5503 Meadowcrest
Flint, MI 48532

Bid Amount

814,570

Remarks

6" 8 12/16
4" 8 9.5/16

BID FORM
Concrete Replacement
LOCATED AT 8083
SWARTZ CREEK, MICHIGAN

BID FORM
Concrete Replacement Work
8083 Civic Drive
SWARTZ CREEK, MICHIGAN

To: The City of Swartz Creek
8083 Civic Drive
Swartz Creek, MI 48473

BID PRICE

The Bidder, having visited the site of the proposed work, and having familiarized themselves with local conditions affecting the cost of the work and with the requirements of the Information For Bidders, hereby agree to furnish all the labor, materials and equipment necessary to complete the work as described in the Advertisement and Bid Specification Document within the time set forth therein.

<u>Item</u>	<u>Cost</u>
Abrams Pavillion (4" thick 28'x30')	\$ 7980
Luea Lane Street Repair (6" thick appr. 470 sq. ft)	\$ 5640
Drinking Fountain Pad (4" thick 10'x10')	\$ 950
6" Square foot price (do not include in total)	\$ 12.00
4" Square foot price (do not include in total)	\$ 9.50
Project Total	\$ 14,510

EXECUTION OF CONTRACT

Upon receipt of the Notice of Award the Bidder agrees to execute an Agreement within ten calendar days.

WAIVER

The Bidder does hereby represent and warrant that the price in their Bid is a complete and correct statement of the price for the work in said Bid, and further, that all other information given or furnished in this Bid is complete, correct and submitted as intended by them and does hereby waive any right or claim they may now or hereinafter have by reason of errors, mistakes or omissions made by them in said Bid.

BID FORM
Concrete Replacement
LOCATED AT 8083
SWARTZ CREEK, MICHIGAN

AUTHORIZED SIGNATURE OF BIDDER

Firm Name: BP Surface Solutions LLC.

By: Brian Pawdee

Title: Owner

Business Address: 5503 Meadowcrest
(Street)
Flint MI. 48532
(City, State, Zip Code)

Primary Contact • Brian Pardee

810-228-9849

5503 Meadowcrest Dr

Flint, MI 48532

We start and complete this project within one work week. I am available for contact 24-7
Work will be performed according to specs and with professionalism.

References : Al Washington ARW Pro

Construction 810-397-1043

- Tim Brown Saginaw County Road Commission 989-450-5806
- Tim Broomfield Mott Community College 810-223-1008



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
04/06/2024

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an **ADDITIONAL INSURED**, the policy(ies) must have **ADDITIONAL INSURED** provisions or be endorsed. If **SUBROGATION IS WAIVED**, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Progressive Advantage Agency 300 N Commons Blvd Box W9G Mayfield Village OH 44143		CONTACT NAME: PHONE (A/C, No. Ext): 1-888-302-8533 FAX (A/C, No): E-MAIL: businessinsurance@email.progressive.com ADDRESS:	
INSURED BP Surface Solutions LLC 5503 Meadowcrest Dr Flint Township MI 48532		INSURER(S) AFFORDING COVERAGE INSURER A: The Midvale Indemnity Company NAIC #: 27138 INSURER B: INSURER C: INSURER D: INSURER E: INSURER F:	

COVERAGES **CERTIFICATE NUMBER:** **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL SUBR INSD WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	☒ COMMERCIAL GENERAL LIABILITY ☐ CLAIMS-MADE ☒ OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: ☒ POLICY ☐ PRO-JECT ☐ LOC OTHER:		CP00053982	04/07/2024	04/07/2025	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 100,000 MED EXP (Any one person) \$ 5,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ 2,000,000
						COMBINED SINGLE LIMIT (Ea accident) \$ BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$
						UMBRELLA LIAB OCCUR EXCESS LIAB CLAIMS-MADE DED RETENTION \$
						WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) ☐ Y/N ☒ N/A If yes, describe under DESCRIPTION OF OPERATIONS below
						PER STATUTE OTH-ER E.L. EACH ACCIDENT \$ E.L. DISEASE - EA EMPLOYEE \$ E.L. DISEASE - POLICY LIMIT \$

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

CERTIFICATE HOLDER **CANCELLATION**

For informational purposes only	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
	AUTHORIZED REPRESENTATIVE <u>Tara DiFranco</u> Tara DiFranco (Apr 6, 2024 16:18 EDT)

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REQUEST FOR BIDS
2026 Concrete Replacement
CITY OF SWARTZ CREEK
June 11, 2026

Overview

The City of Swartz Creek, Michigan is seeking proposals to install new concrete at one its pavilions and repair a road cut on a concrete road. Swartz Creek is located approximately 7 miles west of downtown Flint, Michigan, near the western edge of Genesee County. Swartz Creek has approximately 25 miles of road and nearly 50 "lane miles" of road within its boundaries.

Qualification Requirements

Bids are solicited only from responsible bidders known to be experienced and regularly engaged in work of similar character and scope covered in this Request for Bids ("RFB"). Satisfactory evidence that the bidder has the necessary capital, equipment and personnel to do the work may be required.

Bid Form

Sealed bids must be submitted on the bid forms furnished by the City. All bids must be filled out in ink or type written and shall be legally signed with the complete address of the bidder given thereon. Bidders not responding to all information requested in this RFB may have their bids rejected. The city council reserves the right to reject any and all bids and to accept any bid which in its opinion, is most advantageous to the City. Bids submitted must remain valid for at least ninety (90) days past the response date provided in this RFB.

Response Date

To be considered, sealed bids must be received at the City Office, 8083 Civic Drive, Swartz Creek, MI 48473, on or before 10:00 a.m. on Thursday, June 25, 2026 during the following hours: Monday between 8:00 a.m. and 6:00 p.m., Tuesday and Thursday between 8:00 a.m. and 4:30 p.m., Wednesday between 8:00 a.m. and 4:00 p.m. excluding holidays. Contractors mailing bids should allow adequate delivery time to assure timely receipt of their bids. Sealed envelopes containing bids must be clearly marked on the outside with the contractor's name and **"CITY OF SWARTZ CREEK 2026 Concrete Replacement."**

Opening of Bids

All bids received will be publicly opened and read at city hall at or soon after 10:00 a.m. on **Thursday, June 25, 2025**. All bidders are invited to be present if desired.

Rejection of Bids

The City reserves the right to reject any or all bids, in part or in their entirety, or to waive any information or defect in any bid, or accept any bid which, in its opinion is deemed most advantageous to the city.

Explanations and Alternate Bids

Explanations desired by a prospective bidder shall be requested of the City in writing, and if explanations are necessary, a reply shall be made in the form of an addendum, a copy of which will be forwarded to each bidder. Every request of such explanations shall be in writing and addressed to: Robert Bincsik, City of Swartz Creek, 8083 Civic Drive, Swartz Creek, MI 48473.

Contract Execution

The bidder to whom the contract is awarded shall, within ten (10) calendar days after the notice of award, enter into a written contract with the City. Failure to execute a contract will be considered abandonment of the award and the City shall have no further obligation to that bidder.

Incurring Costs

The City is not liable for any costs incurred by contractors prior to the issuance of the contract.

Material Submitted

All materials submitted as part of a bid will become the property of the City. The City reserves the right to use any and all ideas presented.

Scope of Work

Bids shall address, to the greatest extent possible, all possible service delivery impacts, including but not limited to, bid prices, equipment availability, etc., throughout the term of the contract. The City seeks to have new concrete installed at one of its Abram Park Pavilions and concrete road repaired on Luea Lane. The park pavilion will need approximately 940 square feet for the pavilion and drinking fountain pad. Luea Lane will need approximately 470 square feet of 6" concrete roadway repaired. This contract shall also be subject to appropriation by city council. In the absence of an appropriation, a contract issued pursuant to this RFB shall be void and of no effect.

CDBG Sidewalk installation Bid Specifications

Definitions

"bids"- shall be defined as an announcement of terms indicating what items are needed to complete a project.

"bidders"-shall be defined as any person(s) or company that attempts to meet the terms of the bid.

"City"- shall mean the City of Swartz Creek.

"contract"- shall mean the contract between the City and the Successful Bidder.

"successful bidder"- shall be defined as the bidder who is chosen by the City Council to enter into contract with the City.

These definitions are meant as guides for understanding and are not binding explanations.

Description

The successful bidder should possess broad expertise in grading, proper bases, forming, pouring and finishing concrete. The installation of the sidewalks will be in compliance with ADA requirements. Bidder will be required to grade sidewalks in a manner maintaining existing driveway grades and provide ADA compliance. Bidder should be able to repair asphalt driveways and restore soft surface (grass) areas. Bidder will provide all equipment, tools, expertise etc. to complete the job. Bidder will be required to communicate with the City of Swartz Creek and the residents in the construction zone to schedule driveway repairs, parking on the street etc. Services required may include but not be limited to any of the following:

For Concrete installation at Abrams Park:

All concrete is to be installed to the following specifications:

1. City will handle the tree removals for the project should they be necessary.
2. Remove existing cracked concrete under pavilion. Contractor will saw cut around posts and use paper board to separate the existing concrete around the pavilion support posts to the new concrete being installed.
3. Grade will be set to allow installation of new concrete at the same level as the old near the top of the old concrete around the pavilion support posts.
4. Concrete will have wire added.
5. Concrete will be finished flat and given a broomed finish.
6. Contractor is responsible for all restoration around new concrete slab.
7. Minimum of 4" CI II Sand Base compacted in place to 95% Maximum Density. Sand base shall meet requirements of Section 902 of the MDOT 2020 Standard Specifications for Construction.
8. Concrete will consist of the following: Uniform, Grade 3500, Air Entrained.
9. Restoration will utilize top soil, grass seed and straw coverage as needed. In the event there is a severe slope straw matting will be required
10. Bidder is responsible for all traffic control associated with performing the work (both streets are dead ends). Traffic control will be conducted in a manner to provide safety for the work crew and or the motoring public.
11. Bidder is responsible for completing the project in a timely workmanlike manner. The construction area will be cleaned up after completion and restored to pre-construction condition.

For installation at Luca Lane:

All concrete is to be installed to the following specifications:

1. City will handle any tree removals should they be necessary.
2. Sawcut the outlined concrete area approximately (470 square feet).
3. Remove existing stone filling in the area to be repaired to the proper depth.
4. Drill and dowel the existing concrete for a #4 rebar 24" in on center.
5. Concrete will be finished flat and given a broomed finish.
6. Contractor is responsible for all restoration around new concrete slab.

7. Minimum of 4" CI II Sand Base compacted in place to 95% Maximum Density. Sand base shall meet requirements of Section 902 of the MDOT 2020 Standard Specifications for Construction.
8. Concrete will consist of the following: Uniform, Grade 3500, Air Entrained.
9. Bidder is responsible for all traffic control associated with performing the work (both streets are dead ends). Traffic control will be conducted in a manner to provide safety for the work crew and or the motoring public.
10. Bidder is responsible for completing the project in a timely workmanlike manner. The construction area will be cleaned up after completion and restored to pre-construction condition.

Bidder Qualifications

A detailed description of the primary contact's background, as well as the company's background and previous experience shall be included with the proposal. Background information and experience shall also be submitted for all key personnel that will be working with the City.

In the event that portions of the work are to be subcontracted or a joint affiliation utilized, detail of such affiliation shall be furnished along with the same information as required for the bidder.

Requirements

- A. Proof of State of Michigan licenses and any other necessary licenses or certifications.
- B. Availability and ability to perform the work and coordinate and schedule the work with others involved on the project.
- C. Ability to communicate and work effectively with the City of Swartz Creek, its officials, administration, staff, and consultants with respect to any of the services required.
- D. Ability to work effectively with public agencies and officials.
- E. Thorough knowledge of the underground trade and ability to protect the public should anything hazardous be found on site.
- F. Ability to submit reviews, reports, and inspection results in writing and in a timely manner to the City of Swartz Creek, if so requested.
- G. The successful bidder or their representative shall attend any regular or special meetings, as requested by the City.
- H. Ability to meet or accomplish the following specific project requirements:
 1. Successful bidder, at successful bidder's cost, shall secure any necessary permits.
 2. As work progresses, carefully clean and keep the project site clean from rubbish and refuse.
 3. Remove all rubbish or refuse from the project site daily; no material or debris may be buried on site.
 4. Limit hours of operation to Monday through Friday during the hours of 8:00 a.m. to 5:00 p.m. Special hours of operation outside the normal hours must be approved by the City.

The Proposal

A response to this RFB must outline in detail the manner in which they would work with the City to fulfill the City's needs. The outline at a minimum shall address:

- A. The designation and location of the bidder's primary contact (one point of contact who is in charge of the project), support staff and the associate personnel, and the overall relationship, which will be established between the bidder and the City. Further, the qualifications and experience of the primary and main secondary contacts should be included within the proposal.
- B. Communicating and coordinating procedures. Each bidder shall include, within their proposal, the pertinent form(s) to be utilized for progress report(s) to the City.
- C. The bidder's capabilities to perform the necessary demolition and clean-up.
- D. The general manner in which work will be performed.
- E. The experience and references for those who will perform work.
- F. Bid should include any cost to obtain necessary permit and materials as to provide compliance with the law and this bid.

Bidder Responsibility

The City of Swartz Creek will not be liable for any cost incurred in the development of a proposal responsive to this request. By submitting a bid to the work, the bidder represents that it is fully informed concerning the scope of the project, the requirements of the contract, the physical conditions likely encountered in the work, and the character, quality and quantity of the services required by the City.

The successful bidder shall furnish all labor materials, supplies, devices, or tools needed to perform the required services. The bidder will not be entitled to additional compensation if it later determines that conditions require methods or equipment other than those anticipated in making its bid. In addition, the successful bidder shall provide all vehicles and other equipment and material necessary for work. Bidders having questions regarding this RFB should request clarification prior to submittal of a bid. Negligence or inattention of the bidder in filing a bid, or in any phase of the performance of the work, shall be grounds for refusal of the City to agree to additional compensation. Bidders having questions regarding this RFB shall contact the City for clarification.

Safety

The successful bidder shall comply with the Safety Rules and Regulations of the Associated General Contractors of America, the Occupational Safety and Health Standards of the Construction Industry, State of Michigan, Department of Energy, Labor & Economic Growth, for the protection of workers on this project.

All equipment and work shall conform to the requirements of the Occupational Safety and Health Act and Michigan Department of Labor Occupational Safety Standards, as amended.

Assignments or Subcontracting

The successful bidder shall not assign, subcontract or otherwise transfer its duties and/or obligations under this proposal, without prior written consent of the City. If the bidder anticipates that it will need to subcontract its duties in order to fulfill the contract requirements, that information must be disclosed in the bidder's response and subcontractor information (i.e. company name and contact information) shall be included in the bid document.

Fair Employment Practices

The successful bidder agrees to not discriminate against any employee or applicant for employment, to be hired in the performance of the contract with respect to hire, tenure, term, conditions or privileges of employment, or any other matter directly or indirectly related to employment, because of sex, race, color, religion, national origin, ancestry handicap or any other basis prohibited by state or federal law or regulations.

Contractor's Payment of Taxes, Permits, Etc.

The successful bidder shall be solely responsible for:

- a. Payment of wages to its work force in compliance with all federal and state laws, including the federal and state wage and hour laws.
- b. Payment of any and all FICA, unemployment contributions and other payroll-related taxes or contributions required to be paid by the successful bidder under state and federal law.
- c. Payment of all applicable federal, state, or municipal taxes, charges or permit fees, whether now in force or subsequently enacted.
- d. Payment of any and all suppliers, merchants or vendors from whom the successful bidder obtains items and materials related to the contract.

The successful bidder shall indemnify and hold the City harmless from all claims arising from the foregoing payment obligations of the successful bidder.

Damage to Persons or Property

The successful bidder also accepts sole responsibility for any damage to any person or damage to public, or private property resulting from their performance of the work, whether based on negligence or any other legal or equitable claim.

The successful bidder will protect, defend and hold harmless, the City from any and all damage, claim liability, or expenses whatsoever, or amounts paid in compromise there of arising out of or connected with the performance of this contract, including those related to the successful bidder's (or its subcontractors') negligence.

Insurance

A. Liability Coverages

1. The Successful Bidder shall furnish at his own expense and keep in full force during the terms of this contract the following coverages which shall list the City as an additional insured:
 - Insurance covering bodily injury in the minimum sum of \$1,000,000 for each occurrence
 - Insurance covering property damage in the minimum sum of \$200,000 for each occurrence, \$100,000 aggregate.
 - Automobile liability insurance in the minimum of \$500,000 combined single limit for bodily injury and property damage.
2. Workers Compensation Compliance

Successful bidder shall also comply with all requirements of the Michigan Workers' Compensation Law and shall at his own expense, maintain such insurance, including employer's liability, as will protect him from claims under said law and from any other claims for personal injuries, including death which may arise from the operations under the contract, whether operations be by himself or anyone directly or indirectly employed by him.

B. Certificates of Insurance

Included in bid package, bidders shall provide the City complete certificates of insurance to meet the above requirements. Policies shall be endorsed to provide the City at least thirty (30) days written notice of reduction, cancellation, or intent not to renew coverages as called for above.

If insurance is canceled, reduced, non-renewed or otherwise is not in effect to the minimum required coverage, the successful bidder must cease work on this bid.

C. Submission of Policies and Certificates of Insurance

The successful bidder shall provide the City with a copy of its required insurance policies and certificates of insurance as described above. If the successful bidder does not provide such materials in the time provided for, the successful bidder will be disqualified and the bid will be awarded to the next lowest bidder or in the creation of a new request for bid.

Quality of Service

The City expects the successful bidder to maintain all equipment in a clean and well-operating fashion, with special consideration for proper maintenance and care of all elements, items and equipment mentioned in this document. The successful bidder will operate in a professional manner and keep all noise and other nuisances to a minimum at all times while under contract with the City. The successful bidder shall observe city ordinances relating to obstruction of streets, and shall obey all laws and city ordinances controlling or limiting those engaged in the work. The successful bidder shall handle the work in a manner that will cause the least inconvenience and annoyance to the general public and to the property owners. The successful bidder shall file all documents outlined in this RFB in a timely and well-organized manner.

Operation of Vehicles

The successful bidder shall operate all company vehicles in a manner so as to not impede traffic flow on city streets. Company vehicles are not to be left unattended for any reason except for emergencies or in the actual performance of the job. When a vehicle is left unattended for the actual performance of the job, it shall be according to city codes and ordinance in place at that time.

Support Facilities

Successful bidder shall have sufficient staff and communications facilities to assure ready accessibility and prompt response to the needs of the City.

Breach of Contract and City's Right to Terminate Contract

In the event that any of the provisions of this bid and/or resulting contract are breached by the successful bidder, the City shall give written notice to the successful bidder of the breach or pattern of behavior that constitutes the breach and allow the successful bidder to resolve the breach or pattern of behavior that constitutes the breach within ten (10) calendar days of the successful bidder's receipt of notice. If the breach or pattern of behavior is not resolved, then the City manager of the City of Swartz Creek shall have the right to cancel any contract by sending written notice to the successful bidder of cancelation.

If the successful bidder should be judged bankrupt, if it should make a general assignment for the benefit of its creditors, if a receiver should be appointed on account of its insolvency, if it should persistently or repeatedly refuse to supply enough labor, materials and/or equipment to meet the scope of work of the contract, if it should persistently disregard laws of the State of Michigan and/or ordinances of the City, or if it fails to comply and fulfill its obligations under any provision of the contract resulting from its bid, the City may, without prejudice to any other right or remedy, terminate the contract immediately.

If the successful bidder fails to perform or complete the demolition and clean-up of the residential buildings as agreed or otherwise breaches its duties under this bid or the resulting contract, the successful bidder shall be reasonable for any and all costs the City incurs in obtaining satisfactory performance of the project and/or litigation costs and attorney's fees to enforce its rights under the bid and this contract. Such relief shall be in addition to any other legal and equitable remedies available to the City.

City's Right to Modify Contract

The City reserves the right to negotiate with the successful bidder for a change in terms of the contract during the term of the contract and to make adjustment relative to the implementation of a change that reduces or modifies the need for the engineering services. If the City and the successful bidder are unable to agree on a revised contract, the City may seek new proposals and, upon a minimum of ten (10) calendar day's written notice from the City, may terminate the unexpired portion of the contract. The City shall not be liable for any cost under this section beyond the contract price for the period where service was actually provided.

No Conflict of Interest

The bidder must provide a statement that it has no conflicting financial or professional interests and is qualified to perform the services requested.

References

All bidders shall include a list of current and prior projects similar to that proposed in this RFB as references for qualifying experience. The name, address, and telephone numbers of the responsible individual(s) at the reference project site who may be contacted shall be included.

Particular attention will be paid to references from other municipalities and/or public sector entities within Genesee, Shiawassee, Livingston and Oakland Counties.

Payment

The City shall pay for acceptable work within thirty (30) days of receipt of invoice, except that prior to approval of and final payment for the completion of the project, the successful bidder must thoroughly clear the project site and any other place affected by the work of all debris to the City's satisfaction, in the City's sole discretion.



Where Friendships Last Forever

Newsletter

Phone: (810) 635-4464

Fax: (810) 635-2887

www.cityofswartzcreek.org

Summer

Connecting with Swartz Creek's History

With the celebration Independence Day and America's 250th anniversary across the country, I've found myself thinking about how we can connect with history here in Swartz Creek.

Earlier this summer, I joined residents, members of the Sons of the American Revolution, the Daughters of the American Revolution, and the Swartz Creek Area Historical Society for a ceremony honoring a Revolutionary War veteran buried in the Swartz Creek Cemetery. As part of the America 250 celebration, the event highlighted a remarkable connection between our community and the founding of our nation. It was a reminder that history isn't just found in places like Washington and Philadelphia, or the pages of a textbook. It's here in our own community.

Since that day, I've thought about how easy it is to drive past places every day without knowing the stories they hold. An old home, cemetery, or familiar street can tell us something about the people who came before us and the community they helped build.

Connecting with our past doesn't have to mean spending hours in a library. It can be as simple as asking a parent or grandparent about growing up in Swartz Creek or visiting the Miller-Holland House Museum. You might be surprised by what you learn, and by how closely your own experiences are connected to the history of our City.

The America 250 celebration is a chance to reflect on more than our nation's history. It's also an opportunity to appreciate the people who built this community and left it better than they found it. We benefit from their efforts every day, often without giving it much thought.

I'd like to thank the volunteers of the Swartz Creek Area Historical Society for the time and care they devote to preserving our local heritage. Because of their work, future generations will have the opportunity to learn where we came from and better understand the community we share today.

History often feels distant until we realize it happened where we live. Swartz Creek has its own story worth preserving, and I hope America's 250th anniversary inspires us to discover a little more of it.

Sincerely,
Mayor Nate Henry

Find the community calendar and service information online at: www.cityofswartzcreek.org

Office Hours: Monday 8am-6pm, Tues & Thursday 8am-430pm, Wednesday 8am-4pm, Friday by appointment

Call 911 For After-Hours Emergencies:

*Do so for water and sewer problems such as water main breaks or sewer backups.
Messages at the office are not checked on the weekends or after hours.*

Election News!

Absentee ballots are here and available. If you have not received one or need to be on the permanent ballot list, please contact the city clerk, Jacquie Forrest, at 810-635-4464

9-day early day voting will start on Saturday July 25, 2026 from 8-4 in the council chambers at City Hall offices at 8083 Civic Drive and end Sunday, August 2, 2026.

Tuesday, August 4, 2026 is Primary Election Day. In person voting will be held at Swartz Creek Community Church from 7 a.m. to 8 p.m.

Swartz Creek Fire Department

It's that time of year when we celebrate our country's independence! Fireworks are often used to mark special events and holidays, but they also cause thousands of injuries each year.

The safest way to enjoy fireworks is to attend a professional display. If you choose to use consumer fireworks at home, please do so responsibly:

- Follow all local laws (www.municode.com) and safety guidelines. Note that the city allows consumer fireworks only on those days explicitly by state law.
- Keep a bucket of water or a hose nearby.
- Never allow young children to handle fireworks.
- Never relight a firework that doesn't go off.
- Light one firework at a time and move away quickly.
- Never point or throw fireworks at people, animals, or buildings.



As we celebrate America's 250th anniversary, let's make safety part of the celebration.

Greetings from your Metro Police Authority,

It is that time of year again when we at the Metro Police Authority host our annual National Night Out Open House. The event will take place on Wednesday, August 5th from 5-8 pm. You will have the chance to tour our headquarters, interact with officers & staff, meet our local and Federal law enforcement partners, interact with our public safety partners from the Swartz Creek and Mundy Fire Departments as well as Medstar ambulance service. Additionally, food will be generously provided by the Redwood Lodge. And, if the crew is not too busy, the Medstar Life Flight helicopter will make a visit!

It is a great time for all ages and there will be a lot of freebies for the kids! I hope you can join us.

Mike Murphy
Chief of Police

Wood Chipping Guidelines

- ♦ Limbs must be 4" or less in diameter and under 48" long
- ♦ Stack cut ends facing the curb/road edge
- ♦ No lumber, tree removal, contracted jobs, or lot clearing jobs will be accommodated
- ♦ Pickup is limited to brush from onsite properties within the city limits only
- ♦ No vines, strings, wires, stumps, or other obstructions
- ♦ Arm load sized piles only

Makers Markets

The Handmade and Homemade only market returns to Holland Square Downtown, 5-8pm, on the 2nd Tuesday of each month!

July 14

August 11

Car Shows!

The Swartz Creek Area Historical Society will be hosting car shows in Holland Square and Holland Drive this summer, 10am to 3pm, on the following dates!

August 30

October 4

Slip and Slide!

The Swartz Creek Fire Association and Shattered Chains will be holding the annual slip and slide at Elms on **July 25th**.

Concerts start at 7pm at Pajtas Amphitheater. Follow the Swartz Creek Fine Arts Association on Facebook for up to the minute weather changes and other updates.

July 7th—Genesee Valley Concert Band—Patriotic America 250!

July 14th—Street Angels—Fleetwood Mac/Stevie Nicks

July 21st—After It All—Classic Rock

July 28th—Rebel Line—Country

August 4th—Invasion—All British Influence

SUMMER 2026
Movies in the Park

Rocky IV
 June 26th

Hoppers
 July 10th

Super Mario Galaxy
 July 24th

Zootopia 2
 August 7th

Movies start at Dusk!
 6:30 PM - 11:00 PM
 Food Trucks, Bounce House, Balloon Artist & Magician
 Fred & Phyllis Pajtas Theater
 8099 Civic Dr, Swartz Creek, MI 48473

Sponsored By  

ROCKY IV

HOPPERS

THE SUPER MARIO GALAXY MOVIE

ZOOTOPIA 2

SUMMER CONCERTS AT PAJTAS ON TUESDAY EVENINGS

Home Occupations: Balancing Entrepreneurship and Neighborhood Quality

Many successful businesses begin at home. Home occupations can provide valuable income for families, encourage entrepreneurship, and contribute to the local economy. The City recognizes these benefits and permits many home-based businesses through a simple registration process.

The purpose of the City's home occupation regulations is not to discourage business activity, but rather to ensure that residential neighborhoods remain residential in character. Home occupations are intended to be secondary to the use of the property as a home and should not create impacts that affect neighboring properties.

To accomplish this, the ordinance limits the size of home occupations, requires that business activities occur primarily within the dwelling, restricts outdoor storage and displays, limits traffic and deliveries, and prohibits activities that generate excessive noise, odors, vibration, parking issues, or other nuisances. Home occupation permits are required and must be renewed every two years.

Residents who operate home businesses are encouraged to review the ordinance and ensure they are properly registered. Doing so helps protect both the business owner and surrounding neighbors.

Likewise, residents should know that they have the right to enjoy their property without unreasonable disruption. If a home occupation creates excessive traffic, parking problems, noise, outdoor storage, or other impacts that alter the residential character of a neighborhood, City staff can investigate and work toward compliance.

Our goal is simple: support responsible home-based businesses while preserving the quiet enjoyment and residential character of our neighborhoods.



City of Swartz Creek
8083 Civic Dr.
Swartz Creek, MI 48473

PLACE
STAMP
HERE

From: [Robert Bincsik](#)
To: [Adam Zettel](#)
Subject: Bucket truck
Date: Tuesday, July 7, 2026 9:04:02 AM
Attachments: [Mtech quote on bucket truck.pdf](#)
[Ampliroll quote swap loader.pdf](#)
[JDC quote bucket truck Terex LT40.pdf](#)

Adam,

I've gathered quotes from vendors on bucket trucks and swap loaders. Please find those attached.

When I look at this purchase initially I thought the swap loader was the best option based on the cost of bucket trucks and also didn't realize we would be around \$250,000 to build and purchase the swap loader and modules. Given the price Mtech is willing to sell us a bucket truck for I think the cheapest and best route to take is going with the separate bucket truck and keeping our existing 1 ton dump/chipper truck.

Ampliroll seems to be the only builder that builds swap loader modules with a bucket lift on them. Their quote is as follows:

Truck/chassis	\$78,500
Hook Loader	\$54,027
Bucket Module	\$88,650
Chipper body	\$16,450
Dump Body	\$13,500
	\$251,077

Jack Doheny Companies quoted us \$257,500 on a 2026 f550 4x4 diesel chassis with a 42' bucket lift.

Mtech is willing to give us \$75,000-80,000 off of a new old stock bucket truck. During covid they struggled to get trucks built for customers. After covid the manufacturers offered them an immediate time slot to build 20 new stock trucks. Given that supply chain issues weren't completely sorted out they took the opportunity to build the trucks, thinking they would sell immediately. Due to many customers wanting custom this and custom that some of the trucks haven't sold. They are offering us a 2024 42' bucket truck on a ford f550 4x4 diesel chassis with discount for \$149,900 (steel utility body \$224,900 original price) or \$159,900 with (aluminum utility body \$239,900 original price).

Choosing the separate truck option gives us the most flexibility for job assignments and in the case of tree trimming we can have the chipper truck on site at the same time to

chip what is trimmed. The discounted price makes this option very attractive and possible. The separate truck option would probably be unobtainable otherwise due to cost. Also the bucket trucks are available for immediate delivery vs. waiting 6-12 months.

Robert Bincsik

Director of Public Services

Swartz Creek City

8083 Civic Drive

Swartz Creek, MI 48473

810.635.4464 general office

rbincsik@cityofswartzcreek.org

<https://www.facebook.com/CityofSwartzCreek>

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The Safety Company LLC dba MTech
5642 Transportation Blvd
Garfield Heights OH 44125
800.362.0240
sales@mttechcompany.com

Quote
#QU0015026
06/18/2026

Bill To	Ship To
Swartz Creek DPW, City of 8083 Civic Dr S Swartz Creek MI 48473 United States	Swartz Creek DPW, City of 8083 Civic Dr S Swartz Creek MI 48473 United States

Company	Expires	Terms	Sales Rep
Swartz Creek DPW, City of	07/18/2026	Due on receipt	Corey J Padrutt
Delivery	Ship Via	Incoterms	Freight Terms
In-Stock (Subject to Prior Sale)	20 - Best Way	FOB Destination	PPD (Prepaid)

Item	Description	Unit Price	Quantity	Total
999-AxionLift AT40 Aluminum Pkg	MTech AxionLift AT4313i Aluminum Body Truck Package. Fully Assembled Aerial Lift Bucket Truck to Include: Chassis: Ford F-550 Diesel 4x4 SD Regular Cab Body: Custom DuraMag S-Series Aluminum Body w/Special Aerial Reinforced Body Package & Liner Aerial Lift: Aerial Lift: AxionLift AT4313i Telescopic Articulated Aerial Lift w/44.3' Working Height & Outriggers	\$239,900.00	1	\$239,900.00
999-Courtesy Disc. - Sales	2024 Stock Unit Discount	-\$80,000.00		-\$80,000.00
Subtotal		\$0.00		\$159,900.00
999-AxionLift AT40 Steel Pkg	2024 MTech AxionLift AT4313i Steel Body Truck Package. Fully Assembled Aerial Lift Bucket Truck to Include: Chassis: Ford F-550 Diesel 4x4 SD Regular Cab Body: Custom Stahl CST134VVD-52.5 NWB Challenger ST II 11' Steel Body w/Special Aerial Reinforced Body Package & Liner Aerial Lift: AxionLift AT4313i Telescopic Articulated Aerial Lift w/44.3' Working Height & Outriggers	\$224,900.00	1	\$224,900.00
999-Courtesy Disc. - Sales	2024 Stock Unit Discount	-\$75,000.00		-\$75,000.00
Subtotal		\$0.00		\$149,900.00
Description	CoPro+ Contract #2023-JC-060-M	\$0.00		\$0.00



City of Swartz Creek



The Safety Company LLC dba MTech
5642 Transportation Blvd
Garfield Heights OH 44125
800.362.0240
sales@mttechcompany.com

Quote
#QU0015026
06/18/2026

Note • Mastercard, Visa, American Express accepted. Charges subject to a processing fee. • All returns subject to a 25% restocking fee and customer is responsible for all shipping charges.	Subtotal \$309,800.00
	Shipping
	Tax Total (0%) \$0.00
Signature _____	Total \$309,800.00
Customer is responsible to winterize/drain all water/air out all systems before leaving any vehicle on MTech's premises	



City Council Packet



Date: 7/1/2026
Branch: 1100

Terex LT40 - Ford F600 4x4 Reg Cab



TEREX®

City of Swartz Creek
8083 Civic Drive
Swartz Creek, MI 48473

Sourcewell Contract #110421-TER

CRM ID: 21663
JDC ID: 07.2026.SwartzCreek.01 Terex LT40

WWW.TEAMJDC.COM

Description

Terex LT40 Ford F600 4x4 Reg Cab (see spec attached)

Additional Upfits:

Green Strobe Upfit

Sourcewell Build - Proposal Summary

	Total:	\$ 257,500.00
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Includes: sale prep/PDI, delivery to Swartz Creek MI, and unit in-service



Terex LT40 - Ford F600 4x4 (V1-JDC)

Terex LT4 Service Bucket

The Terex Hi-Ranger LT40 trouble truck features a simple compact design for easy maneuverability. The LT is typically mounted on a Class 5 truck chassis offering 26 feet of side reach and a maximum platform capacity of 400 lbs

ADDITIONAL PRODUCT FEATURES INCLUDE:

- Working Height: 45.6'
- Platform Height: 40.6'
- Side reach: 26.6'
- Insulation: 46KV Category C per ANSI 92.2
- Continuous And Unrestricted Rotation
- Bucket: 24"x30" end mount bucket w/ outside step and 180 deg rotator & tilt
- Bucket Capacity: 400 lbs
- Torsion Bars for Stabilization

BOOM

MAKE: Terex
MODEL: LT40
BOOM STYLE: Telescoping/Articulating
Upper Controls: Control-Plus single stick controller.
Hydraulic Tool Outlets At Platform
Engine Stop/Start controlled at platform and lower controls
Full pressure open center hydraulic system
Auxiliary Power, 12v - Allows the operation of any function for a time period limited by battery life
Automatic Boom Rest/Latch

CHASSIS

MAKE: Ford
MODEL: F600 4x4 SD Regular Cab – 169" WB DRW XL
ENGINE: 6.7L 4V OHV PowerStroke V8 Turbo Diesel B20
TRANS: TorqShift 10-speed Automatic
GVWR: 22,000lbs Payload Package
TIRES: 245/70Rx19.5 BSW Traction
HD Vinyl 40/20/40 Split Bench Seat
Radio: AM/FM Stereo w/ MP3 Player
SYNC 4 Communication & Entertainment System
XL Chrome Package
Snow Plow Prep Package
Engine Block Heater

Platform Running Boards
Rear View Camera & Prep Kit
Trailer Brake Controller
BackUp Alarm
BH82000 Combination Pintle Hook And 2" Ball
7-Prong Trailer Socket (Stop & turn signal lights on combined circuit)

BODY

126" 40/40 Steel Line Body with Curbside Rear Corner Entry & 30" TailShelf
(2) Rubber wheel chocks with eye bolt
Grounding Loop Kit: (2) copper rings located one at front and one at rear
(2) Amber strobe light (LED) with 4 inch tall and 6 inch diameter lens and branch guard.
(4) Whelen LED 3.5 Amber Flash Light (Grill & Rear Light Bar Mount)
5-lb ABC fire extinguisher with bracket & triangle reflector kit.

JDC Special Upgrades

3000W Puresine Inverter - C/S 1st Compartment bottom – vented & top guard
NonSkid from Cargo Bed to Top of Compartments including Side Walls. Not to include the bulkhead
96"x18"x18" Steel Top Box w/ Drop down doors mounted S/S
All Steps and Grab Handles Painted Safety Yellow
LED Rope Lighting inside line body



Terex USA, LLC dba Terex Utilities - 3140 15th Avenue SE - Watertown, SD 57201 - Phone: 605-882-4000

Date: 21-APR-2025

Quote Number: QU35443-TU- V1

Unit: LT40

JACK DOHENY COMPANY

777 DOHENY DR
NORTHVILLE , MI 48167-1957

Qty. Description
UNIT

1 Terex Aerial Devices

One (1) new Terex Hi-Ranger LT40 Articulating / Telescoping Aerial Device providing a working height of 45.6 ft (13.8 m) with a end mount platform.
Unit will be mounted behind the cab.

Design Criteria:

* Design criteria is in accordance with current industry and engineering standards applicable and accepted for structural and hydraulic design.

Lower Controls:

* Individual control levers are located in an accessible location on the turntable.

Lower Boom:

* Filament wound high strength fiberglass insert providing an insulation gap.

Upper Boom:

* Filament wound high strength fiberglass boom providing an insulation gap.

Rotation:

* Self-locking worm gear rotation drive is provided and equipped with bi-directional motor.

Continuous Unrestricted Rotation:

* A hydraulic rotary manifold provides a rotating oil distribution system for continuous and unrestricted rotation.

* A 4 channel electric collector ring is provided as standard.

Aerial device is designed as a Category C machine in accordance and is dielectrically tested and rated for operation on systems up to 46 Kv phase to phase per ANSI/SIA A92.2-2021

Hydraulic System:

* Full pressure open center hydraulic system.

* Hydraulic hoses are equipped with permanent type fittings.

Miscellaneous:

* All metallic components of the complete aerial device are powder coat white.

* The fiberglass upper boom, boom inserts, platforms and covers are white.

* One complete paper manual and access to an electronic copy of the manual providing operational and maintenance procedures, and a replacement parts listing.

* Warning decals provided with unit.

1 Pedestal,44 (To 48 Cab)

Pedestal.

1 8 Gal Tower Mt Hyd Tank, Site Gauge

8-Gallon Hydraulic Oil Reservoir.

* A 8 gallon hydraulic oil reservoir mounted on the side of tower with sight and temperature gauge.



Terex USA, LLC dba Terex Utilities - 3140 15th Avenue SE - Watertown, SD 57201 - Phone: 605-882-4000

Date: 21-APR-2025

Quote Number: QU35443-TU- V1

Unit: LT40

- * Return filter and oil eyes.
- * A ball type shut off valve.

1 Boom Rest, Auto Latch

A boom rest with a automatic latch is provided.

1 End Mount, 24x30

Platform 24 x 30 x 42 , End Mounted.

- * Includes one (1) outside access step with slip-resistant surface.

1 Safety Harness For Single Platform

A safety harness with lanyard is provided for fall arrest.

1 Platform Rest,Single,24x30

A padded saddle rest provides platform support during road travel.

1 Liner, 24x30

Insulated Platform Liner For 24 x 30 x 42 Platform:

- * Tested at 50 KV AC.

1 Cover, Platform Only, 24x30

Vinyl Platform Cover For 24 x 30 Platform:

- * Waterproof with internal elastic cord around edge.

1 Auxiliary Power, 12v

Auxiliary Pump:

- * Allow the operation of any function for a time period limited by the battery life.

- *Includes 12 volt electric motor for use on a 12 volt chassis.

Note: This includes a switch for activation at pedestal for electric or air function.

1 Boom Tip,400# 26.6ft Side Reach 0-72 Deg

Boom Tip with 4 Function Controls and Platform Rotator:

Upper Controls: Control-Plus single stick controller.

- * Enable lever must be actuated before operation.

- * Rated capacity of 400 lbs.

The end mount platform rotator offering 180 degrees of hydraulic rotation.

Hydraulic Platform Tilt is provided at platform and lower controls.

Engine Stop/Start controlled at platform and lower controls.



Terex USA, LLC dba Terex Utilities - 3140 15th Avenue SE - Watertown, SD 57201 - Phone: 605-882-4000

Date: 21-APR-2025

Quote Number: QU35443-TU- V1

Unit: LT40

Hydraulic Tool Outlets At Platform.

The lower boom articulation is from 0 to 72 degrees

1 Mtg Kit,Torsion Bars, 84 Ca Ford

Mounting Kit:

* Behind cab mount for use with torsion bars.

1 Transmission, Automatic, Ford (Muncie)

Pump for systems requiring 3 to 5 gallons per minute:

*Provides 3 gpm at 725 engine rpm and 5 gpm at 1150 engine rpm with a 127% pto.

1 Terex Base Chassis Controller

Terex Base Chassis Controller:

* Multiplexed system to include: Controller, LCD Screen, Manual and Schematics.

* Standard Options: Diagnostics, Status Screens, Event Log, Hours Meter, Selectable Button Labels, System Alerts and System Test.

* Programmable settings allow installer to customize/select options need for their application.

* Screw terminal-type connections and enclosure to cover connections.

* Recommended for Class 5 chassis

* Can be used on Class 6 and above chassis with limited outputs (no more than two (2).

* The PTO hour is standard. The engine hour meter is standard (When available). This is a message we get from the truck Data link. All trucks except Ford give us the Engine hours. So if it's a Ford, we just display PTO hours.

1 Usa

American flag displayed on unit.

1 Limited Product Warranty - Standard

Factory Warranty

1 Customer Disclamier On Customer Supplied Chassis

Customer Supplied Chassis:

* Along with the purchase order the customer will be required to include a copy of the chassis specification intended for use and the contact information of the supplying chassis dealer. If the chassis specification does not meet minimum requirements for the application additional costs may be incurred to meet those requirements.

* Terex Utilities, Inc. requires a weight study analysis to insure chassis loading and stability.

* Chassis's delivered to the installation facilities that do not meet minimum specification requirements will be noted at time of delivery and a suggested resolution will be provided back to the customer.

* Reference Terex Customer Furnished Chassis Delivery Policy for additional instructions.

1 126" Steel line body per attached specifications.



Terex USA, LLC dba Terex Utilities - 3140 15th Avenue SE - Watertown, SD 57201 - Phone: 605-882-4000

Date: 21-APR-2025

Quote Number: QU35443-TU- V1

Unit: LT40

1 96x18x18 steel Elite Truck top box w/Drop down doors. NO P/N

1 Install Lt Behind Cab

Install Aerial Device Behind Cab And Install All Associated Components:
* Final test and inspect completed unit including stability and dielectric testing per manufacturers requirements.

1 Hose & Fitting Kit Group 1

Hose and fittings to connect the hydraulic system from the oil reservoir to the pump and unit.

1 Misc Shop Supplies Group 3

Miscellaneous shop supplies.

1 Platform Rest Bottom Base Group 1

Platform rest, bottom base

1 Chassis Spring Add Left Rear(Req. Art)

Chassis Spring Additions:
* Build up left rear chassis springs to level vehicle.

1 Dot Inspection

DOT Inspection.

1 Set Chassis Parameters (Req'D)

Set chassis parameters.

1 Ecco Back-Up Alarm

Back-up alarm to sound when the vehicle is shifted into reverse.

2 Rubber Wheel Chock Eye Bolt (Standard)

Rubber wheel chocks with eye bolt.



Terex USA, LLC dba Terex Utilities - 3140 15th Avenue SE - Watertown, SD 57201 - Phone: 605-882-4000

Date: 21-APR-2025

Quote Number: QU35443-TU- V1

Unit: LT40

1 Grab Handle Set Three Point Contact

Grab Handle set for three point contact.

2 Mud Flap - Terex Logo (Standard)

Mud flap with logo.

Note: Trim As-Required.

1 Grounding Loop Kit (One Each)

Grounding Loop Kit:

* Consists of (2) grounding copper rings located one at front and one at rear.

1 Bed Mount Lt Series (105227-102658)

Boom rest.

1 Peterson 7-Lamp Led Kit Fmvss Dot

Peterson LED 7-lamp DOT Lighting Package:

* Complies with FMVSS 108.

* Includes required lights, junction box and wiring harness.

* Note: Includes lighted License Plate Area

* Note: Includes Clearance Lights if Applicable to application.

1 Inverter 3000w

3000 watt inverter, continuous, 120VAC, Up to 25A.

- Install in C/S First Vertical Comp. On bottom

1 Install Rigid Shelf and Louvers in C/S 1st Vertical Compartment for Inverter

2 Kit 4 Amber Led Strobe Light/Guard(Std)

Amber strobe light (LED) with 4 inch tall and 6 inch diameter lens and branch guard.

4 Light Led Amber (Grill Mount)(One Light)

Whelen LED 3.5 Amber Flash Light.

*3 LED Clusters, 10 flash pattern.

2 installed on Front chassis Grill. 2 on Rear Light Bar.

1 Pintle Hook 2 Ball Combination Bh82000

BH82000 Combination Pintle Hook And 2 Ball:

* Safety chain eyes.

Pintle hook brackets and attachment methods are designed to meet the associated pintle hook



Terex USA, LLC dba Terex Utilities - 3140 15th Avenue SE - Watertown, SD 57201 - Phone: 605-882-4000

Date: 21-APR-2025

Quote Number: QU35443-TU- V1

Unit: LT40

ratings. They are not designed for recovery purposes. If recovery attachments are required, please order the appropriate tow eyes.

1 Icc Rear Bumper

ICC rear bumper.

1 7-Prong Trailer Socket(Combined)Med Dty

7-prong trailer socket.

NOTE: Stop & turn signal lights on combined circuit.

1 Front Timbrens - Rubber Stabilizers

Timbren rubber stabilizers installed on axle.

1 Torsion Bar Rear

Torsion bar stabilizer for rear axle.

1 Oil Tank Mounting (Req For External)

Oil tank mounting for external reservoirs.

18 Hydraulic Oil - General Purpose

Fill with Hydraulic oil for general purpose use.

* Refer to the product maintenance manual for specific type to be used.

1 Safety Kit 5# Fire Extinguisher-Abc(Std)

Safety Kit consists of the following:

* 5-lb ABC fire extinguisher with bracket.

* James King triangle reflector kit.

1 Paint Body Floor With Non-Skid Paint

Paint body floor with non-skid paint.

1 Paint Compartment Top Non-Skid Paint

Paint compartment top with non-skid paint.

1 Paint Second Color Or Premium Color

Paint second color or premium.



Terex USA, LLC dba Terex Utilities - 3140 15th Avenue SE - Watertown, SD 57201 - Phone: 605-882-4000

Date: 21-APR-2025

Quote Number: QU35443-TU- V1

Unit: LT40

Paint Steps and Grab Handles Safety Yellow.

- 1 **Add Non-Skid Paint to Cargo area Bed walls from floor to top of Compartment. Not to include Bulkhead.**

Terex USA, LLC dba Terex Utilities

1. Federal Excise Tax will be added if certificate is not supplied with order.
2. The following items must be considered by the purchaser if not already included: Strobe Light; Wheel Chocks; Outrigger Pads; Outrigger Out of Stow Light; Truck Grounding Kit; Barricade Kit; Boom Stow Interlock; Auxiliary Let Down; Platform Liner; Platform Cover; Two-Speed; Start/Stop Controls; Oil Cooler; PAL; Anti-Two Block (Digger Derricks); Load Display (Digger Derricks) and Load Alert (Aerials).
3. Terex USA, LLC dba Terex Utilities strongly recommends all installation accessories be located up front in front in the quote or secondarily on the approved engineering drawing. Any accessories located or relocated during manufacturing may be subject to additional charges.
4. Terex USA, LLC dba Terex Utilities - Offers In-service Training.
5. Terex USA, LLC dba Terex Utilities - Assembly in Watertown.South Dakota is ISO 9001:2000 Certified.

126 Inches Long x 40 Inches High x ,94 Inches Wide

Chassis Cab to Axle (CA) of 84 Inches

- Bodies with one set of jack legs to have lifting eye and body shipping stands
- 16 gauge front bulkhead – Ship loose (unless specified)
- Wheel chock holders are to be installed ½" forward and ½" rearward of cutout
- All bulkheads to have pin access cutout/ cover when A-frame jack is ahead or behind bulkhead, x-frame jacks will not get pin access cutout/ cover

Body Dimensions:

126	Inches - Body Length
40	Inches - Body Height
94	Inches - Body Width
84	Inches - Chassis C/A
40	Inches - Compartment Height
18	Inches - Compartment Depth
58	Inches - Load Space Width
24	Inches - Top of Body to Top of Floor Dimension
18	Inches - Horizontal Compartment Height
6	Inches - Wheel Box Height

Body Materials:

16 ga Galvanneal	- Main Body Material	
12 ga. 4-Way Treadplate	- Compartment Tops Material	
14 ga Galvanneal	- Wheel Panels Material	
14 ga Galvanneal	- Split Front Bulkhead Material	Ship Loose
18 ga Galvanized	- Shelving Material	
Adjustable on Single Uni-strut	- Shelving Mounting Style	

Door Materials:

Standard, Double Panel	- Door Type	
18 ga Galvanneal	- Inner Door Material	
18 ga Galvanneal	- Outer Door Material	
Stainless Steel Rod & Socket	- Door Hinge Style	
5/16" Stainless Steel	- Door Rod Material	
Chain	- Vertical Door Holder Option	
Chain	- Horizontal Door Holder Option	
Single Point Rotary (Stainless Steel)	- Latch Type	
	Keyed Alike	- Lock Type
	- Wrap Around Striker with Rounded Corners	

Other Door Details:

- Wrap around door striker brackets

Floor and Understructure:

12 ga (.109) 4-Way Treadplate	- Bed Area Floor Material
LT40	- Unit Cutout in Floor
Full	- Body Frame Style
Structural	- Body Frame Material
6 Inch	- Body Frame Height

- 6" x 6" tapped plate welded to a 6" x 6" tube in frame

LT40 Subframe Installation

- Install customer supplied LT40 insert in Frame (PN#484174)
- Grounding Plate installed at rear of body
- Five (5) 1/4" - 20 Jiffy clips
- Hydraulic Tube 22"L x 3/8" Diameter
- Five (5) studs welded to fron flat
- Two (2) studs welded to rear horizontal flat
- Install bolt on lifting hooks and shipping stands to the opposite end if one set of outriggers is provided
- Welding studs below the body for running fuel lines from fuel tank to fuel tank

Accessories:

- Rubber Rolled Crown (PN# 30136) (Shipped Loose with Wheel Cut-Outs)
- Automotive Bulb Weatherstripping (PN# 30132) (Shipped Loose)
- Master Door Lock, Hook and Loop System on Both Sides with Three (3) Spring Loaded Door Handles
- One (1) Fuel Filler Cutout in Streetside of Fender Panel
- Two (2) Jiffy clips installed on both sides of cutouts
- Mud flap brackets - Terex PN65325255 installed
- Two (2) - 3/4" light holes cut out at front of body

Compartment Lights:

- L.E.D. Rope Lights (PN# 30811) in All body Compartments (Installed)

Paint:

- Powdercoat Complete; Interior and Exterior, Taffeta White DWS9-20001; PC0020
 - Paint the Complete Bed Area Same as Body
- No Paint (raw) on these surfaces of the LT40 wrapper
- Top Horizontal surface on and interior surface of all eight (8) vertical cylinders
- End most 12" of the flat portion of the bottom surface of the two (2) 6" x 3" cross tubes with cylinder holes

Streetside Compartmentation:**1st Vertical Compartment:**

24" Wide x 40" High x 18" Deep Compartment

- Two (2) Adjustable Shelves
 - Divider Slots on 2" Centers, with Five (5) Adjustable Dividers

2nd Vertical Compartment:

24" Wide x 40" High x 18" Deep Compartment

- Two (2) Adjustable Shelves
 - Divider Slots on 2" Centers, with Five (5) Adjustable Dividers

Horizontal Compartment:

54" Wide x 18" High x 18" Deep Compartment

- Vacant / Open Compartment

Rear Vertical Compartment:

24" Wide x 40" High x 18" Deep Compartment

- Two (2) Adjustable Shelves
 - Divider Slots on 2" Centers, with Four (4) Adjustable Dividers

Streetside Hotstick Shelf:

126 Inch Long Shelf Installed on the Streetside with a Rear Dropdown Access Door

- Stainless Steel Automotive Rotary Type Door Latch
 - Stud Mounted Latches to Have Hidden Fasteners Inside the Door
 - Striker Installed in Door Frame for Maximum Opening
 - Stud Mounted Automotive Style Latches Have Interior Plastic Latch Covers
- Automotive Bulb Type Weatherstripping Mechanically Fastened to Door Frame with Rounded Corners
- Plywood backstop
- Two (2) 7" edge Trim strips

Curbside Compartmentation:**1st Vertical Compartment:**

24" Wide x 40" High x 18" Deep Compartment

- Five (5) 1/2" Dia. Locking / Swivel Carriage Bolt Hooks, Adjustable, 1-3-1 Hook Set

2nd Vertical Compartment:

24" Wide x 40" High x 18" Deep Compartment

- Two (2) Adjustable Shelves
 - Divider Slots on 2" Centers, with Five (5) Adjustable Dividers

Horizontal Compartment:

54" Wide x 18" High x 18" Deep Compartment

- Eight (8) Adjustable Dividers installed on Compartment

Rear Vertical Compartment:

24" Wide x 40" High x 18" Deep Compartment

- Five (5) 1/2" Dia. Locking / Swivel Carriage Bolt Hooks, Adjustable, 1-3-1 Hook Set

Tailgate:

- Removable Steel Lasered Flat Retainer 4" high X full width of bed area installed at rear of load space.
- Includes pins and lanyards

Tailshelf:

- 12 Ga. treadplate tailshelf 30 inches Long x 94 inches Wide x 6 inches High.
- Lifting Eye welded to tailshelf
- Valve mounting brackets installed

Curb Side Access 20" Wide Recessed in Tailshelf

Gripstrut access steps to bed area with

12 gauge galvalume risers and side kickplates.

- One(1) Mini pool type grabhandle at side access
- One (1) - Low Profile grabhandle bolted to the top of CS compartment
- To have a 1/4" j x 4" flat added to bottom step for mounting step

Tailshelf Rear Lighting:

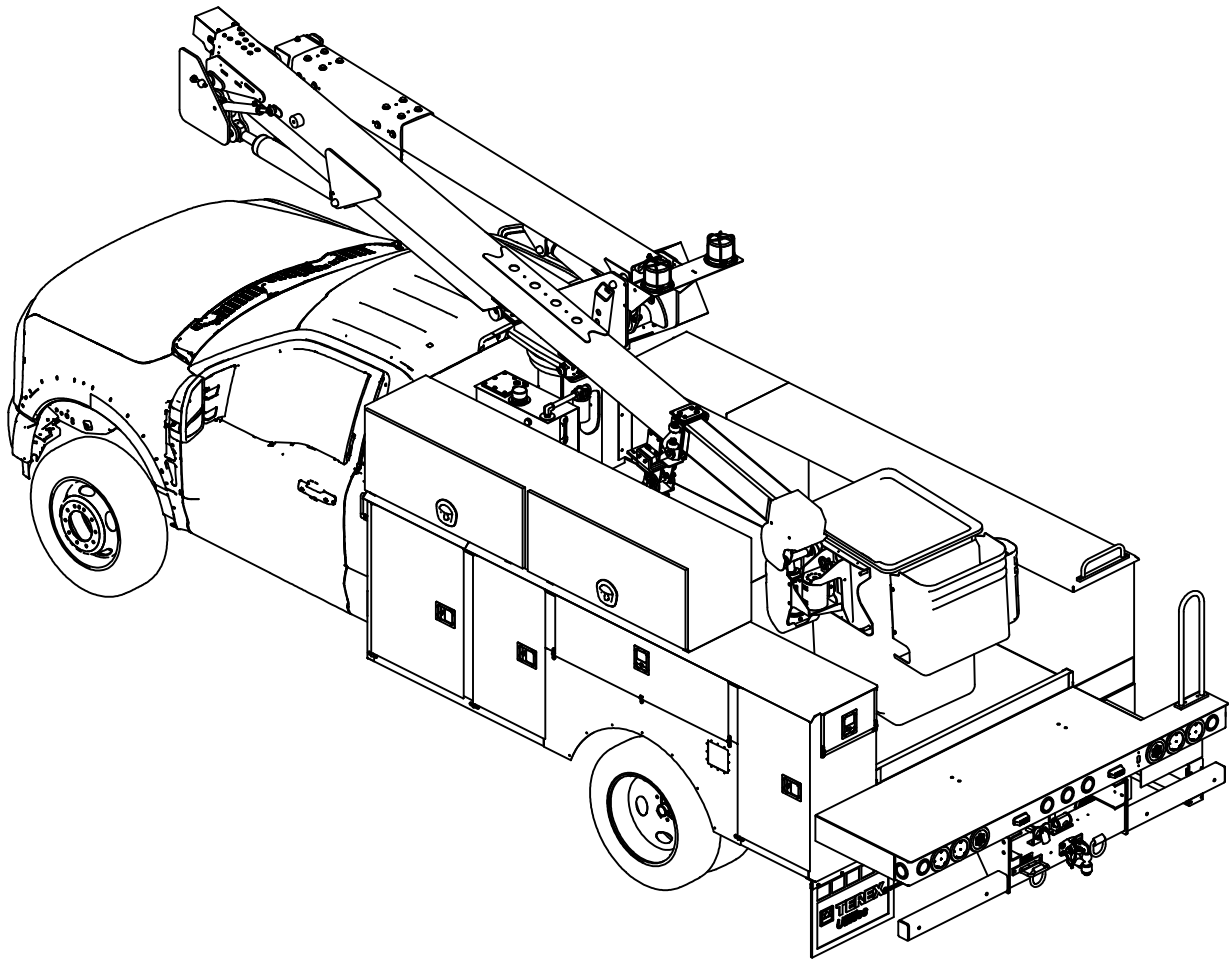
- 94" Wide **7-Lamp** light bar installed at rear of tailshelf NO LIGHTS
- To be built per Terex 99059 design

Wheel Chock Storage:

- Two (2) wheel chock holders installed on Curbside
- Include pendulum retainers

DESIGN PENDING

REVISIONS					
REV	DESCRIPTION	ECN	DATE	CHG BY	APP BY
1.01	ORIGINAL	-	-	RM	-



STREETSIDE REAR ISO VIEW



City Council Packet
QU35443 Install

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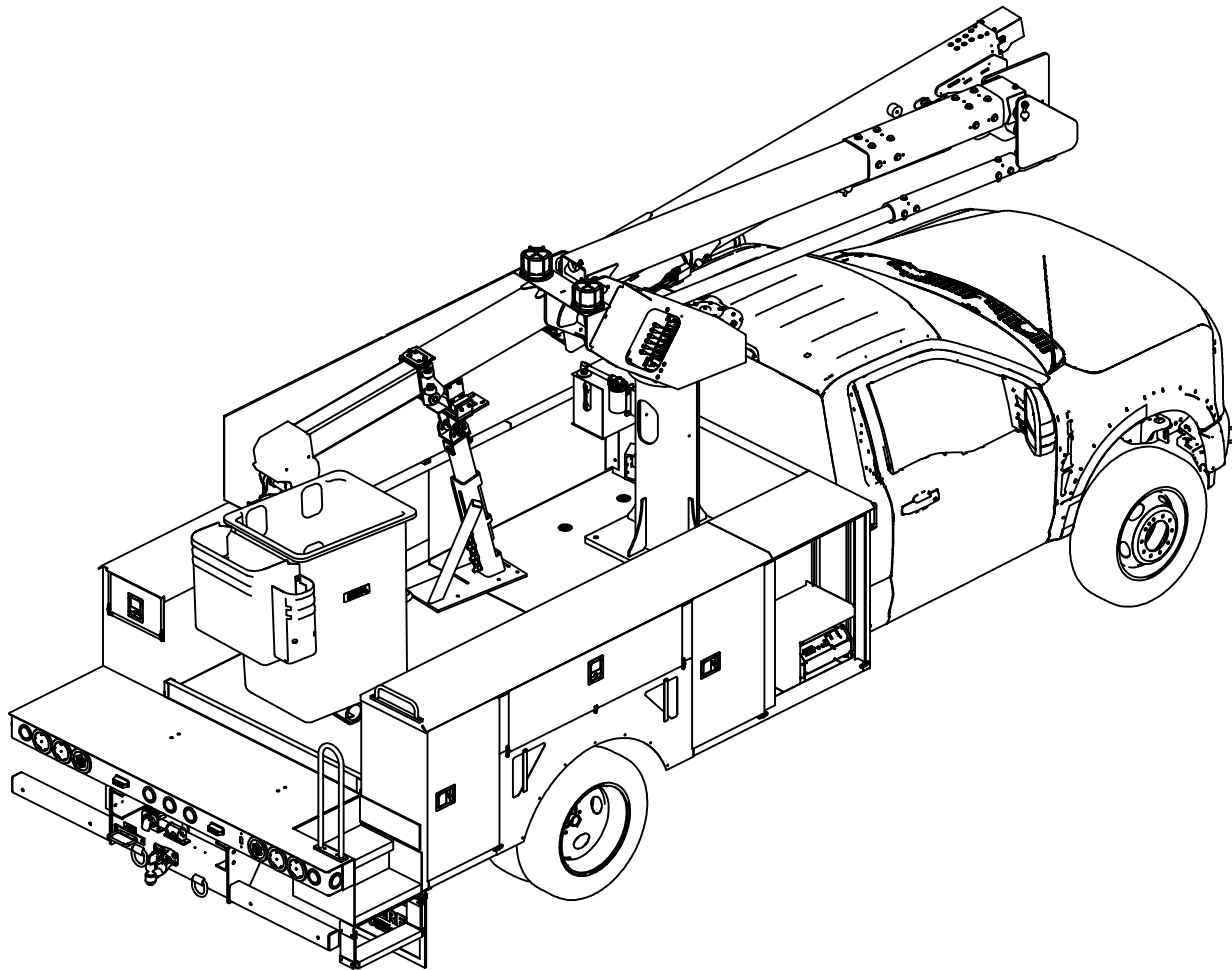
HEIGHTS AND CLEARANCES ARE ONLY ESTIMATES. ACTUAL WILL BE DICTATED BY CHASSIS FEATURES. PLEASE NOTE ANY CRITICAL DIMENSIONS.

x. ±1"
.x ±.5"
.xx ±.25"

UNLESS OTHERWISE NOTED

CUSTOMER: JACK DOHENY COMPANY

PRODUCT:	BOM: BM35038	SCALE: 1:40
LT40	DATE: 6/4/2025	PAGE: 1 of 4



CURBSIDE REAR ISO VIEW



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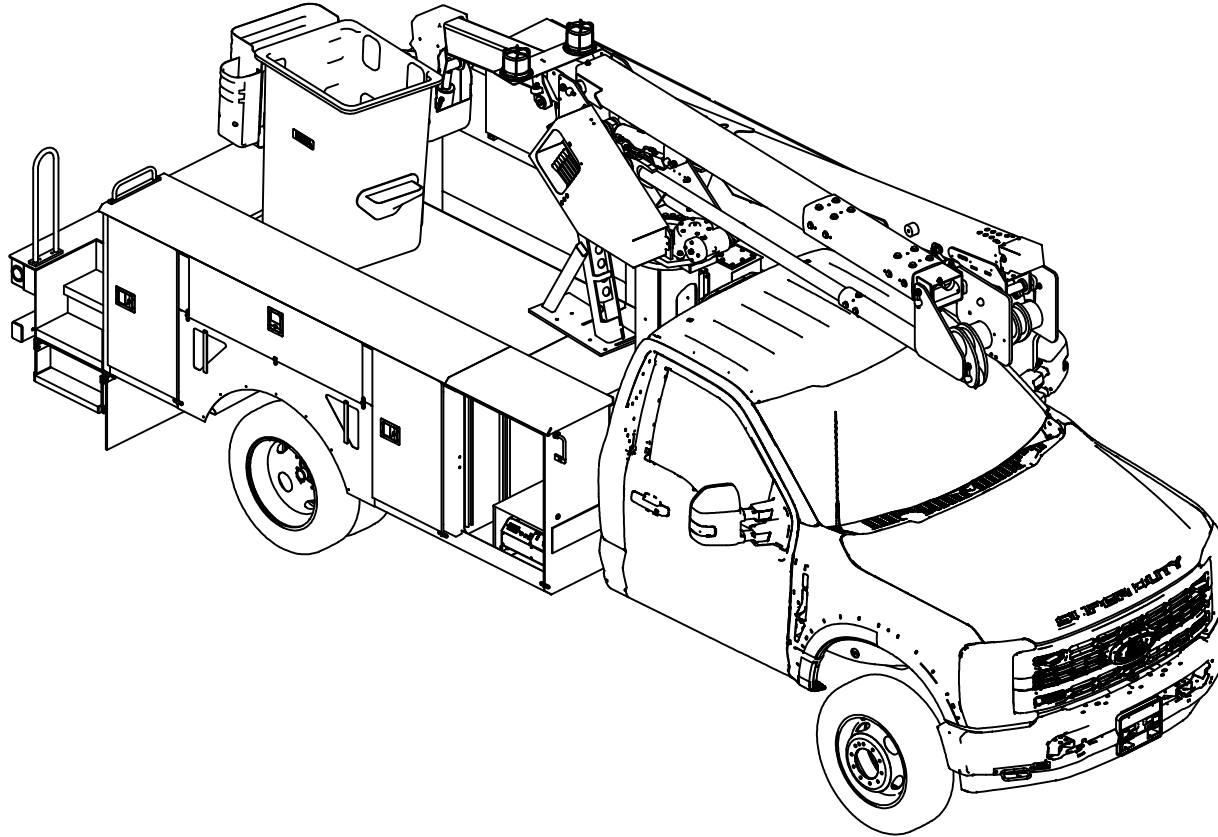
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July 13, 2026



CURBSIDE FRONT ISO VIEW



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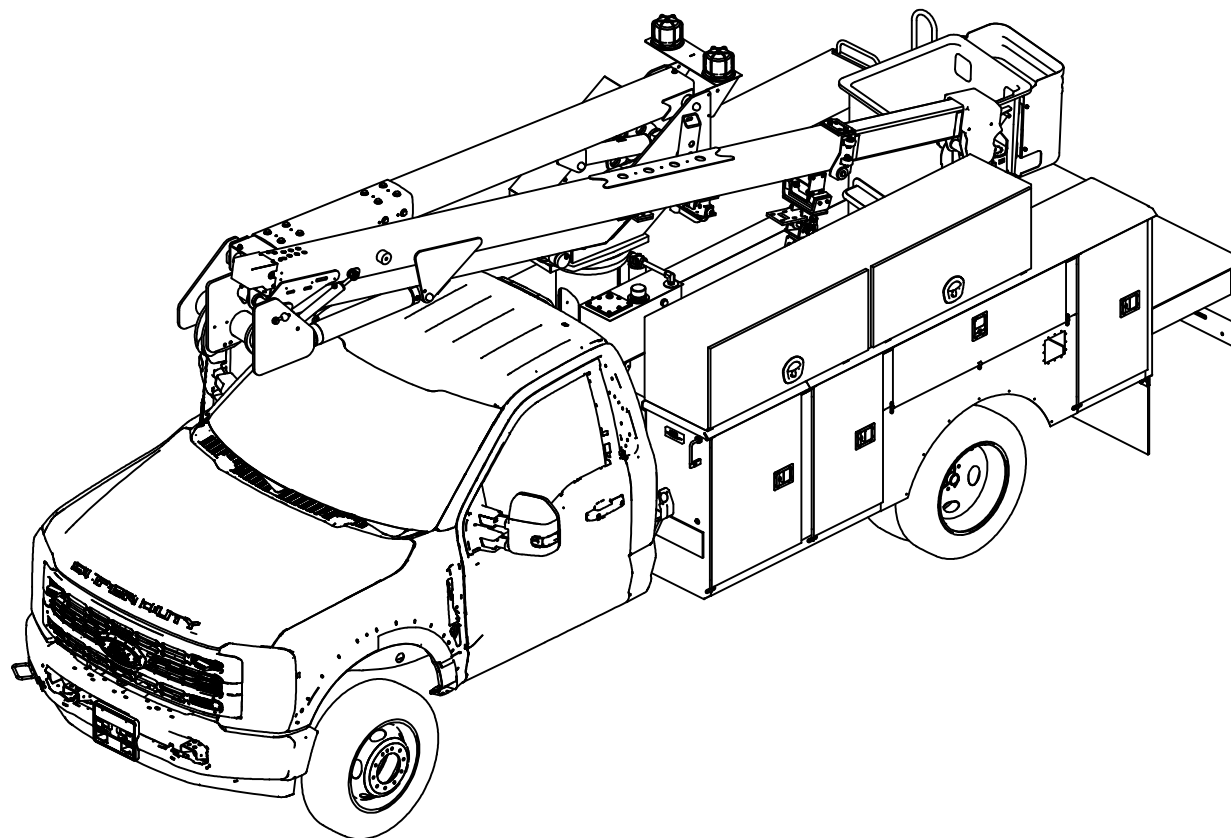
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STREETSIDE FRONT ISO VIEW



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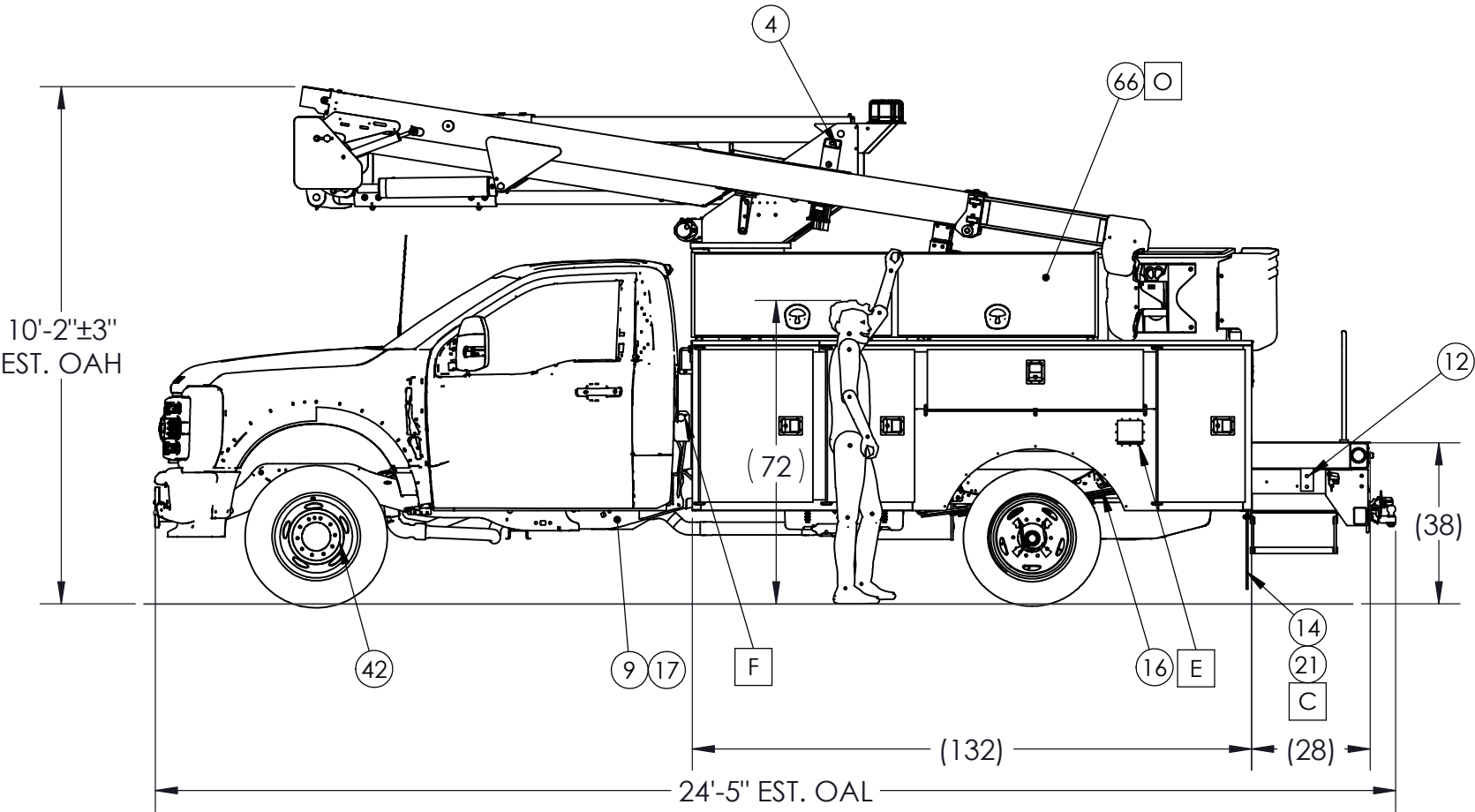
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CUSTOMER: JACK DOHENY COMPANY

PRODUCT:	BOM: BM35038	SCALE: 1:40
LT40	DATE: 6/4/2025	PAGE: 4 of 4

July 13, 2026

REVISIONS					
REV	DESCRIPTION	ECN	DATE	CHG BY	APP BY
1.01	ORIGINAL	-	-	MJR	-



SHIP LOOSE: (5)

BALLOONS NOT SHOWN: (51)(52)(53)(54)(55)(56)(58)(59)(60)(61)(62)

STREETSIDE VIEW



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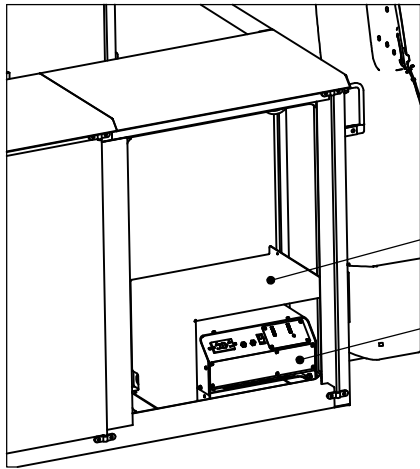
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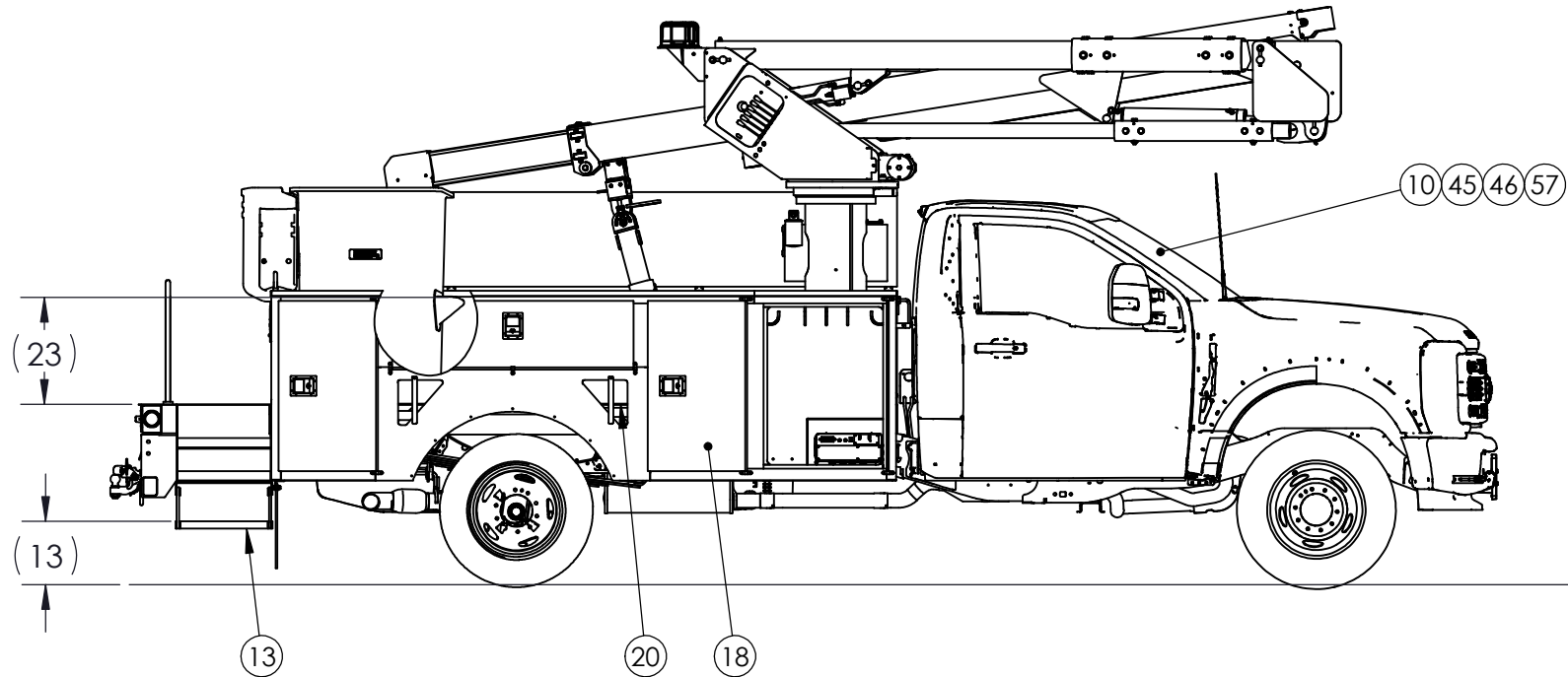
CUSTOMER: JACK DOHENY COMPANY

PRODUCT:	BOM: BM35443	SCALE: 1:40
LT40	DATE: 6/4/2025	PAGE: 1 of 8



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29 31 N



CURBSIDE VIEW



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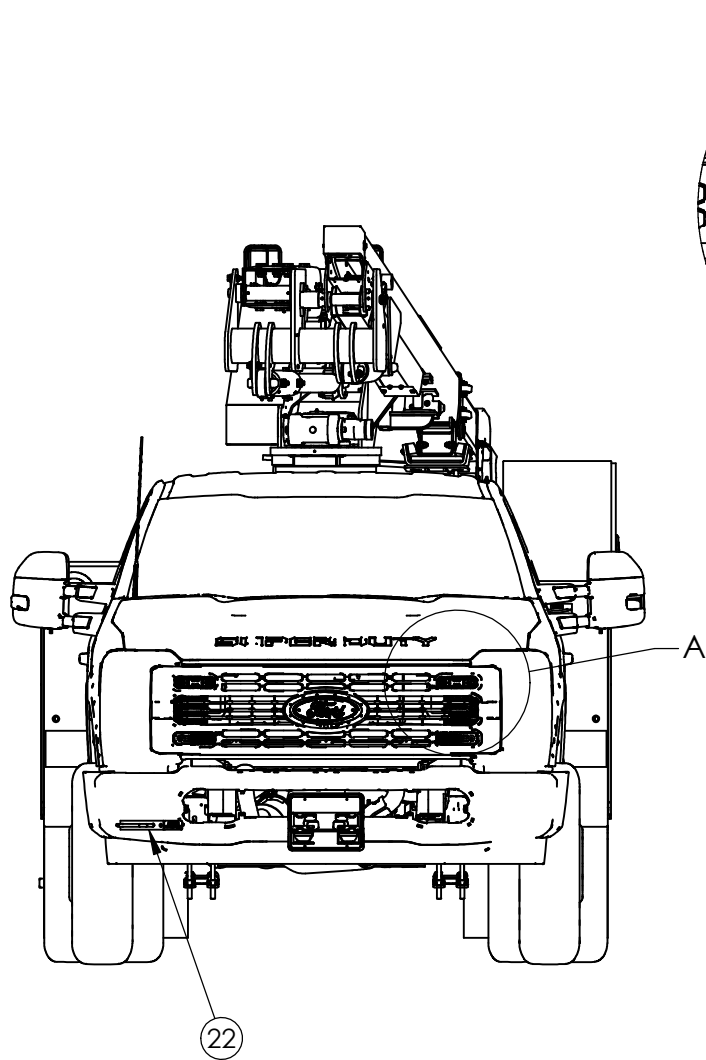
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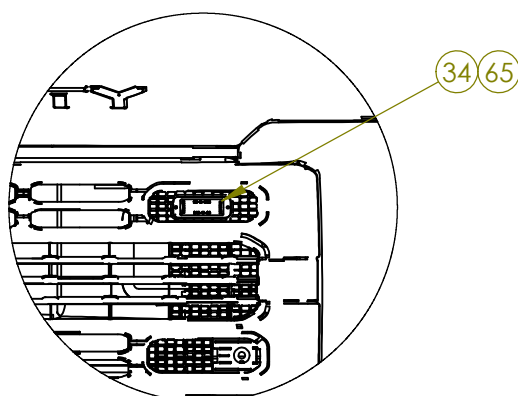
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PRODUCT:	BOM: BM35443	SCALE: 1:40
LT40	DATE: 6/4/2025	PAGE: 2 of 8

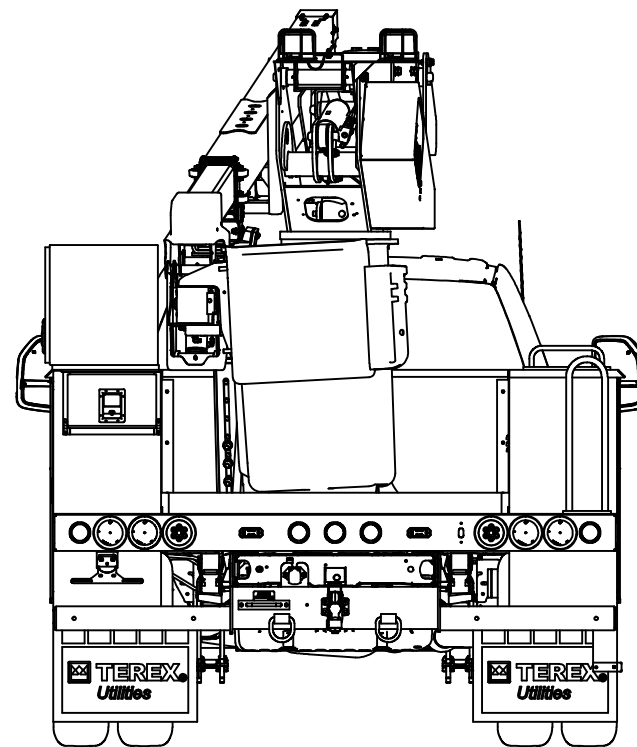
July 13, 2026



FRONT VIEW



DETAIL A
SCALE 1 : 12



REAR VIEW



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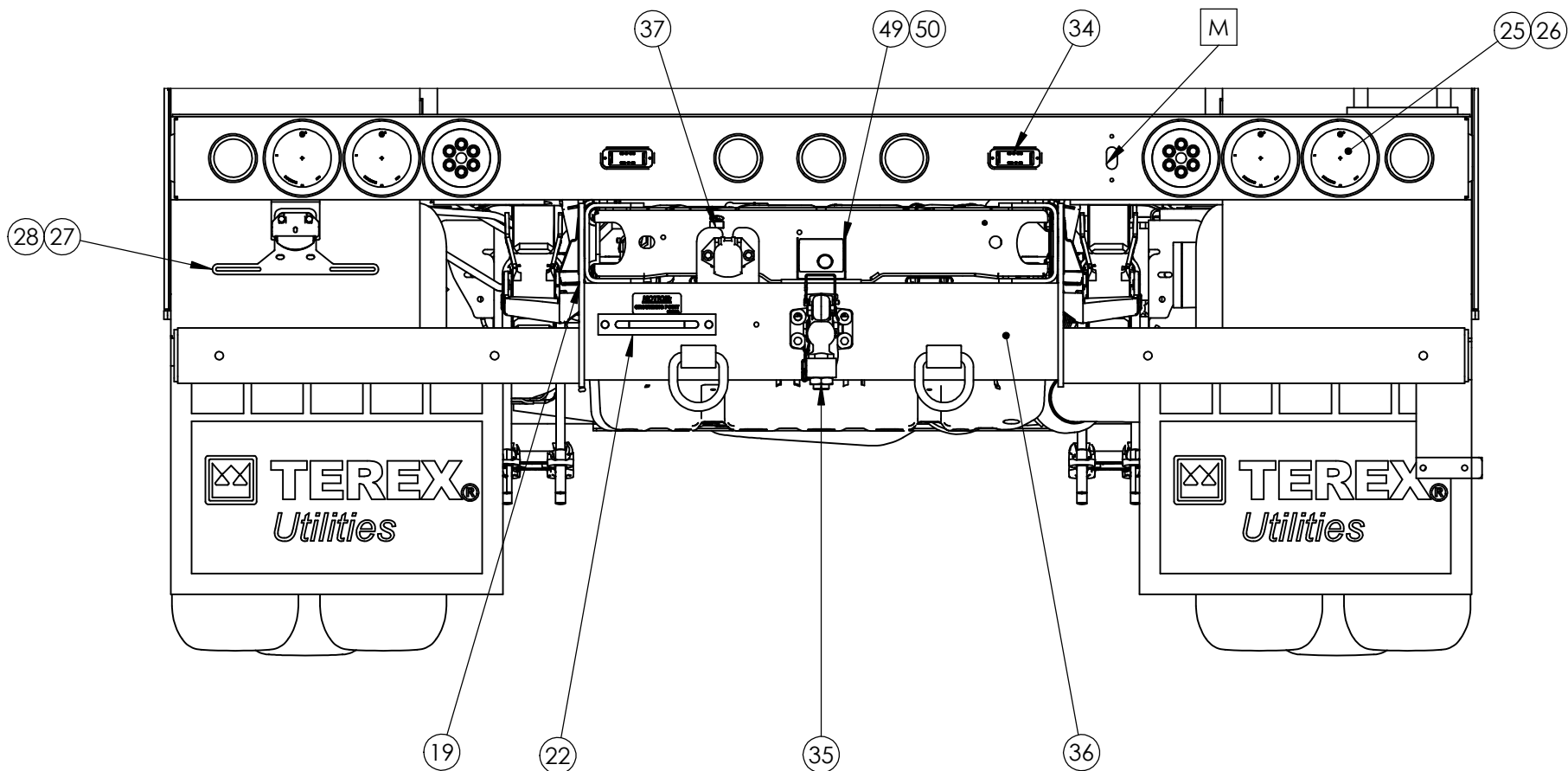
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OTHERWISE
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CUSTOMER: JACK DOHENY COMPANY

PRODUCT:	BOM: BM35443	SCALE: 1:32
LT40	DATE: 6/4/2025	PAGE: 3 of 8

July 13, 2026



DETAIL VIEW - TAILSHELF



City Council Packet
QU35443 Install

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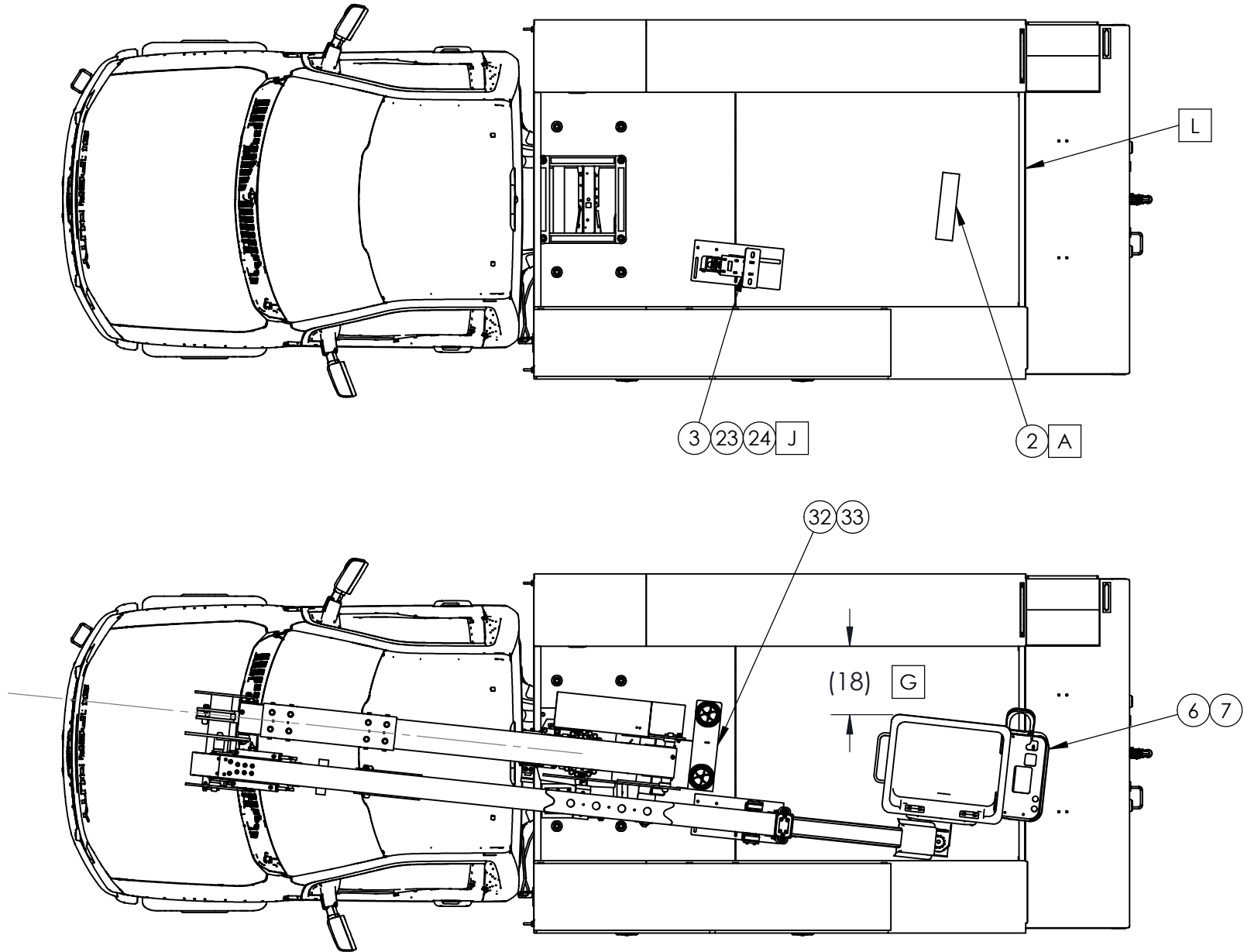
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CUSTOMER: JACK DOHENY COMPANY

PRODUCT:	BOM: BM35443	SCALE: 1:10
LT40	DATE: 6/4/2025	PAGE: 4 of 8

July 13, 2026



TOP VIEW W/BOOM & W/O BOOM



City Council Packet
QU35443 Install

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CUSTOMER: JACK DOHENY COMPANY

PRODUCT:	BOM: BM35443	SCALE: 1:40
LT40	DATE: 6/4/2025	PAGE: 5 of 8

July 13, 2026

B&G Bodies Inc. 132" Service Body 40 inches high X 94 inches wide.

- 18 Inch compartment depth.
- 58 Inch bed area.
- 24 Inch top of floor to top of body.
- 18 Inch horizontal compartment height.
- 16 Ga. Galvanneal body materials.
- 12 Ga. Hot rolled treadplate floor.
- 12 Ga. Hot rolled treadplate compartment tops.
- Stainless Steel Automotive rotary type door latches.
- Stainless steel rod and socket type door hinges.
- Chain stops on all doors.
- * Spring Assist on Horizontal Door Chain
- Double Panel Body Doors.
- Rubber rolled crown type fenders. **(Ship Loose with Cutouts)**
- Master door lock system.
- LED Rope light compartment lights in all body compartments with Weather Pack Connectors.
- * Does not include Boxes or Tailshelf Compartments
- * Lights Installed
- Automotive Bulb Type Weatherstripping. **(Installed)**
- Front bulk head **(Bolt-On)**
- Shelving / Hooks installed on DUAL Uni-Strut for infinite adjustment.
- Two (2) - 3/4" Light holes cut out at front of body - One each side

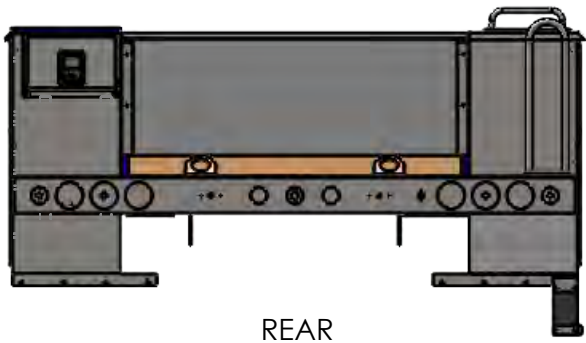
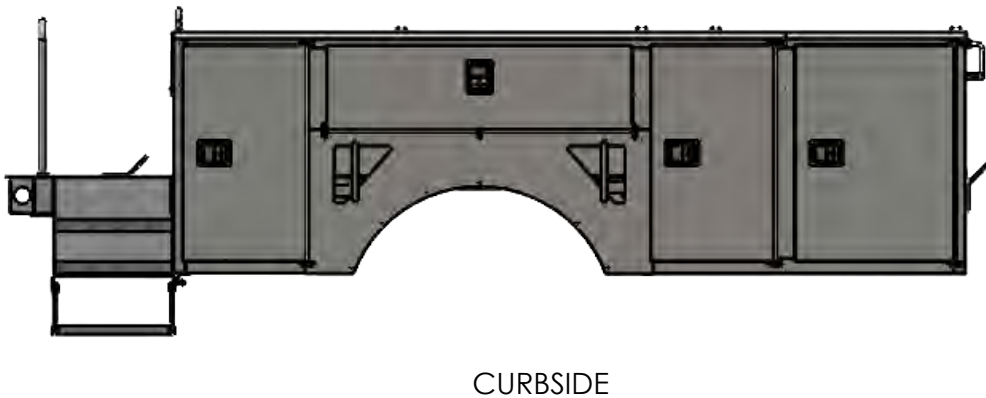
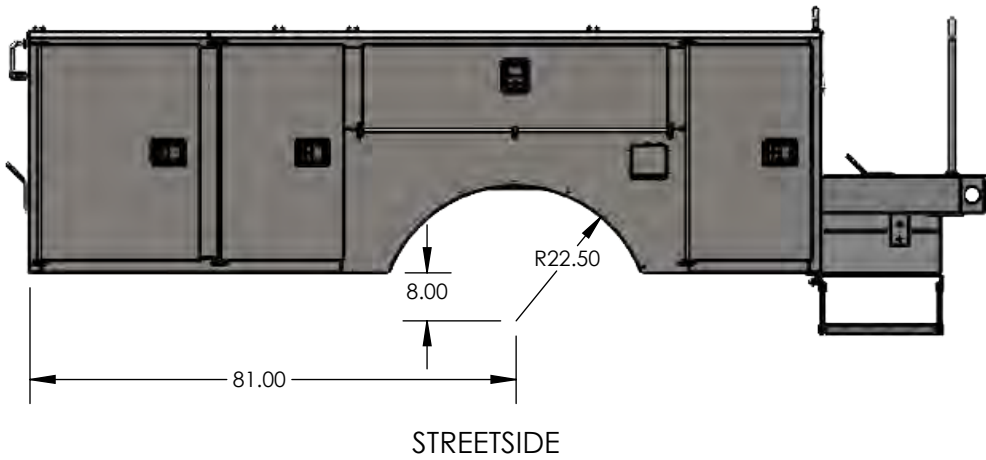
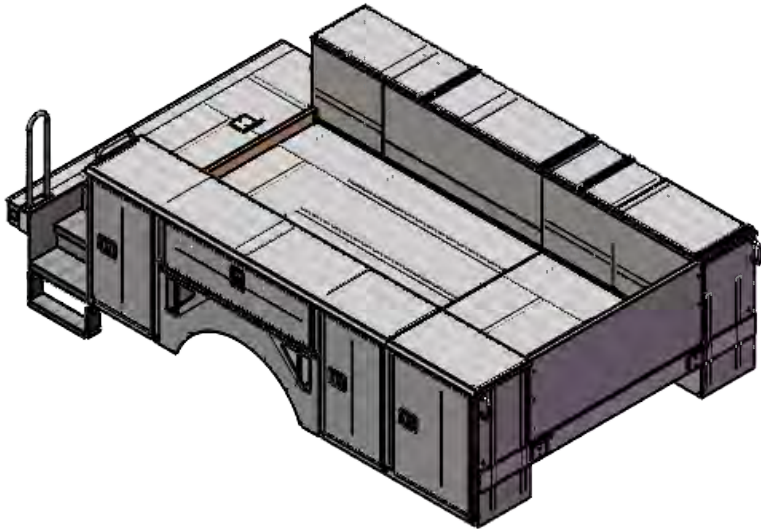
Tailgate:
Removable 4" high composite retainer X full width of bed area installed at rear of load space.
* Includes Pins and Lanyards

Wheel Chock Storage:
Two built into body wheel wells curbside.
* Pendulum Retainers.

Fuel Filler Cut out in Wheel panel, Streetside:
One (1) Square fuel filler cutouts in Streetside fender panel
Two (2) Jiffy clips installed on both sides of cutouts

Powder Coat Body:
Powder Coat Body and Inside of compartments Taffeta White.

Approved
RG
6/19/25



				BODY	QUOTE
REV.	DESCRIPTION	DRAWN BY	DATE	1050431394	16258
A	UPDATED PER REDLINE	BFM	4/28/2025		

B&G BODIES

CUSTOMER: Terex - Stock
CUSTOMER DESIGNER: -
DO NOT SCALE THIS DRAWING WORK TO FIGURES

Streetside Compartmentation:	BODY	QUOTE
	1050431394	6258

1st Vertical:
30 Inches wide with Two (2) shelves each with adjustable dividers on 4" centers.
One (1) wire guard bolted to bottom of compartment. PN 65374759

2nd Vertical:
24 Inches wide with Two (2) shelves each with adjustable dividers on 4" centers.

Horizontal:
54 Inch open compartment.

Rear Vertical:
24 Inches wide with Two (2) shelves each with adjustable dividers on 4" centers.

Hotstick Shelf:
132 Inches long with rear dropdown access door.

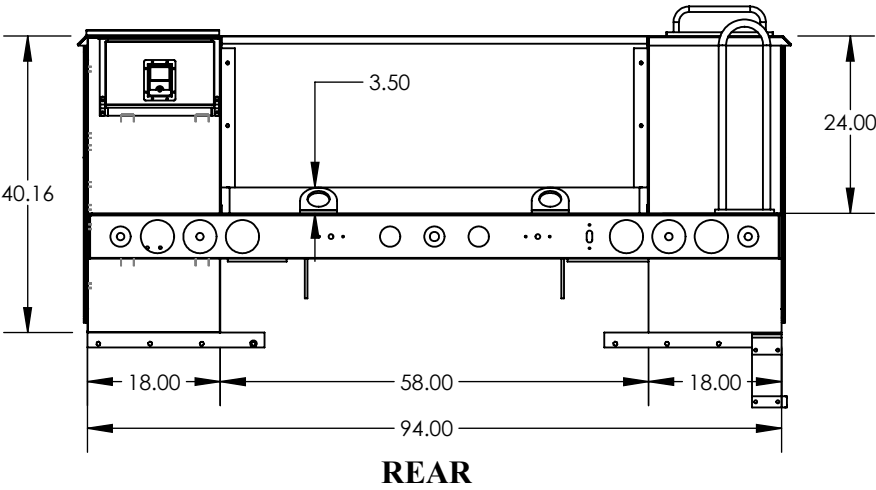
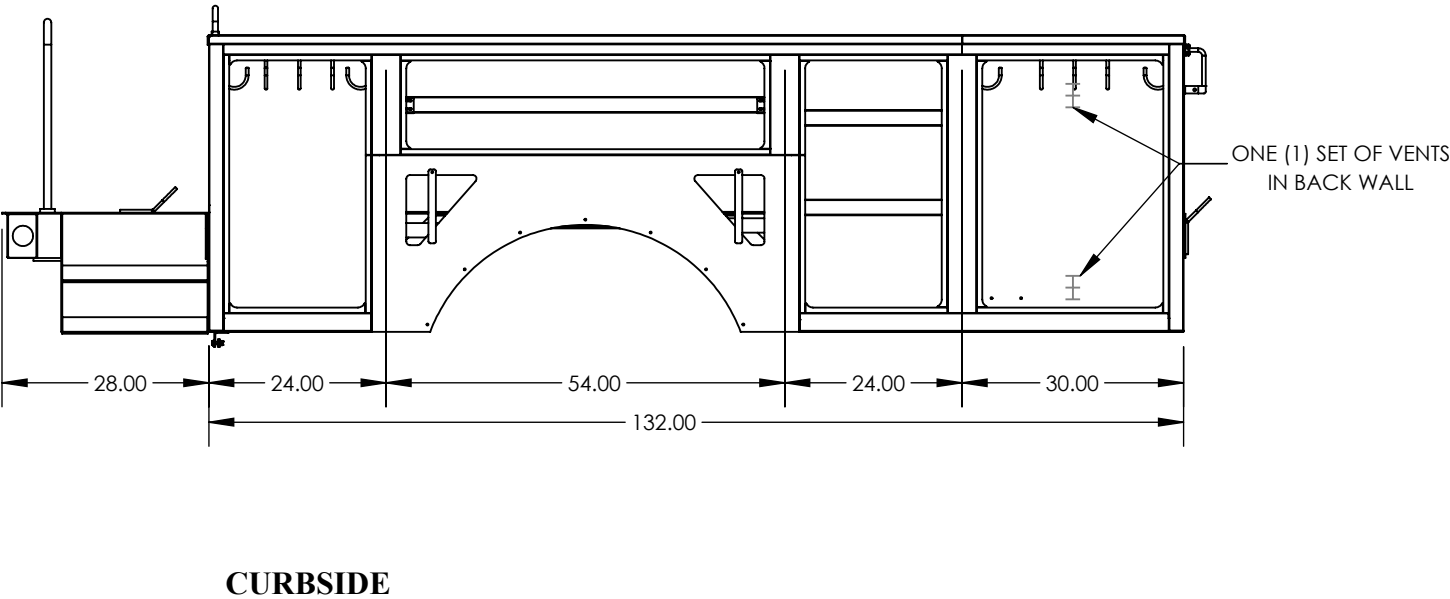
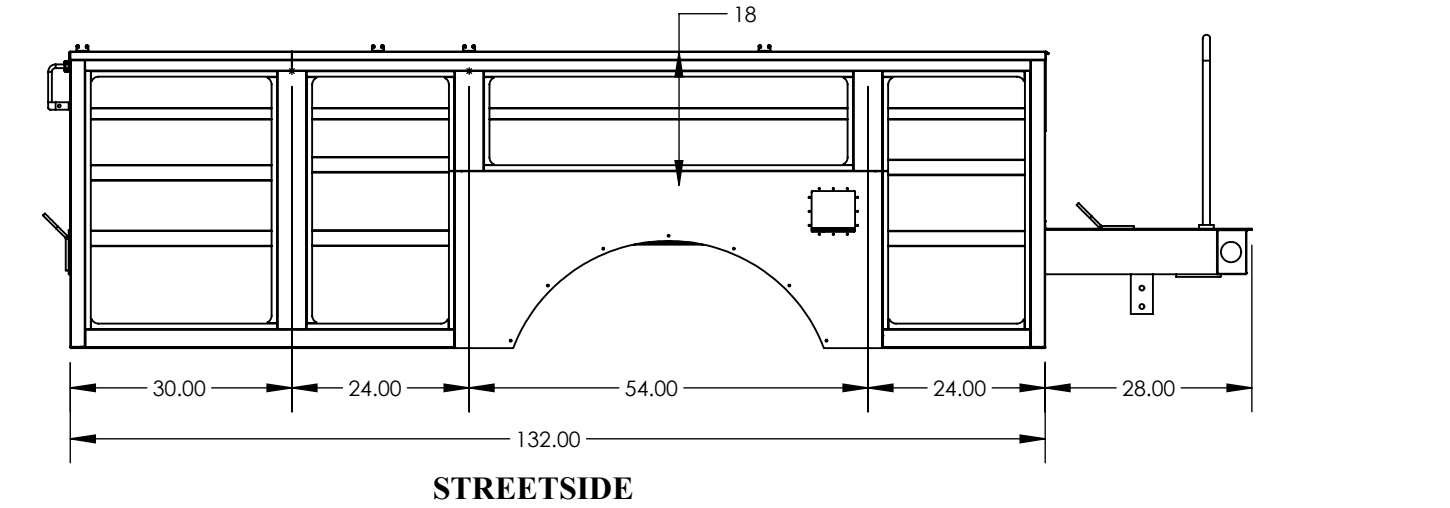
Curbside Compartmentation:

1st Vertical:
30 Inches wide with Five (5) - 1/2" Carriage Bolt Swivel / Locking material hooks 1-3-1.
Compartment to be vented, Two (2) vents on back wall.
Inverter mounting slots to be in floor of compartment.
Inverter wiring holes to be cut in back wall.

2nd Vertical:
24 Inches wide with Two (2) shelves each with adjustable dividers on 4" centers.

Horizontal:
54 Inch open compartment.
Adjustable dividers installed in compartment bottom on 6" centers.

Rear Vertical:
24 Inches wide with Five (5) - 1/2" Carriage Bolt Swivel / Locking material hooks 1-3-1.



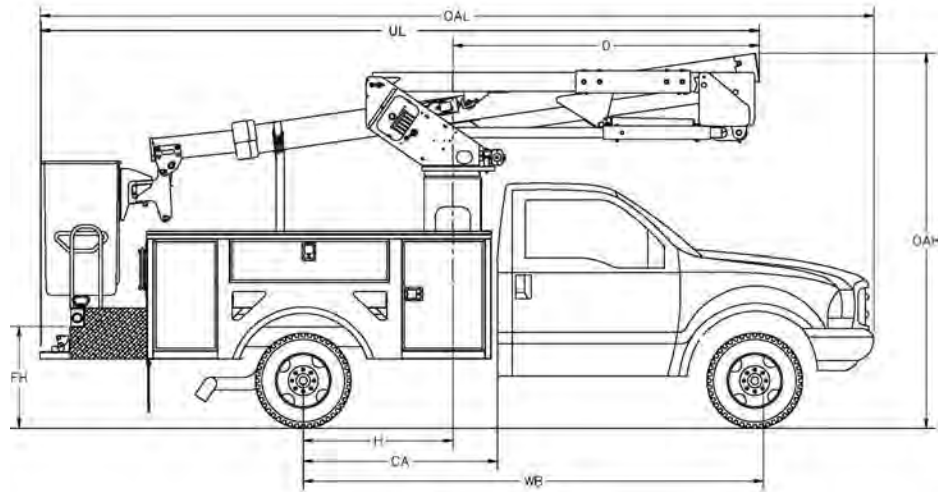
B&G BODIES			
CUSTOMER: Terex - Stock			
CUSTOMER DESIGNER: -			
DO NOT SCALE THIS DRAWING WORK TO FIGURES			
DRAWN BY:BFM	DATE:6/19/2025	SHEET 2 OF 4	



LT SERIES Hi-Ranger Telescopic Aerial Device

AERIAL DEVICES

Terex® Hi-Ranger Aerial Devices are known throughout the industry. They come with a long history featuring quality and innovative design.



MEASUREMENTS	LT40
Typical Frame Height (FH)	32 in. (81.3 cm)
Typical Cab Height (CH)	78 in. (198.1 cm)
Offset (O)	108 in. (274.0 cm)
Overall Height (OAH)	9' 9" (3.0 m)
Overall Length (OAL)	21' 10" (6.7 m)
Unit Length (UL)	19' 7" (6.0 m)
Center of Rotation (H)	46 in. (116.8 cm)
Cab to Axle (CA)	60 in. (152.4 cm)
Wheel Base (WB)	141 in. (358.0 cm)
Front Axle (FA)	7,000 lb. (3,175 kg)
Rear Axle (RA)	11,000 lb. ((4,990 kg)
Gross Vehicle Weight Rating (GVWR)	15,000 lb. (6,803 kg)
Recommended Weight for Stability (With Torsion Bars)	13,000 lb. (5,897 kg)
Frame Section Modulus	9.75 in ³
Frame Yield Strength	36,000 psi
Frame RBM	350,000 in-lbs



500 Oakwood Road
PO BOX 1150
Watertown, SD 57201-6150
USA

Phone: (605) 882-4000
Fax: (605) 882-1842
www.terexutilities.com
Email: utilities.info@terex.com

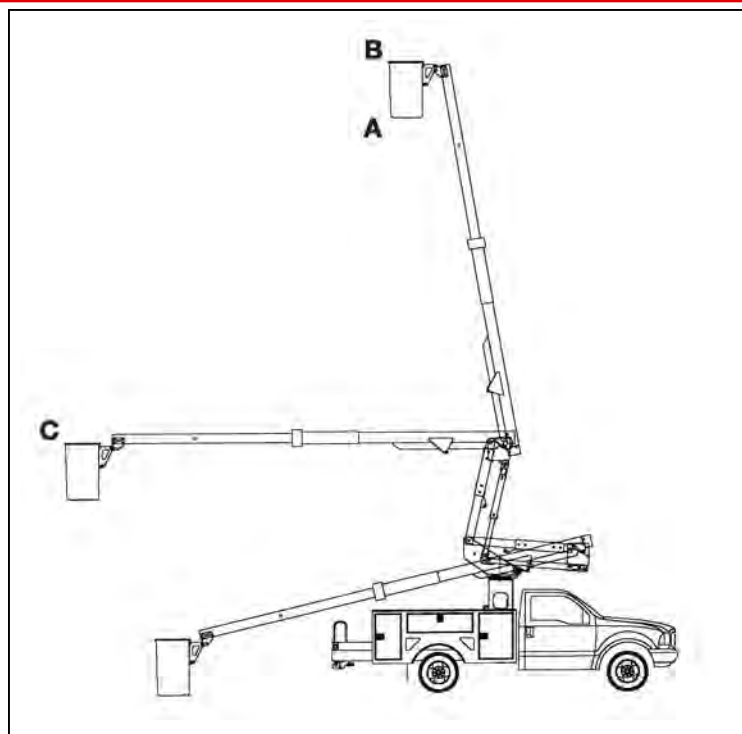
Distributed By:

LT SERIES

Hi-Ranger Telescopic Aerial Device

STANDARD EQUIPMENT

- End Mounted 24 x 30 x 42" One Person Platform
- Platform Capacity, *See Chart Below.*
- 4-Function Single Stick
- Safety Harness With Attached Lanyard
- Continuous Unrestricted Worm Gear Rotation
- Category "C" Rating Per ANSI A92.2
- Rectangular, Bi-Axial Epoxy Resin, Filament Wound Fiberglass Booms
- Full Pressure Controls on Side of Platform
- Individual Lever Lower Controls
- Platform Tilt Control At Upper and Lower Controls
- Hydraulic Tool Outlets
- Engine Stop / Start
- Hydraulic Platform Leveling
- Steel Main Boom with Fiberglass Insert
- Fiberglass Second Section Boom
- Fiberglass Lift Boom Insert
- Full Pressure, Open-Center Hydraulic System
- 8 Gallon Pedestal Mounted External Tank
- Padded Boom Rest
- Hydraulic Platform Rotator
- Truck Level Indicator
- Finish Painted



CAPACITIES AND DIMENSIONAL DATA (Based on a 40 Inch Frame Height)

	Bottom of Platform Height (A)	Working Height (B)	Horizontal Reach (C)	Boom Travel		Platform Capacity
				Lower Boom	Upper Boom	
LT40 without outriggers	40.6 ft (12.4 m)	45.6 ft (13.8 m)	26.6 ft (8.1 m)	0 to 72°	-14 to 80°	400 lbs. (181.0kg)
LT40 without outriggers	40.6ft (12.4 m)	45.6 ft (13.8 m)	27.9 ft (8.5 m)	0 to 81°	-14 to 80°	350 lbs. (159.0kg)
LT40 with outriggers	40.6 ft (12.4 m)	45.6 ft (13.8 m)	29.4 ft (9.0 m)	0 to 90°	-14 to 80°	400 lbs. (181.0kg)

OPTIONAL EQUIPMENT

- Various Platform Covers
- Liners With or Without Steps
- Auxiliary Power
- Auxiliary Let Down System
- 20 Gallon Remote Oil Reservoir
- Boom Overstow Protection
- Boom Stow Interlock
- Outrigger Sag Light
- Various Types of Outriggers
 - Moving Outrigger Alarm
 - Boom Interlock
- Truck Grounding Cable & Clamp
- Hybrid Enable
- HyPower™ Hybrid System by Terex®
- Automatic Boom Latch

Effective Date: September 2018. Product specifications and prices are subject to change without notice or obligation. The photographs and/or drawings in this document are for illustrative purposes only. Refer to the appropriate Operator's Manual for instructions on the proper use of this equipment. Failure to follow the appropriate Operator's Manual when using our equipment or to otherwise act irresponsibly may result in serious injury or death. The only warranty applicable to our equipment is the standard written warranty applicable to the particular product and sale and Terex makes no other warranty, express or implied. Products and services listed may be trademarks, service marks or trade-names of Terex Corporation and/or its subsidiaries in the USA and other countries. All rights are reserved. Terex® is a registered trademark of Terex Corporation in the USA and many other countries. Copyright 2018 Terex Corporation.

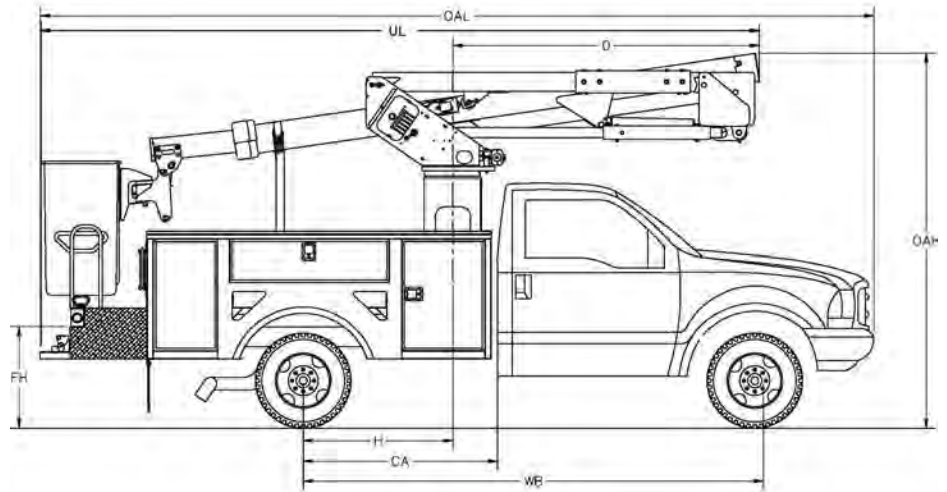


LT SERIES

Hi-Ranger Telescopic Aerial Device

AERIAL DEVICES

Terex® Hi-Ranger Aerial Devices are known throughout the industry. They come with a long history featuring quality and innovative design.



MEASUREMENTS	LT40
Typical Frame Height (FH)	32 in. (81.3 cm)
Typical Cab Height (CH)	78 in. (198.1 cm)
Offset (O)	108 in. (274.0 cm)
Overall Height (OAH)	9' 9" (3.0 m)
Overall Length (OAL)	21' 10" (6.7 m)
Unit Length (UL)	19' 7" (6.0 m)
Center of Rotation (H)	46 in. (116.8 cm)
Cab to Axle (CA)	60 in. (152.4 cm)
Wheel Base (WB)	141 in. (358.0 cm)
Front Axle (FA)	7,000 lb. (3,175 kg)
Rear Axle (RA)	11,000 lb. ((4,990 kg)
Gross Vehicle Weight Rating (GVWR)	15,000 lb. (6,803 kg)
Recommended Weight for Stability (With Torsion Bars)	13,000 lb. (5,897 kg)
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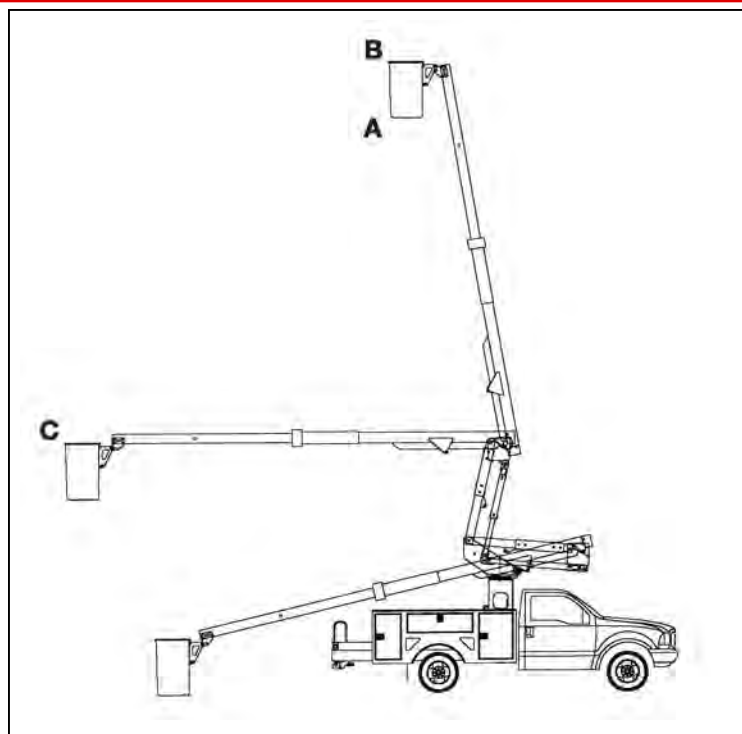
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- Engine Stop / Start
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- Steel Main Boom with Fiberglass Insert
- Fiberglass Second Section Boom
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- 8 Gallon Pedestal Mounted External Tank
- Padded Boom Rest
- Hydraulic Platform Rotator
- Truck Level Indicator
- Finish Painted



CAPACITIES AND DIMENSIONAL DATA (Based on a 40 Inch Frame Height)

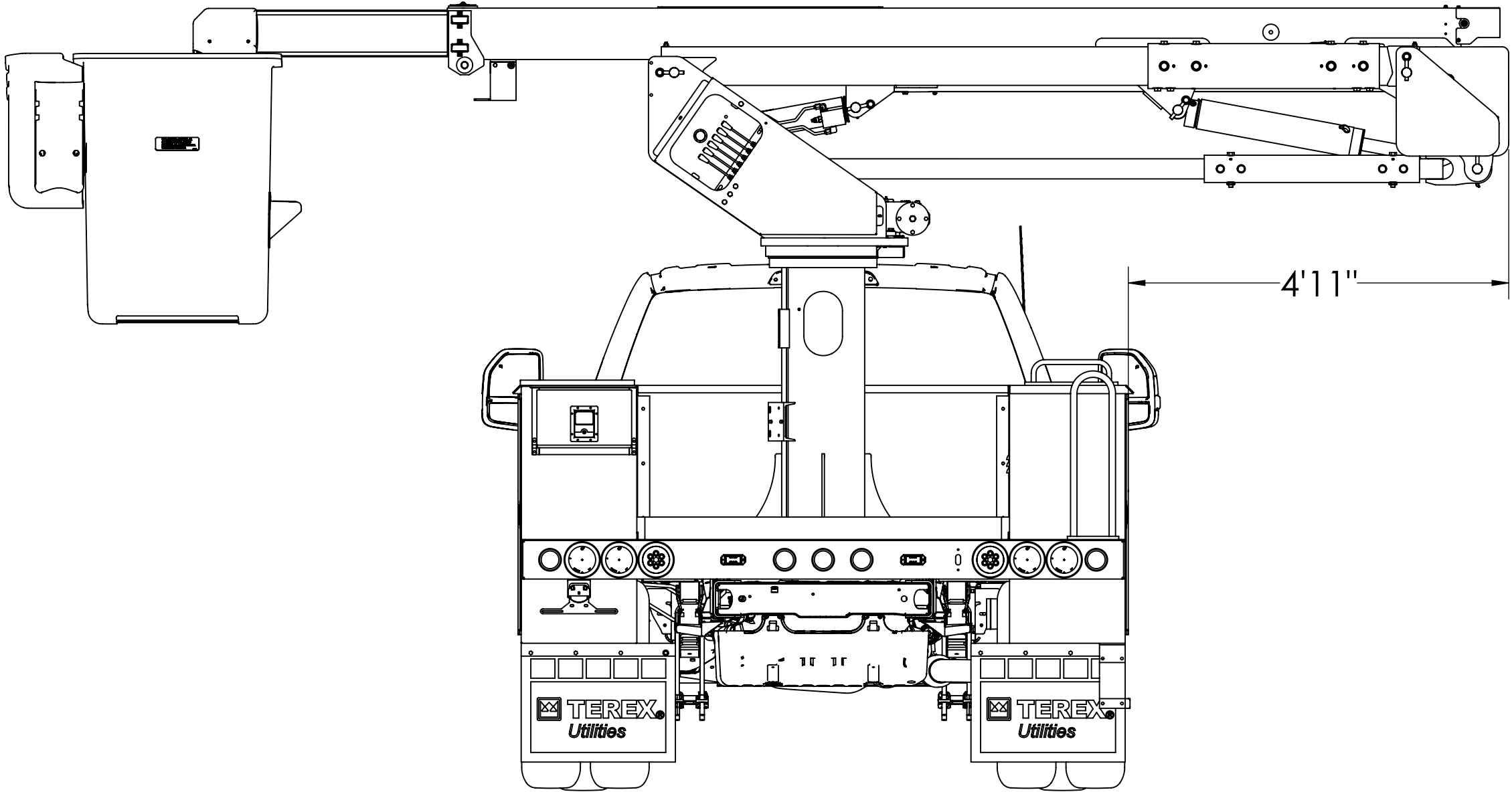
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- Boom Overstow Protection
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- Outrigger Sag Light
- Various Types of Outriggers
 - Moving Outrigger Alarm
 - Boom Interlock
- Truck Grounding Cable & Clamp
- Hybrid Enable
- HyPower™ Hybrid System by Terex®
- Automatic Boom Latch

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SHEET 1 OF 1			

PART NAME: LT40 BOOM, KNUCKLE OVERHANG INDICATION, DRAWING		
PRODUCT: -	ASSY:	MASS: LBS
MATERIAL: -		
DRAWN BY: KK	DATE: 01/21/2026	NOT TO SCALE FORM# 3469B

Terms and Conditions

*****Surcharges or rate increases issued by manufacturer that affect this quote following quote acceptance, but prior to order delivery, will be the responsibility of Buyer. Any surcharge or increase that is applied to this purchase will be applied at same cost as issued by manufacturer.*****

- Acceptance of this Proposal is subject to availability of the Equipment listed above.
- Sales Price does not include any applicable sales taxes. Buyer is responsible for and agrees to pay all applicable sales tax.
- The Sale of New Equipment Terms and Conditions are incorporated into and made a part of this Proposal upon acceptance and execution of this Proposal by both parties.
- Execution of this Proposal by Seller and Buyer constitutes a binding agreement between the parties.
- If this Proposal is not executed by both parties within thirty (30) calendar days from the Proposal Date, this Proposal shall become null and void, unless subsequently executed by both Buyer and Seller.

Thank you for your consideration of this proposal.

Sincerely yours,

Adam Mazzara

Adam Mazzara
Regional Sales Representative
608/712-6893
AdamMazzara@TeamJDC.com

This proposal becomes a contract for delivery and payment of the merchandise listed above only when signed by the customer or one of its officers.

Customer: _____

By: _____

Date: _____

Email: _____

Purchase Order#: _____

SALE OF NEW EQUIPMENT TERMS AND CONDITIONS

1. THE AGREEMENT. Jack Doheny Companies, Inc., (the "Seller") agrees to sell, transfer and convey its right, title and interest in the new goods, equipment, vehicles and/or other new items (collectively, the "Equipment") described in Seller's written Invoice for the Sale of New Equipment (the "Invoice") to the Buyer subject to the terms and conditions contained herein, which are incorporated into the Invoice, agreed to by the parties hereto, and together consists of the entire agreement between the Seller and Buyer (collectively, the "Agreement"). The Agreement shall be for the benefit of the Seller and Buyer and not for the benefit of any other person or entity. Prior courses of dealing, trade usage and verbal agreements not reduced to a writing signed by the Seller and Buyer, to the extent they differ from, modify, add to or change from the Agreement shall not be binding on the Seller.
2. TERMS OF PAYMENT.
 - 2.1 Payment Date. All payments for the Equipment are due from Buyer on the date of the invoice unless other terms are agreed to in writing between Seller and Buyer. Payment shall be made to Seller at the address specified in the Agreement, without any offset or deduction for any reason.
 - 2.2 Shipping Delays. If any shipment is delayed at the request of Buyer, payment shall become due based on the date Seller is prepared to make shipment, and Seller may invoice Buyer based on such date. All prices for Equipment are F.O.B. Seller's shipping point.
 - 2.3 Delinquent Payments.
 - 2.3.1 Any payment not made by Buyer on or before its due date shall be subject to a late charge on any unpaid balance at a rate of 18% per annum, or the highest interest rate allowed by law, whichever is greater.
 - 2.3.2 If a payment is not made on or before its due date, Buyer agrees that Seller may elect, in addition to any other remedy at law or in equity, to cease performance under the Agreement and any other agreement between Buyer and Seller until such payment is rendered to Seller.
3. DELIVERY. Seller does not guarantee delivery dates.
4. RISK OF LOSS. Buyer assumes all risk of loss of Equipment upon delivery by Seller to carrier if Equipment is shipped. For Equipment that is shipped, Seller agrees to: (a) prepare the Equipment for shipment to Buyer; (b) deliver custody of the Equipment to carrier; (c) make appropriate arrangements for the transportation to carrier; and deliver documents to enable Buyer to obtain possession of the Equipment. Seller shall not be obligated to obtain insurance or to prepay transportation/carrier costs for the Equipment. Buyer agrees to be responsible for and to timely pay all loading, unloading and other charges incidental to transportation of the Equipment. Whether Seller pays transportation charges or not, risk of loss shall pass to Buyer upon delivery of the Equipment to a carrier.
5. INSPECTION OF EQUIPMENT. Buyer has inspected the Equipment and is satisfied with the Equipment's condition.
6. INDEMNIFICATION. Buyer shall indemnify, hold harmless and release Seller from any and all liabilities, losses, damages, claims, costs and expenses, including attorney fees, arising out of, in whole or in part, from (a) the design, or manufacture of the Equipment; or (b) the use of the Equipment by Buyer and those acting on Buyer's behalf.
7. MISCELLANEOUS.
 - 7.1 No Assignment. There shall be no assignment of the Agreement by Buyer without the prior written approval of Seller. Any assignment of the Agreement shall not relieve Buyer of its obligations under the Agreement.
 - 7.2 Force Majeure. Neither party will be liable for any delay or failure to perform its obligations hereunder, other than a payment obligation, due to any cause beyond its reasonable control including without limitation, acts of God or of the public enemy, including terrorists, acts of the government in its sovereign capacity, fires, floods, epidemic, strikes, picketing or boycotts, or any other circumstances caused by natural occurrences or third party actions beyond the reasonable control and without the fault or negligence of the party whose performance is affected ("Force Majeure Events"); provided that the affected party provides the other party prompt notice of the applicable circumstance and uses commercially reasonable efforts to re-commence performance as promptly as possible; provided, further, that if the duration of such Force Majeure Event exceeds thirty (30) days, the other party may terminate the Agreement upon delivery of written notice to the affected party.
 - 7.3 Venue. The parties agree that any dispute under the Agreement shall be brought in the applicable state or federal court located in the county in which the Originating Branch is located and the parties waive any right to a jury trial.
 - 7.4 Construction and Captions. The parties acknowledge that each has reviewed the Agreement and that the normal rules of construction to the effect that any ambiguities are to be resolved against the drafting party shall not be employed in the interpretation of the Agreement or any exhibits or amendments hereto; and that section headings appearing in the Agreement are for convenience of reference only and they are not intended, to any extent or for any purpose, to limit or define the text of any section or any subsection hereof. In the event any part of the Agreement is found to be ambiguous, such ambiguity shall not be construed against any party.
 - 7.5 Entire Agreement. The Agreement constitutes the sole and entire agreement between the parties and supersedes all prior and contemporaneous statements, promises, understandings or agreements, whether written or oral.
 - 7.6 Amendments. The Agreement may be amended, modified or altered at any time upon the approval of the Seller and Buyer; however, any such amendment must be in writing and signed by the Seller and Buyer in order for such amendment to be of any force and effect.
 - 7.7 Partial Invalidity. In the event that any provision of the Agreement is declared by any court of competent jurisdiction or any administrative judge to be void or otherwise invalid, all of the other terms, conditions and provisions of the Agreement shall remain in full force and effect to the same extent as if that part declared void or invalid had never been incorporated in the Agreement and in such form, the remainder of the Agreement shall continue to be binding upon the parties.
 - 7.8 Counterparts. The Agreement and any amendment thereto may be signed and executed in one or more counterparts, each of which shall be deemed an original and all of which together shall constitute one Agreement. Delivery of an executed counterpart of a signature page of the Agreement by facsimile or email shall be effective as delivery of an originally executed counterpart of the Agreement.
 - 7.9 Authority. Each person(s) executing the Agreement as an agent or in a representative capacity warrants that he or she is duly authorized to do so.

NO WARRANTY. SELLER MAKES NO WARRANTIES OR REPRESENTATIONS EXPRESS OR IMPLIED BY OPERATION OF LAW OR OTHERWISE, INCLUDING WITHOUT LIMITATION, ANY IMPLIED WARRANTY OF MARKETABILITY OR FITNESS FOR PARTICULAR PURPOSE, ALL OF WHICH ARE SPECIFICALLY HEREBY DISCLAIMED. To the extent allowed by law and those agreements, Seller transfers and assigns to Buyer the Equipment manufacturer's warranties, if any such warranty is provided by the Equipment manufacturer. In no event shall Seller be liable to Buyer for any incidental, consequential, special, exemplary, and/or punitive damages, including without limitations, loss of revenue or profit.



In reference to our telephone conversation, I am pleased to send you this quote.

TO: City of Swartz Creek

Attn: Robert Bincsik

1-810-955-5978

rbincsik@cityofswartzcreek.org

Rob,

The following quote is just to give you a rough idea of all costs involved in this project. When you are able to make a final decision on the equipment you require, a more detailed quote will be supplied.

1 Ea. F600 Ford chassis with diesel engine, automatic transmission, and standard options. \$78,500.00

1 Ea. AL-95S-15, 18,000 lb. rated hook loader with PTO, bumper, fenders, 54" hook height, cab controls, reservoir, filter, and installation. \$54,027.00

1 Ea. UTLI46, non-insulated bucket lift with a working height of 45'8", a side reach of 25'8", bucket capacity of 350 lbs., side opening door in bucket, bucket rotator, emergency lowering system, 110 VAC outlet in basket, mounted to a 14' flatbed body with compartmentation, access ladder at rear of body, outriggers at rear of body, and DOT bumper with lights. \$88,650.00

1 Ea. Chipper body 14' x 7' x 7' a capacity of 24 yards, ½ double barn door at rear, subframe for use with a 54", AL-95S-15 hook loader. \$16,450.00

1 Ea. Dump body 14' x 2' x 7' a capacity of 8 yards of material, ¼ cab shield, dump through tail gate with manual release, manual, crank type tarp mounted on body, subframe for use with a 54", AL-95S-15 hook loader. \$13,500.00

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July 13, 2026



1 Ea. Flatbed body, 14' x 84" wide, 3/16" steel tread plate deck, 52" headboard, stake pockets on 24" centers, 2' x 1/4" rub rail, crossmembers on 16" centers, long sills of 6" x 2" tubing, 54" hook height for use with an AL-95S-15 hook. \$11,450.00

All above bodies are painted one standard color of your choice and include factory freight.

05/24/2026

Mike Forsyth

Sales

Phone: (775) 225-4005

mike.forsyth@amplirollusa.com

4750 14 Mile Rd NE, Rockford, MI 49341

www.amplirollusa.com

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Municipal Employees' Retirement System of Michigan

Annual Actuarial Valuation Report
December 31, 2025 - Swartz Creek, City of (2504)





Spring 2026

Swartz Creek, City of

In care of:
Municipal Employees' Retirement System of Michigan
1134 Municipal Way
Lansing, Michigan 48917

This report presents the results of the Annual Actuarial Valuation, prepared for Swartz Creek, City of (2504) as of December 31, 2025. The report includes the determination of liabilities and contribution rates resulting from the participation in the Municipal Employees' Retirement System of Michigan ("MERS"). This report contains the minimum actuarially determined contribution requirement, in alignment with the MERS Plan Document, Actuarial Policy, the Michigan Constitution, and governing statutes. Swartz Creek, City of is responsible for the employer contributions needed to provide MERS benefits for its employees and former employees.

The purposes of this valuation are to:

- Measure funding progress as of December 31, 2025,
- Establish contribution requirements for the fiscal year beginning July 1, 2027,
- Provide information regarding the identification and assessment of risk,
- Provide actuarial information in connection with applicable Governmental Accounting Standards Board (GASB) statements, and
- Provide information to assist the local unit of government with State reporting requirements.

This valuation assumed the continuing ability of the plan sponsor to make the contributions necessary to fund this plan. A determination regarding whether or not the plan sponsor is actually able to do so is outside our scope of expertise and was not performed.

The findings in this report are based on data and other information through December 31, 2025. The valuation was based upon information furnished by MERS concerning Retirement System benefits, financial transactions, plan provisions and active members, terminated members, retirees and beneficiaries. We checked for internal reasonability and year-to-year consistency, but did not audit the data. We are not responsible for the accuracy or completeness of the information provided by MERS.

The Municipal Employees' Retirement Act, PA 427 of 1984 and the MERS' Plan Document Article VI Sec. 71 (1)(d), provides the MERS Board with the authority to set actuarial assumptions and methods after consultation with the actuary. As the fiduciary of the plan, the MERS Retirement Board sets certain assumptions for funding and GASB purposes. These assumptions are reviewed regularly through a comprehensive study, most recently in the Spring of 2025.

The Michigan Department of Treasury provides required assumptions to be used for purposes of Public Act 202, of 2017, reporting. These assumptions are for reporting purposes only and do not impact required contributions. Please refer to the State Reporting page found at the end of this report for information for this filing.

For a full list of the assumptions used, please refer to the division-specific assumptions described in table(s) in this report, and to the Appendix on the MERS website at:

<https://www.mersofmich.com/Portals/0/Assets/Resources/AAV-Appendix/MERS-2025AnnualActuarialValuation-Appendix.pdf>

The actuarial assumptions used for this valuation, including the assumed rate of investment return, are reasonable for purposes of the measurement. The combined effect of the assumptions is expected to have no significant bias (i.e., not significantly optimistic or pessimistic). The asset valuation method is more likely to produce an actuarial value of assets that is greater than the market value of assets until application of the dedicated gains policy achieves an assumed rate of investment return of 6.50% (currently 6.79%).

In December 2021, the Actuarial Standards Board (ASB) adopted a revision to the Actuarial Standard of Practice (ASOP) No. 4, *Measuring Pension Obligations and Determining Pension Plan Costs or Contributions*. The revised ASOP No. 4 requires the calculation and disclosure of a liability referred to by the ASOP as the “Low-Default-Risk Obligation Measure” (LDROM). The LDROM calculation is provided in aggregate, along with aggregate employer results, in a separate report titled “Summary Report of the 80th Annual Actuarial Valuations,” and will be available on the MERS website during the fall of 2026.

This report has been prepared by actuaries who have substantial experience valuing public employee retirement systems. To the best of our knowledge, the information contained in this report is accurate and fairly presents the actuarial position of Swartz Creek, City of as of the valuation date. All calculations have been made in conformity with generally accepted actuarial principles and practices, the Actuarial Standards of Practice issued by the Actuarial Standards Board, and applicable statutes.

Rebecca L. Stouffer, Mark Buis, Kurt Dosson, and Shana M. Neeson are members of the American Academy of Actuaries. These actuaries meet the Academy’s Qualification Standards to render the actuarial opinions contained herein. The signing actuaries are independent of the plan sponsor. GRS maintains independent consulting agreements with certain local units of government for services unrelated to the actuarial consulting services provided in this report.

The Retirement Board of the Municipal Employees' Retirement System of Michigan confirms that the System provides for payment of the required employer contribution as described in Section 20m of Act No. 314 of 1965 (MCL 38.1140m).

This information is purely actuarial in nature. It is not intended to serve as a substitute for legal, accounting, or investment advice.



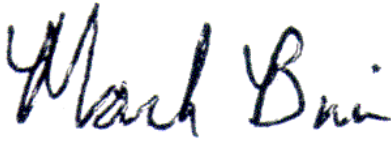
This report was prepared at the request of the MERS Retirement Board and may be provided only in its entirety by the municipality to other interested parties. MERS customarily provides the full report on request to associated third parties such as the auditor for the municipality. GRS is not responsible for the consequences of any unauthorized use. This report should not be relied on for any purpose other than the purposes described herein. Determinations of financial results, associated with the benefits described in this report, for purposes other than those identified above may be significantly different.

If you have reason to believe that the plan provisions are incorrectly described, that important plan provisions relevant to this valuation are not described, that conditions have changed since the calculations were made, that the information provided in this report is inaccurate or is in anyway incomplete, or if you need further information in order to make an informed decision on the subject matter in this report, please contact your Regional Manager at 1.800.767.MERS (6377).

Sincerely,
Gabriel, Roeder, Smith & Company



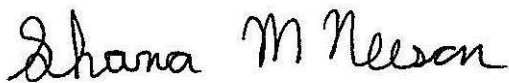
Rebecca L. Stouffer, ASA, FCA, MAAA



Mark Buis, FSA, FCA, EA, MAAA



Kurt Dosson, ASA, FCA, MAAA



Shana M. Neeson, ASA, FCA, MAAA



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Executive Summary

Funded Ratio

The funded ratio of a plan is the percentage of the dollar value of the actuarial accrued liability that is covered by the actuarial value of assets. While the funded ratio may be a useful plan measurement, understanding a plan's funding trend may be more important than a particular point in time. Refer to Table 7 to find a history of this information.

	12/31/2025	12/31/2024
Funded Ratio*	103%	95%

* Reflects assets from Surplus divisions, if any.

Throughout this report are references to valuation results generated prior to the 2018 valuation date. Results prior to 2018 were received directly from the prior actuary or extracted from the previous valuation system by MERS' technology service provider.

Required Employer Contributions

Your required employer contributions are shown in the following table. Employee contributions, if any, are in addition to the employer contributions.

Effective with the December 31, 2021 valuation, the MERS Retirement Board adopted a Dedicated Gains Policy which allows for recognition of asset gains in excess of a set threshold in combination with lowering the assumed rate of investment return. The 2025 valuation reflects an assumed rate of investment return of 6.79%. Effective with the 2024 valuation, the MERS Retirement Board adopted updated demographic and economic assumptions.

	Percentage of Payroll		Monthly \$ Based on Projected Payroll	
Valuation Date:	12/31/2025	12/31/2024	12/31/2025	12/31/2024
Fiscal Year Beginning:	July 1, 2027	July 1, 2026	July 1, 2027	July 1, 2026
Division				
01 - AFSCME	-	-	\$ 0	\$ 0
10 - Sprvsrs	-	-	0	9,204
Total Municipality - Estimated Monthly Contribution			\$ 0	\$ 9,204
Total Municipality - Estimated Annual Contribution			\$ 0	\$ 110,448

Employee contribution rates:

Valuation Date:	Employee Contribution Rate	
	12/31/2025	12/31/2024
Division		
01 - AFSCME	2.00%	2.00%
10 - Sprvsrs	4.00%	4.00%

The employer may contribute more than the minimum required contributions, as these additional contributions will earn investment income and may result in lower future contribution requirements. Employers making contributions in excess of the minimum requirements may elect to apply the excess contribution immediately to a particular division, or segregate the excess into one or more "Surplus" divisions. An election in the first case would immediately reduce any unfunded accrued liability and lower the amortization payments throughout the remaining amortization period. Additional contribution into one or more Surplus divisions would not immediately lower future contributions, however the assets from the Surplus division(s) could be transferred to an unfunded division in the future to reduce the unfunded liability, or to be used to pay all or a portion of the minimum required contribution in a future year. For purposes of this report, the assets in any Surplus division have been included in the municipality's total assets, unfunded accrued liability, and funded status; however, these assets are not used in calculating the minimum required contribution.

MERS strongly encourages employers to contribute more than the minimum contribution shown above. With the implemented dedicated gains policy, market gains and losses will continue to be smoothed over five years; however, excess returns are used to lower the investment assumption. Thus, there will be fewer gains to smooth in down markets. Having additional funds in Surplus divisions will assist plans with navigating potential short-term market volatility.

The required employer contribution rates, or dollars if the division is closed, determined in this report are reasonable under Actuarial Standard of Practice (ASOP) No. 4, Measuring Pension Obligations and Determining Pension Plan Costs or Contributions, based on:

- The use of reasonable actuarial assumptions and cost methods;

- The use of reasonable amortization and asset valuation methods; and
- Application of the MERS funding policy which will accumulate sufficient assets to make benefit payments when due, assuming all assumptions will be realized, and the required employer contributions are made when due.

How and Why Do These Numbers Change?

In a defined benefit plan, contributions vary from one annual actuarial valuation to the next as a result of the following:

- Changes in benefit provisions (see Table 2);
- Changes in actuarial assumptions and methods (see the Appendix); and
- Experience of the plan (investment experience and demographic experience); this is the difference between actual experience of the plan and the actuarial assumptions.

These impacts are reflected in various tables in the report. For more information, please contact your Regional Manager.

Comments on Investment Rate of Return Assumption

A defined benefit plan is funded by employer contributions, participant contributions, and investment earnings. Investment earnings have historically provided a significant portion of the funding. The larger the share of benefits being provided from investment returns, the smaller the required contributions, and vice versa. Determining the contributions required to prefund the promised retirement benefits requires an assumption of what investment earnings are expected to add to the fund over a long period of time. This is called the **Investment Return Assumption**.

The MERS Investment Return Assumption is **6.79%** per year. This, along with all other actuarial assumptions, is reviewed at least every five years in an Experience Study that compares the assumptions used against actual experience and recommends adjustments if necessary. If your municipality would like to explore contributions at lower assumed investment return assumptions, please review the “What If” projection scenarios later in this report.

Assumption and Method Changes in 2025

Effective February 17, 2022 and first implemented in the December 31, 2021 annual actuarial valuation, the MERS Retirement Board adopted a dedicated gains policy that automatically lowers the assumed rate of investment return by using excess asset gains to mitigate large increases in required contributions to the Plan. Full details of this dedicated gains policy are available in the Actuarial Policy found on the MERS [website](#). Some goals of the dedicated gains policy are to:

- Provide a systematic approach to lower the assumed rate of investment return between experience studies; and
- Use excess gains to cover both the increase in normal cost and any increase in UAL payment the first contribution year after application (i.e., minimize the first-year impact (i.e., increase) in employer contributions).

Investment performance measured for the one-year period ending December 31, 2025 resulted in current year excess gains for use in lowering the assumed rate of investment return. As a result, the assumed rate of investment return was lowered from 6.93% to 6.79%. The December 31, 2025 valuation liabilities were

developed using this new, lower assumption. Additionally, as a result of recognizing excess market gains, the valuation assets used to fund these liabilities are 2.7% higher than if there were no dedicated gains policy. The combined impact of these changes will minimize the first-year impact on employer contributions and may result in an increase or a decrease in employer contributions.

There were no other assumption or method changes in 2025.

Comments on Asset Smoothing

To avoid dramatic spikes and dips in annual contribution requirements due to short-term fluctuations in asset markets, MERS applies a technique called **asset smoothing**. This spreads out each year's investment gains or losses over the prior year and the following four years. After initial application of asset smoothing, any remaining excess market gains are used to buy down the assumed rate of investment return and increase the level of valuation assets, to the extent allowed by the dedicated gains policy. This smoothing method is used to determine your actuarial value of assets (valuation assets), which is then used to determine both your funded ratio and your required contributions. **The (smoothed) actuarial rate of return for 2025 was 8.18%, while the actual market rate of return was 15.25%.** To see historical details of the market rate of return compared to the smoothed actuarial rate of return, refer to this report's Appendix or view the "[How Smoothing Works](#)" [video](#) on the [Defined Benefit resource page](#) of the MERS website.

As of December 31, 2025, the actuarial value of assets is just over 100% of market value due to asset smoothing and dedicated gains. This means that there are deferred investment losses, which will put slight upward pressure on contributions in the short term. The level of market value of assets and actuarial value of assets are very similar, resulting in a funded percentage that is not materially different.

Alternate Scenarios to Estimate the Potential Volatility of Results ("What If Scenarios")

The calculations in this report are based on assumptions about long-term economic and demographic behavior. These assumptions will never materialize in a given year, except by coincidence. Therefore, the results will vary from one year to the next. The volatility of the results depends upon the characteristics of the plan. For example:

- Open divisions that have substantial assets compared to their active employee payroll will have more volatile employer contribution rates due to investment return fluctuations.
- Open divisions that have substantial accrued liability compared to their active employee payroll will have more volatile employer contribution rates due to demographic experience fluctuations.
- Small divisions will have more volatile contribution patterns than larger divisions because statistical fluctuations are relatively larger among small populations.
- Shorter amortization periods result in more volatile contribution patterns.

Many assumptions are important in determining the required employer contributions. In the following table, we show the impact of varying the Investment Return assumption. Lower investment returns would generally result in higher required employer contributions, and vice versa. The three economic scenarios below provide a quantitative risk assessment for the impact of investment returns on the plan's projected financial condition for funding purposes.

The relative impact of the economic scenarios below will vary from year to year, as the participant demographics change. The impact of each scenario should be analyzed for a given year, not from year to year. The results in the table are based on the December 31, 2025 valuation and are for the municipality in total, not

by division.

It is important to note that calculations in this report are mathematical estimates based upon assumptions regarding future events, which may or may not materialize. Actuarial calculations can and do vary from one valuation to the next, sometimes significantly depending on the group's size. Projections are not predictions. Future valuations will be based on actual future experience.

12/31/2025 Valuation Results	Lower Future Annual Returns	Lower Future Annual Returns	Valuation Assumptions
Investment Return Assumption	4.79%	5.79%	6.79%
Accrued Liability	\$ 7,199,514	\$ 6,584,967	\$ 6,056,773
Valuation Assets ¹	\$ 6,218,276	\$ 6,218,276	\$ 6,218,276
Unfunded Accrued Liability	\$ 981,238	\$ 366,691	\$ (161,503)
Funded Ratio	86%	94%	103%
Monthly Normal Cost	\$ -	\$ -	\$ -
Monthly Amortization Payment	\$ 13,715	\$ 9,017	\$ -
Total Employer Contribution²	\$ 13,715	\$ 9,017	\$ 0

¹ The Valuation Assets include assets from Surplus divisions, if any.

² If assets exceed accrued liabilities for a division, the division may have an overfunding credit to reduce the division's employer contribution requirement. If the overfunding credit is larger than the normal cost, the division's full credit is included in the municipality's amortization payment above but the division's total contribution requirement is zero. This can cause the displayed normal cost and amortization payment to not add up to the displayed total employer contribution.

Projection Scenarios

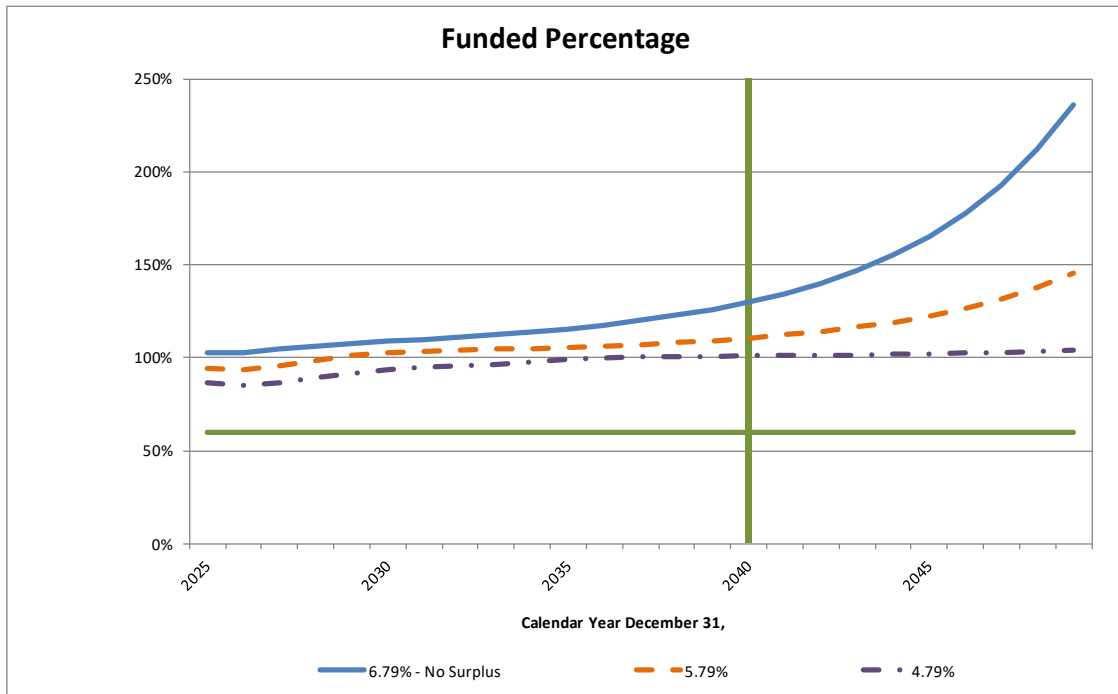
The next two pages show projections of the plan's funded ratio and computed employer contributions under the actuarial assumptions used in the valuation and alternate economic assumption scenarios. All three projections account for the past investment experience that will continue to affect the actuarial rate of return in the short term.

The 6.79% scenario provides an estimate of computed employer contributions based on current actuarial assumptions, and a projected 6.79% market return. The other two scenarios may be useful if the municipality chooses to budget more conservatively and make contributions in addition to the minimum requirements. The 5.79% and 4.79% projection scenarios provide an indication of the potential required employer contribution if these assumptions were met over the long term.

Valuation Year Ending 12/31	Fiscal Year Beginning 7/1	Actuarial Accrued Liability	Valuation Assets ²	Funded Percentage	Estimated Annual Employer Contribution
6.79%¹					
2025	2027	\$ 6,056,773	\$ 6,218,276	103%	\$ -
2026	2028	\$ 5,900,000	\$ 6,070,000	103%	\$ 1,100
2027	2029	\$ 5,730,000	\$ 6,020,000	105%	\$ -
2028	2030	\$ 5,550,000	\$ 5,910,000	106%	\$ -
2029	2031	\$ 5,370,000	\$ 5,790,000	108%	\$ -
2030	2032	\$ 5,170,000	\$ 5,630,000	109%	\$ -
5.79%¹					
2025	2027	\$ 6,584,967	\$ 6,218,276	94%	\$ 108,204
2026	2028	\$ 6,400,000	\$ 6,010,000	94%	\$ 123,000
2027	2029	\$ 6,200,000	\$ 5,960,000	96%	\$ 110,000
2028	2030	\$ 6,000,000	\$ 5,900,000	98%	\$ 69,800
2029	2031	\$ 5,790,000	\$ 5,840,000	101%	\$ -
2030	2032	\$ 5,560,000	\$ 5,720,000	103%	\$ -
4.79%¹					
2025	2027	\$ 7,199,514	\$ 6,218,276	86%	\$ 164,580
2026	2028	\$ 6,980,000	\$ 5,950,000	85%	\$ 185,000
2027	2029	\$ 6,750,000	\$ 5,860,000	87%	\$ 173,000
2028	2030	\$ 6,510,000	\$ 5,800,000	89%	\$ 133,000
2029	2031	\$ 6,270,000	\$ 5,750,000	92%	\$ 84,000
2030	2032	\$ 6,010,000	\$ 5,630,000	94%	\$ 53,100

¹ Represents both the interest rate for discounting liabilities and the future investment return assumption on the Market Value of assets.

² Valuation Assets do not include assets from Surplus divisions, if any.



Notes:

The green indicator lines have been added at 60% funded and 15 years following the valuation date for PA 202 purposes.

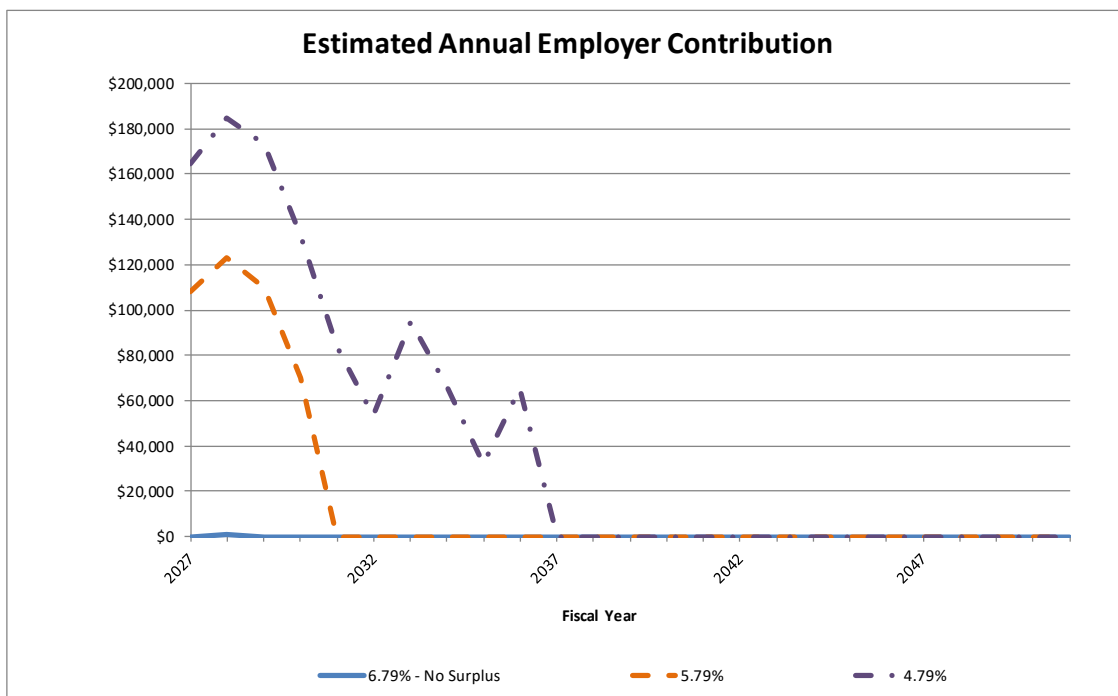


Table 1: Employer Contribution Details for the Fiscal Year Beginning July 1, 2027

Division	Total Normal Cost	Employee Contribution Rate	Employer Contributions ¹			Blended Employer Rate ⁵	Employee Contribution Conversion Factor ²
			Employer Normal Cost ⁶	Payment of the Unfunded Accrued Liability ⁴	Computed Employer Contribution		
Percentage of Payroll							
01 - AFSCME	0.00%	2.00%	-	-	-		
10 - Sprvrs	0.00%	4.00%	-	-	-		
Estimated Monthly Contribution³							
01 - AFSCME			\$ 0	\$ 0	\$ 0		
10 - Sprvrs			0	0	0		
Total Municipality			\$ 0	\$ 0	\$ 0		
Estimated Annual Contribution³			\$ 0	\$ 0	\$ 0		

¹ The above employer contribution requirements are in addition to the employee contributions, if any.

² If employee contributions are increased/decreased by 1.00% of pay, the employer contribution requirement will decrease/increase by the Employee Contribution Conversion Factor. The conversion factor is usually under 1% because employee contributions may be refunded at termination of employment and not used to fund retirement pensions. Employer contributions will all be used to fund pensions.

³ For divisions that are open to new hires, estimated contributions are based on projected fiscal year payroll. Actual contributions will be based on actual reported monthly pays, and will be different from the above amounts. For divisions that will have no new hires (i.e., closed divisions), invoices will be based on the above dollar amounts which are based on projected fiscal year payroll. See description of Open Divisions and Closed Divisions in the Appendix.

⁴ Note that if the overfunding credit is larger than the normal cost, the full credit is shown above but the total contribution requirement is zero. This will cause the displayed normal cost and unfunded accrued liability contributions not to add across.

⁵ For linked divisions, the employer will be invoiced the Computed Employer Contribution rate shown above for each linked division (a contribution rate for the open division; a contribution dollar for the closed-but-linked division), unless the employer elects to contribute the Blended Employer Rate shown above, by contacting MERS at 800-767-MERS (6377). Blended Employer Rate(s) exclude divisions with zero active members.

⁶ For divisions with a negative employer normal cost, employee contributions cover the normal cost and a portion of the payment of any unfunded accrued liability.

Please see the Comments on Asset Smoothing in the Executive Summary of this report.

Table 2: Benefit Provisions

01 - AFSCME: Closed to new hires

	2025 Valuation	2024 Valuation
Benefit Multiplier:	2.00% Multiplier (no max)	2.00% Multiplier (no max)
Normal Retirement Age:	60	60
Vesting:	10 years	10 years
Early Retirement (Unreduced):	55/30	55/30
Early Retirement (Reduced):	50/25	50/25
	55/15	55/15
Final Average Compensation:	5 years	5 years
Employee Contributions:	2.00%	2.00%
DC Plan for New Hires:	7/1/1997	7/1/1997
	SLIF (9 Days)	SLIF (9 Days)
Act 88:	Yes (Adopted 12/10/1970)	Yes (Adopted 12/10/1970)

10 - Sprvsrs: Closed to new hires

	2025 Valuation	2024 Valuation
Benefit Multiplier:	2.50% Multiplier (80% max)	2.50% Multiplier (80% max)
Normal Retirement Age:	60	60
Vesting:	10 years	10 years
Early Retirement (Unreduced):	50/25	50/25
Early Retirement (Reduced):	55/15	55/15
Final Average Compensation:	3 years	3 years
COLA for Future Retirees:	2.50% (Non-Compound)	2.50% (Non-Compound)
COLA for Current Retirees:	2.50% (Non-Compound)	2.50% (Non-Compound)
Employee Contributions:	4.00%	4.00%
DC Plan for New Hires:	7/1/1997	7/1/1997
Act 88:	Yes (Adopted 12/10/1970)	Yes (Adopted 12/10/1970)

Table 3: Participant Summary

Division	2025 Valuation		2024 Valuation		2025 Valuation		
	Number	Annual Payroll ¹	Number	Annual Payroll ¹	Average Age	Average Benefit Service ²	Average Eligibility Service ²
01 - AFSCME							
Active Employees	0	\$ 0	0	\$ 0	0.0	0.0	0.0
Vested Former Employees	0	0	0	0	0.0	0.0	0.0
Retirees and Beneficiaries	7	169,951	7	169,951	74.4		
Pending Refunds	0		0				
10 - Sprvsrs							
Active Employees	0	\$ 0	0	\$ 0	0.0	0.0	0.0
Vested Former Employees	0	0	0	0	0.0	0.0	0.0
Retirees and Beneficiaries	7	383,649	8	420,777	72.1		
Pending Refunds	0		0				
Total Municipality							
Active Employees	0	\$ 0	0	\$ 0	0.0	0.0	0.0
Vested Former Employees	0	0	0	0	0.0	0.0	0.0
Retirees and Beneficiaries	14	553,600	15	590,728	73.3		
Pending Refunds	0		0				
Total Participants	14		15				

¹ Annual payroll for active employees; annual deferred benefits payable for vested former employees; annual benefits being paid for retirees and beneficiaries.

² Descriptions can be found under Miscellaneous and Technical Assumptions in the Appendix.

Table 4: Reported Assets (Market Value)

Division	2025 Valuation		2024 Valuation	
	Employer and Retiree ¹	Employee ²	Employer and Retiree ¹	Employee ²
01 - AFSCME	\$ 2,008,054	\$ 119	\$ 1,897,488	\$ 364
10 - Sprvsrs	4,206,797	0	3,920,023	0
Municipality Total³	\$ 6,214,850	\$ 119	\$ 5,817,511	\$ 364
Combined Assets³	\$6,214,969		\$5,817,875	

¹ Reserve for Employer Contributions and Benefit Payments.

² Reserve for Employee Contributions.

³ Totals may not add due to rounding.

The December 31, 2025 valuation assets (actuarial value of assets) are equal to 1.000532 times the reported market value of assets (compared to 1.065367 as of December 31, 2024). Refer to the Appendix for a description of the valuation asset derivation and a detailed calculation of valuation assets.

Table 5: Flow of Valuation Assets

Year Ended 12/31	Employer Contributions		Employee Contributions	Investment Income (Valuation Assets)	Benefit Payments	Employee Contribution Refunds	Net Transfers	Valuation Asset Balance
	Required	Additional						
2015	\$ 100,374	\$ 111,999	\$ 11,529	\$ 348,798	\$ (654,308)	\$ 0	\$ 0	\$ 7,575,760
2016	94,061	564,769	12,248	434,113	(618,056)	0	0	8,062,895
2017	50,402	26,976	3,697	326,892	(545,810)	0	(1,225,547)	6,699,505
2018	36,552	36,552	2,144	230,691	(521,077)	0	0	6,484,367
2019	0	73,104	2,168	288,042	(528,836)	0	0	6,318,845
2020	13,104	60,000	2,117	470,291	(536,595)	0	0	6,327,762
2021	57,498	23,448	2,157	1,053,058	(544,354)	0	0	6,919,569
2022	99,990	0	2,200	188,588	(552,113)	0	0	6,658,234
2023	95,712	15,480	1,300	278,700	(603,285)	0	0	6,446,141
2024	93,186	18,006	1,177	215,292	(575,630)	0	0	6,198,172
2025	122,256	5,985	0	479,251	(587,388)	0	0	6,218,276

Notes:

Transfers in and out are usually related to the transfer of participants between municipalities, and to employer and employee payments for service credit purchases (if any) that the governing body has approved.

The investment income column reflects the recognized investment income based on Valuation Assets. It does not reflect the market value investment return in any given year.

The Valuation Asset balance includes assets from Surplus divisions, if any.

Years where historical information is not available will be displayed with zero values.

**Table 6: Actuarial Accrued Liabilities and Valuation Assets
as of December 31, 2025**

Division	Actuarial Accrued Liability					Valuation Assets	Percent Funded	Unfunded (Overfunded) Accrued Liabilities
	Active Employees	Vested Former Employees	Retirees and Beneficiaries	Pending Refunds	Total			
01 - AFSCME	\$ 0	\$ 0	\$ 1,751,957	\$ 0	\$ 1,751,957	\$ 2,009,241	114.7%	\$ (257,284)
10 - Sprvsrs	0	0	4,304,816	0	4,304,816	4,209,035	97.8%	95,781
Total	\$ 0	\$ 0	\$ 6,056,773	\$ 0	\$ 6,056,773	\$ 6,218,276	102.7%	\$ (161,503)

Please see the Comments on Asset Smoothing in the Executive Summary of this report.

The December 31, 2025 valuation assets (actuarial value of assets) are equal to 1.000532 times the reported market value of assets. Refer to the Appendix for a description of the valuation asset derivation and a detailed calculation of valuation assets.

Table 7: Actuarial Accrued Liabilities - Comparative Schedule

Valuation Date December 31	Actuarial Accrued Liability	Valuation Assets	Percent Funded	Unfunded (Overfunded) Accrued Liabilities
2011	\$ 8,597,380	\$ 7,829,897	91%	\$ 767,483
2012	8,184,102	7,719,776	94%	464,326
2013	8,235,676	7,711,987	94%	523,689
2014	8,657,510	7,657,368	88%	1,000,142
2015	9,174,180	7,575,760	83%	1,598,420
2016	8,781,556	8,062,895	92%	718,661
2017	6,786,126	6,699,505	99%	86,621
2018	6,756,614	6,484,367	96%	272,247
2019	6,951,256	6,318,845	91%	632,411
2020	7,131,533	6,327,762	89%	803,771
2021	7,290,069	6,919,569	95%	370,500
2022	7,245,747	6,658,234	92%	587,513
2023	7,247,430	6,446,141	89%	801,289
2024	6,540,813	6,198,172	95%	342,641
2025	6,056,773	6,218,276	103%	(161,503)

Notes: Actuarial assumptions were revised for the 2011, 2012, 2015, 2019, 2020, 2021, 2023, 2024 and 2025 actuarial valuations.

The Valuation Assets include assets from Surplus divisions, if any.

Years where historical information is not available will be displayed with zero values.

Throughout this report are references to valuation results generated prior to the 2018 valuation date. Results prior to 2018 were received directly from the prior actuary or extracted from the previous valuation system by MERS's technology service provider.

Tables 8 and 9: Division-Based Comparative Schedules

Division 01 - AFSCME

Table 8-01: Actuarial Accrued Liabilities - Comparative Schedule

Valuation Date December 31	Actuarial Accrued Liability	Valuation Assets	Percent Funded	Unfunded (Overfunded) Accrued Liabilities
2015	\$ 1,926,030	\$ 1,626,153	84%	\$ 299,877
2016	1,944,441	1,969,146	101%	(24,705)
2017	1,933,339	1,976,157	102%	(42,818)
2018	1,925,433	1,941,838	101%	(16,405)
2019	1,977,402	1,926,862	97%	50,540
2020	1,982,054	1,971,182	99%	10,872
2021	2,012,086	2,199,762	109%	(187,676)
2022	2,060,315	2,160,976	105%	(100,661)
2023	2,048,722	2,105,209	103%	(56,487)
2024	1,773,764	2,021,909	114%	(248,145)
2025	1,751,957	2,009,241	115%	(257,284)

Notes: Actuarial assumptions were revised for the 2015, 2019, 2020, 2021, 2023, 2024 and 2025 actuarial valuations.

The percent funded does not reflect valuation assets from Surplus divisions, if any.

Table 9-01: Computed Employer Contributions - Comparative Schedule

Valuation Date December 31	Active Employees		Computed Employer Contribution ¹	Employee Contribution Rate ²
	Number	Annual Payroll		
2015	2	\$ 106,804	\$ 5,577	2.00%
2016	2	109,768	\$ 0	2.00%
2017	2	104,656	\$ 0	2.00%
2018	2	107,183	\$ 10	2.00%
2019	2	107,380	\$ 834	2.00%
2020	2	105,848	\$ 291	2.00%
2021	2	107,856	\$ 206	2.00%
2022	1	56,039	\$ 67	2.00%
2023	1	57,426	\$ 71	2.00%
2024	0	0	\$ 0	2.00%
2025	0	0	\$ 0	2.00%

¹ For open divisions, a percent of pay contribution is shown. For closed divisions, a monthly dollar contribution is shown.

² For each valuation year, the computed employer contribution is based on the employee rate. If the employee rate changes during the applicable fiscal year, the computed employer contribution will be adjusted.

Note: The contributions shown in Table 9 reflect the full employer contribution requirement.

See the Benefit Provision History, later in this report, for past benefit provision changes.

Years where historical information is not available will be displayed with zero values.

Division 10 - Sprvsrs

Table 8-10: Actuarial Accrued Liabilities - Comparative Schedule

Valuation Date December 31	Actuarial Accrued Liability	Valuation Assets	Percent Funded	Unfunded (Overfunded) Accrued Liabilities
2015	\$ 5,398,232	\$ 4,708,454	87%	\$ 689,778
2016	4,862,938	4,785,486	98%	77,452
2017	4,852,787	4,723,348	97%	129,439
2018	4,831,181	4,542,529	94%	288,652
2019	4,973,854	4,391,983	88%	581,871
2020	5,149,479	4,356,580	85%	792,899
2021	5,277,983	4,719,807	89%	558,176
2022	5,185,432	4,497,258	87%	688,174
2023	5,198,708	4,340,932	84%	857,776
2024	4,767,049	4,176,263	88%	590,786
2025	4,304,816	4,209,035	98%	95,781

Notes: Actuarial assumptions were revised for the 2015, 2019, 2020, 2021, 2023, 2024 and 2025 actuarial valuations.

The percent funded does not reflect valuation assets from Surplus divisions, if any.

Table 9-10: Computed Employer Contributions - Comparative Schedule

Valuation Date December 31	Active Employees		Computed Employer Contribution ¹	Employee Contribution Rate ²
	Number	Annual Payroll		
2015	0	\$ 0	\$ 13,379	0.00%
2016	0	0	\$ 0	4.00%
2017	0	0	\$ 719	4.00%
2018	0	0	\$ 3,262	4.00%
2019	0	0	\$ 6,565	4.00%
2020	0	0	\$ 8,975	4.00%
2021	0	0	\$ 6,480	4.00%
2022	0	0	\$ 8,778	4.00%
2023	0	0	\$ 11,460	4.00%
2024	0	0	\$ 9,204	4.00%
2025	0	0	\$ 0	4.00%

¹ For open divisions, a percent of pay contribution is shown. For closed divisions, a monthly dollar contribution is shown.

² For each valuation year, the computed employer contribution is based on the employee rate. If the employee rate changes during the applicable fiscal year, the computed employer contribution will be adjusted.

Note: The contributions shown in Table 9 reflect the full employer contribution requirement.

See the Benefit Provision History, later in this report, for past benefit provision changes.

Years where historical information is not available will be displayed with zero values.

Table 10: Division-Based Layered Amortization Schedule

Division 01 - AFSCME

Table 10-01: Layered Amortization Schedule

Type of UAL	Date Established	Original Balance ¹	Original Amortization Period ²	Amounts for Fiscal Year Beginning 7/1/2027		
				Outstanding UAL Balance ³	Remaining Amortization Period ²	Annual Amortization Payment
Experience	12/31/2021	\$ (192,665)	10	\$ (154,698)	6	\$ (29,100)
Experience	12/31/2022	80,488	10	71,885	7	11,796
Experience	12/31/2023	37,135	10	36,104	8	5,268
Experience	12/31/2024	(198,384)	10	(206,958)	9	(27,336)
Experience	12/31/2025	(27,421)	10	(30,261)	10	(3,660)
Total				\$ (283,928)		\$ (43,032)

¹ For each type of UAL (layer), this is the original balance as of the date the layer was established.

² According to the MERS amortization policy, each type of UAL (layer) is amortized over a specific period (see Appendix on MERS website).

³ This is the remaining balance as of the valuation date, projected to the beginning of the fiscal year shown above.

The unfunded accrued liability (UAL) as of December 31, 2025 (see Table 6) is projected to the beginning of the fiscal year for which the contributions are being calculated. This allows the 2025 valuation to take into account the expected future contributions that are based on past valuations. Each type of UAL (layer) is amortized over the appropriate period. Please see the Appendix on the MERS website for a detailed description of the amortization policy.

Note: The original balance and original amortization periods prior to 12/31/2018 were received from the prior actuary.

Division 10 - Sprvsrs

Table 10-10: Layered Amortization Schedule

Type of UAL	Date Established	Original Balance ¹	Original Amortization Period ²	Amounts for Fiscal Year Beginning 7/1/2027		
				Outstanding UAL Balance ³	Remaining Amortization Period ²	Annual Amortization Payment
Experience	12/31/2025	(75,285)	10	\$ (83,081)	10	\$ (10,044)
Total				\$ (83,081)		\$ (10,044)

¹ For each type of UAL (layer), this is the original balance as of the date the layer was established.

² According to the MERS amortization policy, each type of UAL (layer) is amortized over a specific period (see Appendix on MERS website).

³ This is the remaining balance as of the valuation date, projected to the beginning of the fiscal year shown above.

The unfunded accrued liability (UAL) as of December 31, 2025 (see Table 6) is projected to the beginning of the fiscal year for which the contributions are being calculated. This allows the 2025 valuation to take into account the expected future contributions that are based on past valuations. Each type of UAL (layer) is amortized over the appropriate period. Please see the Appendix on the MERS website for a detailed description of the amortization policy.

Note: The original balance and original amortization periods prior to 12/31/2018 were received from the prior actuary.

GASB Statement No. 68 Information

The following information has been prepared to provide some of the information necessary to complete GASB Statement No. 68 disclosures. GASB Statement No. 68 is effective for fiscal years beginning after June 15, 2014. Additional resources, including an Implementation Guide, are available at <http://www.mersofmich.com/>.

Actuarial Valuation Date:	12/31/2025
Measurement Date of the Total Pension Liability (TPL):	12/31/2025

At 12/31/2025, the following employees were covered by the benefit terms:

Inactive employees or beneficiaries currently receiving benefits:	14
Inactive employees entitled to but not yet receiving benefits (including refunds):	0
Active employees:	0
	14

Total Pension Liability as of 12/31/2024 measurement date:	\$ 6,411,139
Total Pension Liability as of 12/31/2025 measurement date:	\$ 5,936,355
Service Cost for the year ending on the 12/31/2025 measurement date:	\$ 0
Change in the Total Pension Liability due to:	
- Benefit changes ¹ :	\$ 0
- Differences between expected and actual experience ² :	\$ (392,205)
- Changes in assumptions ² :	\$ 65,577
Average expected remaining service lives of all employees (active and inactive) ³ :	0

¹ A change in liability due to benefit changes is immediately recognized when calculating pension expense for the year.

² Changes in liability due to differences between actual and expected experience, and changes in assumptions, are recognized in pension expense over the average remaining service lives of all employees.

³ Average expected remaining service life is the actuarial expectation of the future period of service that members of an employee population are projected to complete from the valuation date, based on assumed decrement rates.

Covered employee payroll (Needed for Required Supplementary Information):	\$ 0
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Note: Covered employee payroll may differ from the GASB Statement No. 68 definition.

Sensitivity of the Net Pension Liability to changes in the discount rate:

	1% Decrease (6.04%)	Current Discount Rate (7.04%)	1% Increase (8.04%)
Change in Net Pension Liability as of 12/31/2025:	\$ 509,125	\$ 0	\$ (441,319)

Note: The current discount rate shown for GASB Statement No. 68 purposes is higher than the MERS assumed rate of return. This is because for GASB Statement No. 68 purposes, the discount rate must be gross of administrative expenses, whereas for funding purposes it is net of administrative expenses.

Benefit Provision History

The following benefit provision history is provided by MERS and reflects provisions in effect as of the end of the valuation year. Any corrections to this history or discrepancies between this information and information displayed elsewhere in the valuation report should be reported to MERS. All provisions are listed by date of adoption.

01 - AFSCME

9/1/2025	Military Leave - Default Absorb to UAL
1/1/2021	Custom Wages
1/1/2021	Service Credit Qualification - 80 hours
1/1/2021	Sick Eligibility - 72 hours of unused at 100% of pay
12/1/2016	Service Credit Purchase Estimates - No
7/1/2004	Benefit F55 (With 30 Years of Service)
7/1/2004	Member Contribution Rate 2.00%
7/1/1997	DC Adoption Date 07-01-1997
7/1/1994	2.00% Multiplier
7/1/1991	1.70% Multiplier
7/1/1988	Member Contribution Rate 0.00%
12/10/1970	Covered by Act 88
7/1/1970	1.20% Multiplier on FAC < \$4,200 and 1.70% Multiplier on FAC > \$4,200
7/1/1966	1.00% Multiplier on FAC < \$4,200 and 1.50% Multiplier on FAC > \$4,200
7/1/1966	10 Year Vesting
7/1/1966	Benefit FAC-5 (5 Year Final Average Compensation)
7/1/1966	Member Contribution Rate 3.00% Under \$4,200.00 - Then 5.00%
	Fiscal Month - July
	Early Reduced (.5%) at Age 50 with 25 Years or Age 55 with 15 Years
	Normal Retirement Age (DB) - 60

10 - Sprvsrs

9/1/2025	Military Leave - Default Absorb to UAL
12/1/2016	Service Credit Purchase Estimates - No
7/1/1997	DC Adoption Date 07-01-1997
1/1/1992	E1 2.5% COLA for past retirees (07/01/1991)
1/1/1992	E2 2.5% COLA for future retirees (07/01/1991)
7/1/1991	2.50% Multiplier (Capped at 80% of FAC)
7/1/1991	Benefit FAC-3 (3 Year Final Average Compensation)
7/1/1991	Member Contribution Rate 4.00%
7/1/1988	1.20% Multiplier on FAC < \$4,200 and 1.70% Multiplier on FAC > \$4,200
7/1/1988	10 Year Vesting
7/1/1988	Benefit F50 (With 25 Years of Service)
7/1/1988	Benefit FAC-5 (5 Year Final Average Compensation)
7/1/1988	Member Contribution Rate 1.00%
12/10/1970	Covered by Act 88
	Fiscal Month - July
	Early Reduced (.5%) at Age 50 with 25 Years or Age 55 with 15 Years
	Normal Retirement Age (DB) - 60

Plan Provisions, Actuarial Assumptions, and Actuarial Funding Method

Details on MERS plan provisions, actuarial assumptions, and actuarial methodology can be found in the Appendix. Some actuarial assumptions are specific to this municipality and its divisions. These are listed below.

Increase in Final Average Compensation

Division	Increase Assumption
01 - AFSCME	1.50%
10 - Sprvsrs	2.00%

Miscellaneous and Technical Assumptions

Loads – None.

Amortization Policy for Closed Not Linked Divisions: The default funding policy for closed not linked divisions, including open divisions with zero active members, is to follow a non-accelerated amortization, where each closed period decreases by one year each year until the period is exhausted.

Risk Commentary

Determination of the accrued liability, the employer contribution, and the funded ratio requires the use of assumptions regarding future economic and demographic experience. Risk measures, as illustrated in this report, are intended to aid in the understanding of the effects of future experience differing from the assumptions used in the course of the actuarial valuation. Risk measures may also help with illustrating the potential volatility in the accrued liability, the actuarially determined contribution and the funded ratio that result from the differences between actual experience and the actuarial assumptions.

Future actuarial measurements may differ significantly from the current measurements presented in this report due to such factors as the following: plan experience differing from that anticipated by the economic or demographic assumptions; changes in economic or demographic assumptions due to changing conditions; increases or decreases expected as part of the natural operation of the methodology used for these measurements (such as the end of an amortization period, or additional cost or contribution requirements based on the Plan's funded status); and changes in Plan provisions or applicable law. The scope of an actuarial valuation does not include an analysis of the potential range of such future measurements.

Examples of risk that may reasonably be anticipated to significantly affect the plan's future financial condition include:

- **Investment Risk** – actual investment returns may differ from the expected returns;
- **Asset/Liability Mismatch** – changes in asset values may not match changes in liabilities, thereby altering the gap between the accrued liability and assets and consequently altering the funded status and contribution requirements;
- **Salary and Payroll Risk** – actual salaries and total payroll may differ from expected, resulting in actual future accrued liability and contributions differing from expected;
- **Longevity Risk** – members may live longer or shorter than expected and receive pensions for a period of time other than assumed; and
- **Other Demographic Risks** – members may terminate, retire or become disabled at times or with benefits other than assumed resulting in actual future accrued liability and contributions differing from expected.

The effects of certain trends in experience can generally be anticipated. For example, if the investment return since the most recent actuarial valuation is less (or more) than the assumed rate, the cost of the plan can be expected to increase (or decrease). Likewise, if longevity is improving (or worsening), increases (or decreases) in cost can be anticipated.

Plan Maturity Measures

Risks facing a pension plan evolve over time. A young plan with virtually no investments and paying few benefits may experience little investment risk. An older plan with a large number of members in pay status and a significant trust may be much more exposed to investment risk. Generally accepted plan maturity measures include the following:

December 31,	Ratio of:				
	Market Value of Assets to Total Payroll	Actuarial Accrued Liability to Payroll	Actives to Retirees and Beneficiaries	Market Value of Assets to Benefit Payments	Net Cash Flow to Market Value of Assets (BOY)
2018	55.2	63.0	0.1	11.4	-6.7%
2019	58.1	64.7	0.1	11.8	-7.7%
2020	61.5	67.4	0.1	12.1	-7.4%
2021	64.3	67.6	0.1	12.7	-7.1%
2022	102.6	129.3	0.1	10.4	-6.5%
2023	102.1	126.2	0.1	9.7	-8.5%
2024	N/A	N/A	0.0	10.1	-7.9%
2025	N/A	N/A	0.0	10.6	-7.9%

Ratio of Market Value of Assets to Total Payroll

The relationship between assets and payroll is a useful indicator of the potential volatility of contributions. For example, if the market value of assets is 2.0 times the payroll, a return on assets 5% different than assumed would equal 10% of payroll. A higher (lower) or increasing (decreasing) level of this maturity measure generally indicates a higher (lower) or increasing (decreasing) volatility in plan sponsor contributions as a percentage of payroll.

Ratio of Actuarial Accrued Liability to Payroll

The relationship between actuarial accrued liability and payroll is a useful indicator of the potential volatility of contributions for a fully funded plan. A funding policy that targets a funded ratio of 100% is expected to result in the ratio of assets to payroll and the ratio of liability to payroll converging over time.

Ratio of Actives to Retirees and Beneficiaries

A young plan with many active members and few retirees will have a high ratio of actives to retirees. A mature open plan may have close to the same number of actives to retirees resulting in a ratio near 1.0. A super-mature or closed plan may have significantly more retirees than actives resulting in a ratio below 1.0.

Ratio of Market Value of Assets to Benefit Payments

The MERS' Actuarial Policy requires a total minimum contribution equal to the excess (if any) of three times the expected annual benefit payments over the projected market value of assets as of the participating municipality or court's Fiscal Year for which the contribution applies. The ratio of market value of assets to benefit payments as of the valuation date provides an indication of whether the division is at risk for triggering the minimum contribution rule in the near term. If the division triggers this minimum contribution rule, the required employer contributions could increase dramatically relative to previous valuations.

Ratio of Net Cash Flow to Market Value of Assets

A positive net cash flow means contributions exceed benefits and expenses. A negative cash flow means existing funds are being used to make payments. A certain amount of negative net cash flow is generally expected to occur when benefits are prefunded through a qualified trust. Large negative net cash flows as a percent of assets may indicate a super-mature plan or a need for additional contributions.

State Reporting

The following information has been prepared to provide some of the information necessary to complete the Public Act 202 pension reporting requirements for the State of Michigan's Local Government Retirement System Annual Report (Form No. 5572). Additional resources are available at www.mersofmich.com and on the State [website](#).

Form 5572		
Line Reference	Description	Result
10	Membership as of December 31, 2025	
11	Indicate number of active members	0
12	Indicate number of inactive members (excluding pending refunds)	0
13	Indicate number of retirees and beneficiaries	14
14	Investment Performance for Calendar Year Ending December 31, 2025¹	
15	Enter actual rate of return - prior 1-year period	15.45%
16	Enter actual rate of return - prior 5-year period	7.26%
17	Enter actual rate of return - prior 10-year period	8.28%
18	Actuarial Assumptions	
19	Actuarial assumed rate of investment return ²	6.79%
20	Amortization method utilized for funding the system's unfunded actuarial accrued liability, if any	Level Percent
21	Amortization period utilized for funding the system's unfunded actuarial accrued liability, if any ³	0
22	Is each division within the system closed to new employees? ⁴	Yes
23	Uniform Assumptions	
24	Enter retirement pension system's actuarial value of assets using uniform assumptions	\$5,970,367
25	Enter retirement pension system's actuarial accrued liabilities using uniform assumptions ⁵	\$6,056,773
27	Actuarially Determined Contribution (ADC) using uniform assumptions, Fiscal Year Ending June 30, 2026	\$29,172

¹ The Municipal Employees' Retirement System's investment performance has been provided to GRS from MERS Investment Staff and is included here for reporting purposes. The investment performance figures reported are net of investment expenses on a rolling calendar year basis for the previous 1-, 5-, and 10-year periods as required under PA 530.

² Net of administrative and investment expenses.

³ Populated with the longest amortization period remaining in the amortization schedule, across all divisions in the plan. This is when each division and the plan in total is expected to reach 100% funded if all assumptions are met.

⁴ If all divisions within the employer are closed, "yes." If at least one division is open (including shadow divisions), "no."

⁵ Line 25 actuarial accrued liability is determined under PA 202 uniform assumptions which may differ from the valuation assumptions. In accordance with the April 14, 2026 memo on the selection of Uniform Assumptions, "[f]or retirement systems that utilize an investment rate of return that is less than 7.00% for funding purposes, the local government should use the lower investment rate of return for the uniform assumption as well." In particular, the assumed rate of return for PA 202 purposes is 6.79%.

Wayfinding Sign Costs by Vendor

9-Jul-26

Crannie

Number	Page	Sign Type	QTY	Unit Price	Extended Price	Notes- Install combined with Unit Cost	
2	Page B	Jurisdictional Marker	7	\$3,858.68	\$27,010.76		
3	Page C	City-wide Vehicular Directionals Above 35 MPH	3	\$9,840.52	\$29,521.56		
4	Page C	City-wide Vehicular Directionals 35 MPH & Below	2	\$7,692.26	\$15,384.52		
5	Page C	City-wide Vehicular Trailblazers	7	\$7,718.60	\$54,030.20		
10	Page E	Downtown Gateway - vertical post	2	\$3,858.68	\$7,717.36		
11	Page F	Downtown Vehicular Directionals	2	\$11,156.36	\$22,312.72		
12	Page H	Placemaking Banners (permanent or fabric)	7	\$8,470.50	\$59,293.50		
13	Page H	Parking Identification - double sided	4	\$7,889.00	\$31,556.00		
Overall Total For Each=				\$60,484.60	\$246,826.62	Grand Total= \$246,826.62	

Universal

Numbers	Page	Sign Type	QTY	Unit Price	Extended Price	Notes- Install combined with Unit Cost	
2	Page B	Jurisdictional Marker	7	\$5,290.00	\$37,030.00		
3	Page C	City-wide Vehicular Directionals Above 35 MPH	3	\$6,810.00	\$20,430.00		
4	Page C	City-wide Vehicular Directionals 35 MPH & Below	2	\$5,720.00	\$11,440.00		
5	Page C	City-wide Vehicular Trailblazers	7	\$5,290.00	\$37,030.00		
10	Page E	Downtown Gateway - vertical post	2	\$8,720.00	\$17,440.00		
11	Page F	Downtown Vehicular Directionals	2	\$8,950.00	\$17,900.00		
12	Page H	Placemaking Banners (permanent or fabric)	7	\$7,960.00	\$55,720.00		
13	Page H	Parking Identification - double sided	4	\$7,960.00	\$31,840.00		
Overall Total For Each=				\$56,700.00	\$228,830.00	Grand Total= \$228,830.00	

Signature

Numbers	Page	Sign Type	QTY	Unit Price	Extended Price	Notes- Install combined with Unit Cost	
2	Page B	Jurisdictional Marker	7	\$2,533.56	\$17,734.92	File Number 2183	Compared to Direct
3	Page C	City-wide Vehicular Directionals Above 35 MPH	3	\$5,048.40	\$15,145.20	File Number 2676	Burial Anchor Concrete
4	Page C	City-wide Vehicular Directionals 35 MPH & Below	2	\$2,730.20	\$5,460.40	File Number 2186	costs \$1,480.00 less
5	Page C	City-wide Vehicular Trailblazers	7	\$2,121.56	\$14,850.92	File Number 2189	overall which equates
10	Page E	Downtown Gateway - vertical post	2	\$3,012.20	\$6,024.40	File Number 2559	to approximately
11	Page F	Downtown Vehicular Directionals	2	\$2,121.56	\$4,243.12	File Number 2190	\$43.53 less per sign.
12	Page H	Placemaking Banners (permanent or fabric)	7	\$2,549.12	\$17,843.84	File Number 2192	
13	Page H	Parking Identification - double sided	4	\$1,889.00	\$7,556.00	File Number 2257	
Overall Total For Each=				\$22,005.60	\$88,858.80	Grand Total= \$88,858.80	